



Thursday March 23, 2017

## Latin American Petrochemical Summit

- 8:30am **Welcome Remarks**  
Rina Quijada, Senior Director Business Development Latin America, IHS Markit
- 8:35am **Networking Exercise**
- 8:45am **Latin America Economic Overview**  
Rina Quijada, Senior Director Business Development Latin America, IHS Markit
- 9:00am **Feedstock in Latin America: Setting the Stage**  
Walt Hart, Vice President, Global NGLs, IHS Markit
- 9:15am **Feedstock Availability for Petrochemicals in Argentina**  
Jorge de Zavaleta, Executive Director, CIQyP Argentina
- 9:30am **Mexico Raw Material Challenges**  
Luis Rafael Montanaro Sanchez, Director General, Pemex Etileno  
A summary of the Raw Material Challenges faced by the Mexican Petrochemical industry. From the birth of Mexico's Petrochemical industry, promoted by an abundance of raw materials (natural gas and ethane) in the 1970s, to a problematic supply position nowadays given a decline of the oil & gas fields and the new opportunities given by Mexico's Energy Reform. Past, present and future are presented to explain the current scenario.
- 9:45am **Brazil Feedstock Update: Moving Away from Naphtha?**  
Otávio Carvalho, Principal, MaxiQuim Assessoria de Mercado
- 10:00am **Questions & Answers**  
Moderator: Adrian Calcano, Senior Consultant & Latin America Lead, Midstream Oil & NGL, IHS Markit
- 10:15am **Networking Break**
- 10:35am **Petrochemical Overview: Fundamentals Behind Demand Growth in the Region**  
Javier Ortiz, Associate Director, Polyolefins - Americas, IHS Markit
- 10:50am **New PE Capacity in Mexico: Update and Expected Trends for 2017**  
Jorge Vazquez Barreda, Commercial Director, Braskem Idesa
- 11:10am **Mexican Automotive Industry: Expected Growth Trends in Trade**  
Guido Vildoza, Director, Americas LV Forecasting, Automotive, IHS Markit
- 11:30am **Impact of Panama Canal Expansion on Trade**  
Peter Tirschwell, Senior Director of Content, Maritime & Trade, IHS Markit  
On June 26 Panama opened its long anticipated 3rd set of locks of the Panama Canal, a \$5.4 billion, decade-long expansion project that roughly tripled the size of container ships and other vessels able to transit the waterway, the first expansion in the canal's 102-year history. The opening has had an impact on how trade moves between Asia and North America and has affected the movement other commodities including energy, with more impact to come in 2017 and beyond, according to IHS Markit data.
- 11:50am **Questions & Answers**  
Moderator: Joel Morales, Director, Polyolefins Americas, IHS Markit
- 12:05pm **Closing Remarks**  
Rina Quijada, Senior Director Business Development Latin America, IHS Markit
- 12:15pm **Lunch**

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