

# Global Polyurethane Feedstocks Market Advisory Service

Polyurethane feedstock markets have experienced two years of supply instability and price volatility.

These markets are constantly evolving and are currently shifting to a new phase in the margin/investment cycle, with uncertainty growing in the coming couple of years.

The Global Polyurethane Feedstocks Market Advisory Service provides accurate price analysis and market intelligence to give a current, independent perspective of polyurethane (PU) feedstock markets (MDI, TDI, propylene oxide and polyether polyols) enabling clients to navigate the market uncertainty ahead.

## Key Products Covered

MDI

TDI

Propylene oxide

Polyether polyols

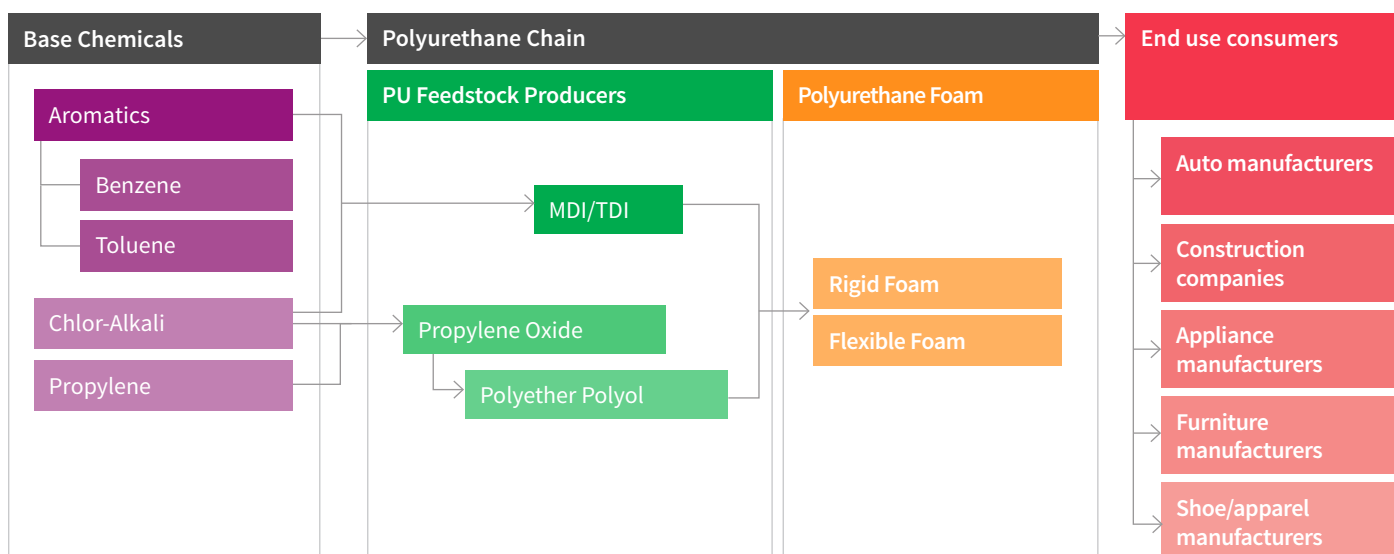
## Strategic Insight for Companies Across the Polyurethane Chain

This new service provides strategic insight through polyurethane feedstocks route cash cost comparisons, price forecasting, and detailed supply/demand analysis, enabling decision makers across the entire polyurethane chain from upstream aromatics suppliers to auto manufacturer end consumers.

Benzene, Toluene, Chlor-Alkali Producers	PU Feedstock Producers	
<ul style="list-style-type: none"> <li>- PU feedstocks pricing</li> <li>- Price forecasts</li> <li>- Route cash cost comparisons</li> <li>- Supply/demand forecasts</li> <li>- Operation schedules</li> </ul>	<ul style="list-style-type: none"> <li>- MDI/TDI, propylene oxide, polyether polyol pricing</li> <li>- Price forecasts</li> <li>- Route cash cost comparisons</li> </ul>	<ul style="list-style-type: none"> <li>- Operation schedules</li> <li>- Market commentary</li> <li>- Trade statistics</li> <li>- Demand analysis</li> </ul>
Polyurethane Foamers	End Use Consumers (e.g. Auto industry or appliances)	
<ul style="list-style-type: none"> <li>- PU feedstocks pricing</li> <li>- Price forecasts</li> <li>- Operation schedules</li> <li>- Trade statistics</li> </ul>	<ul style="list-style-type: none"> <li>- PU feedstocks pricing</li> <li>- Price forecasts</li> <li>- Operation schedules</li> </ul>	<ul style="list-style-type: none"> <li>- Trade statistics</li> <li>- Market commentary</li> </ul>

## Integrated Global Analysis

Understanding the polyurethane market requires detailed knowledge from base chemicals through the polyurethane feedstocks to end use consumers. IHS Markit global experts have extensive experience analyzing these markets.



## Global Polyurethane Feedstocks Market Advisory Service Key Features

### Global Monthly Market Report

#### Price analysis & market intelligence

- Global discovery of the monthly polyurethane feedstock products' key price indices
- A review of the latest newsworthy market developments

#### Strategic insight

- Detailed cash cost analysis across the polyurethane feedstocks with regional MDI, TDI, propylene oxide and polyether polyol price forecasts based on a cost plus asset return on investment model
- Feedstock updates: benzene for MDI, toluene for TDI, and propylene for propylene oxide

- Detailed supply information: MDI, TDI, and propylene oxide monthly plant-by-plant operating schedules and turnaround schedule review
- In-depth demand analysis including discussions on the trends in rigid and flexible foam markets and on end use sectors like the construction and auto industries
- Market commentary rationalizing price forecasts and the evolution of supply/demand to provide an in-depth, integrated, strategic perspective
- Deep analysis of trade data

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## About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.