

Wednesday March 22, 2017

Olefins & Derivatives Breakout

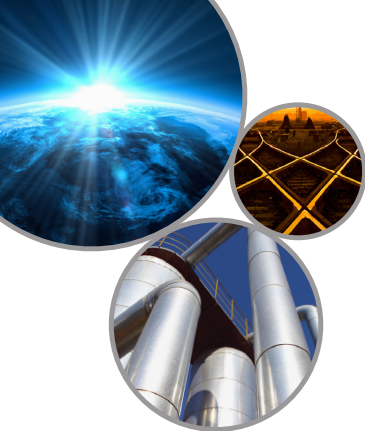
- 8:10am Moderator Opening Remarks**
Dewey Johnson, Vice President, Base Chemicals and Plastics, IHS Markit
- 8:15am Strategic Assessment of Olefins & Derivatives**
Dewey Johnson, Vice President, Base Chemicals and Plastics, IHS Markit
- 8:30am Olefins Market Developments: A Producer's Perspective**
Mark E. Lashier, Executive Vice President, Commercial, Chevron Phillips Chemical Company LP
- 9:00am Global Ethylene – The GOAL and Constraints**
Steve Lewandowski, Vice President, Olefins, IHS Markit
A margin view for ethylene is developed by balancing the global system supply and demand. This includes the operations of existing assets, start up of new assets and the inventory float in the system to absorb disruptions. The bullish call on ethylene is derived from the convergence of these three factors. *The GOAL* is to understand the constraints to drive to this view.
- 9:30am Global Propylene: On-purpose Production Leads the Market Direction**
Todd Dina, Global Olefins Director, Propylene, IHS Markit
There has been much investment in producing propylene independent of ethylene crackers and gasoline reactors to meet strong demand for its downstream products. This trend is changing traditional regional and global pricing relationships. How does this new dynamic affect the global markets for propylene and its derivatives now and in the future?
- 10:00am Panel Discussion/Questions & Answers**
Dewey Johnson, Vice President, Base Chemicals and Plastics, IHS Markit
- 10:15am Refreshment Break**
- 10:45am Global Polyethylene**
Nick Vafiadis, Vice President, Global Plastics, IHS Markit
- 11:10am Global PP: Enter the Dragon**
Joel Morales, Senior Director, Polyolefins North America, IHS Markit
Global PP: Enter the dragon, time to make room for Chinese production will focus on the impact on global markets from significant, ongoing Chinese capacity additions. The effects on global trade, supply, demand, pricing, and margin will be analyzed for the major consuming regions.
- 11:35am A Brand Owner's View of the Polymers Market**
Max Swartz, Global Resin & Masterbatch Purchases, Procter & Gamble
Mr. Swartz will discuss Procter & Gamble participation in the global polymer market. An overview of the company's portfolio, unmet needs, challenges, and game-changing opportunities that are ahead of the CPG and polymer industries.
- 11:50am Role of Polyolefins in Addressing Packaging Challenges**
Allison Lin, Director, Closures and Labels, Coca Cola
- 12:00pm Strategic Dialogue Lunch: "How IBM Blockchain Innovation Is Transforming Traditional Business Models" – Sponsored by IBM**
Aron Dutta, Global VP & Partner Blockchain Center of Competency
Global Business Services, IBM
Space in Strategic Dialogue is limited to 50 participants. First-come, first-served.
Supply chain relationships, regulatory compliance requirements and finance management in the Chemicals and Petroleum industry are as vast and intricate as the geographies in which they operate. Each participant in a supply chain must maintain their own records, which must then be reconciled among all other participants in the network.
How can your business effectively eliminate time-consuming, costly reconciliation processes that are susceptible to errors and fraud? Join Aron Dutta, vice president of blockchain and IBM's Chemicals and Petroleum industry team, for a candid discussion on where your company can get the most value from blockchain technologies and how to develop an adoption strategy.

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WPC2017
32ND ANNUAL WORLD PETROCHEMICAL CONFERENCE



- 12:05pm **Panel Discussion/Questions & Answers**
Dewey Johnson, Vice President, Base Chemicals and Plastics, IHS Markit
- 12:15pm Luncheon
- 1:30pm **Afternoon Moderator Remarks**
Steve Lewandowski, Senior Director, Global Olefins, IHS Markit
- 1:40pm **Olefins and NGL Availability – Dreams and Reality**
Walt Hart, Vice President, Global NGLs, IHS Markit
- 2:10pm **Global Methanol Value Chain**
Mike Nash, Senior Director, Global Syngas, IHS Markit
- 2:40pm **Asia Olefins & Derivatives**
Jinsu Yim, Director, Asia Olefins, IHS Markit
- 3:10pm Refreshment Break
- 3:30pm **The Art of Investing in EMEA Olefins**
Matthew Thaelke, Senior Director, Olefins and Derivatives, Europe, Middle East & Africa, IHS Markit
The investment world has changed as have the olefin markets. The ‘who’, the ‘why’ and the ‘where’ are evolving in this new world. There has been a shift in the shape of projects, in the weighting of cost versus market, of producer versus consumer. The resulting opportunities for ethylene and propylene investors in the Middle East, Africa and Europe have changed dramatically.
- 4:00pm **Increased Uncertainty in Global Butadiene Markets**
Bill Hyde, Senior Director, Olefins & Elastomers, IHS Markit
For a few years it appeared that the global butadiene markets were settling into a period of secure supply and reasonable margins. However, more recently, price spikes reminiscent of 2011 and supply challenges have returned. What caused the change and, more importantly, will this be a recurring market dynamic in the medium term?
- 4:30pm **Closing Remarks**
Steve Lewandowski, Senior Director, Global Olefins, IHS Markit

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