

Markit Economic Research

27/12/2013

Week Ahead Economic Overview

- Global manufacturing PMIs
- BoE mortgage approval figures
- Eurozone inflation updates

Monday 30 December

The week begins with the release of UK house price data from Nationwide.

Spanish retail numbers are next, followed by an update on Italian business confidence from ISTAT.

The HSBC Russia Services PMI™ is published ahead of manufacturing PMI data for Austria.

Eurozone retail PMIs conclude Markit's releases.

Home sales data are meanwhile issued in the US.

Tuesday 31 December

The US dominates data releases on Tuesday, with the Redbook among the highlights. Case-Shiller house price figures and Conference Board consumer confidence data are also out.

Wednesday 01 January

There are no notable economic data releases on Wednesday.

Thursday 02 January

Thursday sees a raft manufacturing PMIs published globally.

In the US, initial claims figures are released shortly before an update on construction spending.

Friday 03 January

Friday is one of the busier days of the week for releases, starting with preliminary Spanish inflation data.

Italy and the euro area as a whole also have flash inflation numbers out.

The UK Construction PMI™ is published by Markit, alongside mortgage approval and consumer credit figures from the Bank of England.

Across the Atlantic, vehicles sales are the most noteworthy data releases in the US.

Markit's <u>commentary notes</u> and <u>press releases</u> can be accessed online, as can a diary of <u>forthcoming Markit</u> release dates.

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