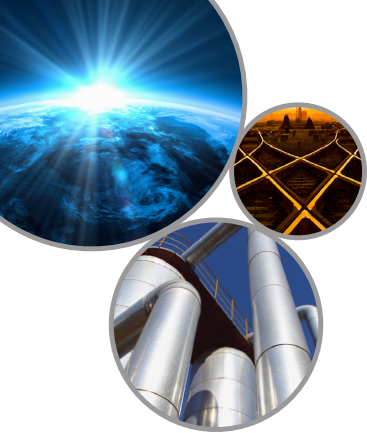


Wednesday March 22, 2017

## Aromatics & Fiber Intermediates Breakout

- 8:10am **Moderator Opening Remarks**  
Tony Potter, Vice President, Chemical Insight - APAC, IHS Markit
- 8:15am **Strategic Assessment of Aromatics & Fiber Intermediates**  
Tony Potter, Vice President, Chemical Insight - APAC, IHS Markit
- 8:30am **Naphtha & Octane Need Gasoline**  
Nick Rados, Senior Director, Global Chemical Feedstocks, IHS Markit  
Propane and naphtha are in the state of oversupply where most regions can get all the volume that they can structurally process. As a result, prices have been low and arbitrages for marginal trade routes have been closed for majority of 2016. IHS Markit doesn't expect that crude prices will be able to significantly increase during 2017, keeping propane and naphtha prices in competition. With ethane and propane replacing naphtha in steam crackers, gasoline has until recently remained the last bastion of significant naphtha demand and price support. However, very low octane values and slow growth in the aromatics demand do not signal much stronger naphtha prices in 2017.
- 9:00am **Global Benzene: Déjà vu or New World Order**  
Peter Feng, Senior Director, Aromatics BTX, IHS Markit
- 9:30am **Global Styrene, PS and EPS Outlook**  
Brian Lee, Director, Asia Aromatics, IHS Markit
- 10:00am **Panel Discussion/Questions & Answers**  
Moderator: Tony Potter, Vice President, Chemical Insight - APAC, IHS Markit
- 10:15am Refreshment Break
- 10:45am **Global Phenolics: The Dynamic Static Market**  
Tobias Spyra, Director, EMEA Aromatics, IHS Markit  
Global phenolics will be challenged in 2017 as new capacity comes online in Saudi Arabia and India, adding to already oversupplied markets. Why will capacity be added in different corners of the world and what does it mean for existing producers as well as downstream consumers? Producers will strive for any advantage relative to their competitors and supply customers at adequate margins. However, phenol will be plentiful and its co-product, acetone, with its inability to keep pace with propylene, is creating a further drag on profitability. Along the chain there are varying dynamics which will result in changing global trade flows while challenging the supply demand fundamentals.
- 11:15am **Global Acrylonitrile Outlook**  
Simon Garmston, Senior Director Global ACN, IHS Markit
- 11:45am **Panel Discussion/Questions & Answers**  
Moderator: Duncan Clark, Senior Director, Aromatics, IHS Markit
- 12:00pm Luncheon
- 12:00pm **Strategic Dialogue Lunch: "How IBM Blockchain Innovation Is Transforming Traditional Business Models" – Sponsored by IBM**  
Aron Dutta, Global VP & Partner Blockchain Center of Competency Global Business Services, IBM  
*Space in Strategic Dialogue is limited to 50 participants. First-come, first-served.*  
Supply chain relationships, regulatory compliance requirements and finance management in the Chemicals and Petroleum industry are as vast and intricate as the geographies in which they operate. Each participant in a supply chain must maintain their own records, which must then be reconciled among all other participants in the network.  
How can your business effectively eliminate time-consuming, costly reconciliation processes that are susceptible to errors and fraud? Join Aron Dutta, vice president of blockchain and IBM's Chemicals and Petroleum industry team, for a candid discussion on where your company can get the most value from blockchain technologies and how to develop an adoption strategy.
- 1:30pm **Afternoon Moderator Remarks**  
Peter Feng, Senior Director, Global BTX-Aromatics, IHS Markit

3/16/2017



Wednesday March 22, 2017

## Aromatics & Fiber Intermediates Breakout

**WPC2017**  
32<sup>ND</sup> ANNUAL WORLD PETROCHEMICAL CONFERENCE

- 1:40pm **Global Paraxylene and PTA – The End of Trade?**  
Duncan Clark, Senior Director, Aromatics, IHS Markit
- 2:10pm **Global MEG Outlook**  
Tison Keel, Senior Director, Olefins EODs and PET, IHS Markit
- 2:40pm **Global Polyester Fibers Outlook**  
Ashish Pujari, Senior Director Asia Aromatics, IHS Markit
- 3:10pm Refreshment Break
- 3:30pm **PET Life Cycle – The Ongoing Disconnect Between Supply & Demand**  
Martin Wiesweg, Senior Director, EMEA Plastics, IHS Markit
- 4:00pm **Global Nylon: The Tide is Turning**  
Meiko Woo, Director, Fibers, IHS Markit
- 4:30pm **Closing Remarks**  
Peter Feng, Senior Director, Global BTX-Aromatics, IHS Markit

3/16/2017