



## IMSecurities

### Single platform trade flow management, custody and portfolio management solution across multiple business lines and geographies

#### CUSTOMERS

**Universal banks**

**Custodians**

**Retail**

**Wealth managers**

IMSecurities supports an organizations post-trade securities processing requirements across a range of client types and business lines. Post-trade architectures have evolved without strategic oversight or direction. These complex technology architectures result in excessive layers of process duplication and increased operational risk.

IMSecurities addresses the industry need to simplify and optimize the post-trade technology landscape through its multi-entity architecture and flexible account structure. Institutional custody, retail and wealth management clients are supported from a common platform. This enables common business processes to be supported from a single platform which simplifies an organization's business architecture model when operating across these business functions.

Flexible configuration options support each unique market, while seeking to create common services to optimize efficiency and minimize risk. Operations staff can easily view and prioritize tasks via user-friendly management dashboards that provide real time risk profiles of upcoming tasks. Our unique industry validated analytical tools enable our clients to transform their operational environment post implementation using realtime analytics to optimize their operations.

As financial institutions face increased regulatory pressures and budget constraints the costs associated with legacy processes and complex legacy architectures are higher than ever. The industry has recognized the benefits of simplifying technology and mutualizing technology costs across business lines and geographical locations. Our leading industry consultants combined with our industry specific methodology deliver the ability to transition these large scale business transformation programs to a state of certainty where all stakeholder expectations are aligned.

#### Multi-entity

IMSecurities is highly extensible, both technically and functionally, to handle the diverse needs of a banking enterprise across multiple business units and geographies. Having a common platform to support these functions simplifies an organizations post trade business architecture.

#### Share data & enterprise business functions

Shared common data layer for functions such as security master, market data and pricing reducing data replication and delivering data integrity across the enterprise.

#### Digitally enabled

Complementary solutions IMConnecting and IMAnalytics provide a seamless digital experience. Through IMConnecting the end clients are given a superior digital channel experience with the ability to perform realtime analytics on their own data.

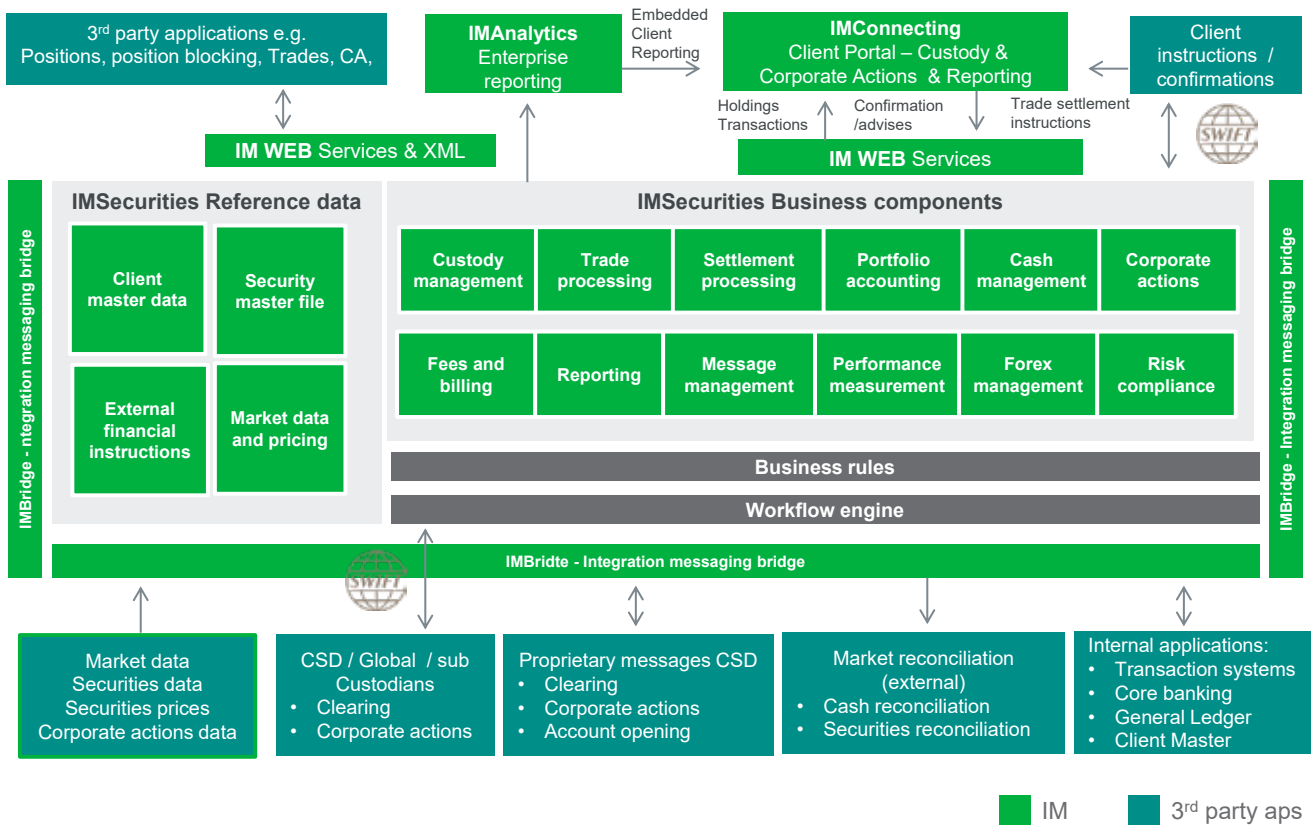
#### Multiple trade flows

Easily definable business rules at an entity level enable specific trade flows to be defined, which facilitates accelerated integration into local market infrastructures and compliance with local market practice.

#### Simplified operations

A single solution across business lines and geographies enables organization to simplify their post trade architecture and remove business and process duplication across business lines and geographies.

# Our Solution Portfolio



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## More information on IHS Markit products and services

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