



## Long-Term Chemical Market Trends

The IHS Chemical World Analysis combines the world-class expertise of the former CMAI World Analysis, SRI Consulting World Petrochemicals and Harriman Chemsult annual Studies. The long-term chemical market studies include detailed plant capacities, comprehensive supply/demand analysis, a wealth of historical data, and a robust forecast period out 10 years.

IHS Chemical World Analysis provides a long-term context for understanding today's highly integrated, rapidly changing chemical markets. The service analyzes and projects supply/demand, trade and capacity for key chemical, plastic and fiber intermediate markets through a ten-year forecast and includes five-year history and base year data. Each study provides a detailed and comprehensive global market outlook for its respective product group. Market structure, strategic issues and emerging trends at the world, regional and country levels figure importantly into each analysis.

The World Analysis service enables clients to devote time and resources that would have been spent on data collection and market evaluation to making critical investment and planning decisions. Many clients choose to enhance their subscription with an IHS Chemical Market Advisory Service or Cost Curve Service. The Market Advisory Services deliver daily, weekly and/or monthly analysis that focus on the near-term outlook for many products featured in the World Analysis. The IHS Chemical Cost Curve Service, available for many chemicals covered by the World Analysis, provides clients with a view of industry competitiveness by analyzing costs for each operating plant, both now and into the future.

### Online Database Privileges

Annual subscribers to a World Analysis service receive one year access to our online capacity and supply/demand databases for the product area covered by the respective study. The capacity database is refreshed daily, while the supply/demand database is updated twice a year.

### Program Scope

Each World Analysis includes detailed historical and forecast supply and demand data, in combination with other key market metrics, for ten geographic regions over a 16-year period (five-year history, base year, ten-year forecast). Clients have online access to the study (pdf & Excel graph files) and can purchase hard copies (where available).

### Study Contents

- Economy, Energy and End-Use Industry Assumptions
- Executive Overview
- Regional Summaries (where available)
- Supply/Demand Balances
- Global Capacity and Capacity Integration Tables (where available)
- Trade Grids
- Regional Maps

### Inquiry & Consulting Privileges

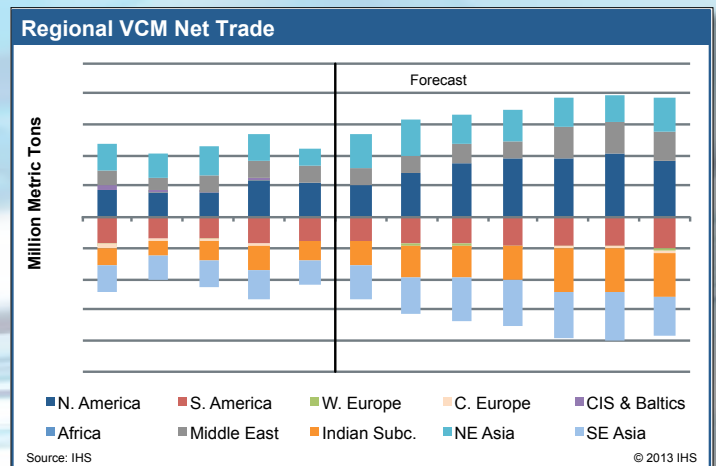
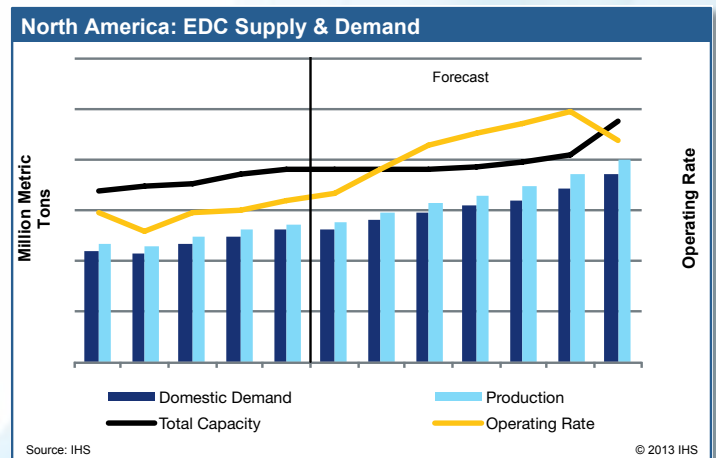
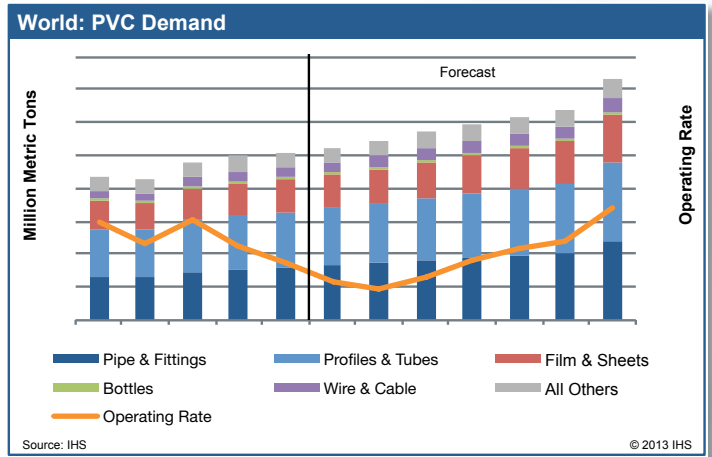
Annual subscribers to the World Analysis service receive access to IHS Chemical industry specialists for a reasonable amount of consulting, explanation and basic support in order to provide a fundamental understanding of the analysis. All inquiries remain strictly confidential. For inquiries beyond the scope of the World Analysis, IHS Chemical will develop a detailed scope of work under a separate consulting engagement.

## Analyses

The IHS Chemical World Analysis offers dozens of individual studies, each focusing on a key chemical, fiber or plastic product or product family. Studies are produced on an annual basis with mid-year supply/demand updates. Each study contains a 16-year analysis period (five years history, base year, ten years forecast).

### IHS Chemical World Analyses include:

- ABS
- Acetyls
- Acrylonitrile
- Benzene
- Butadiene
- Butylenes
- Chlor-Alkali
- Cumene/Phenol/Acetone
- EPS
- Ethylene Oxide & Glycol
- Ethylene
- Formaldehyde & Resins
- Isopropyl Alcohol
- Maleic Anhydride
- MDI
- Methanol
- MMA
- MTBE
- Nylon Engineering Resins
- Nylon Feedstocks
- Nylon Fibers
- Oxo Alcohols
- Phthalic Anhydride
- Paraxylene
- Polycarbonate
- Polyester
- Polyethylene
- Polypropylene
- Polystyrene
- Propylene
- Propylene Oxide
- PTA/DMT
- Rubber
- Soda Ash
- Styrene
- SAN Resins
- Toluene & Xylenes
- TDI
- Vinyls



## International Focus

IHS Chemical's worldwide team is rich in its diversity of people, cultures and knowledge. In keeping with the increasingly interconnected nature of the global economy, this group of experts is on hand to provide global information and insight.

Thanks to our employees, we are constantly expanding our coverage, and our clients have benefited from the various cultural insights and perspectives of the societies in which we do business. To learn more about IHS Chemical, please contact us using one of the email addresses or phone numbers below.

## For more information

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