

## ACTUALS AND FORECAST

### Frequency, Time Period

- 5-year annual forecast (2017 - 2021)
- Base year (2016)

### Measures

- Revenues
  - Software
  - Services
    - Implementation
    - Maintenance
    - Consulting
- Cumulative Installations
- New Installations
- % Cloud
- % SaaS

### Geographic Regions

- North America
  - Canada, US
- Latin America
  - Argentina, Brazil, Chile, Colombia, Ecuador, Mexico, Peru, Venezuela, Rest of Latin America
- Western Europe
  - Austria, Denmark, Finland, France, Germany, Italy, Netherlands, Norway, Spain, Sweden, Switzerland, UK, Rest of Western Europe.
- E. Europe, Middle East & Africa
  - Algeria, Nigeria, Oman, Poland, Russia, Saudi Arabia, South Africa, Turkey, UAE, Rest of EMEA
- Asia Pacific
  - Australia, China, Hong Kong, Indonesia, India, Japan, Malaysia, New Zealand, Philippines, South Korea, Singapore, Taiwan, Thailand, Vietnam, Rest of APAC

## TECHNOLOGY, MEDIA & TELECOM PROSPECTUS

# Radiology & Cardiology IT: RIS, PACS, CVIS, CV-PACS – HCIT- World 2017

Nile Kazimer, Healthcare Technology Analyst – July 2017

The medical imaging IT market continues to undergo significant change. Increasing integration of departmental IT solutions and shift towards enterprise health networks in conjunction with rapid uptake of Electronic Medical Records (EMR) prevail as main factors influencing procurement decisions. The persistent unmet demand for interoperability coupled with growing preference for software as a service (SaaS) products are fueling a shift in business models towards universally accessible and compatible IT solutions. For Radiology & Cardiology, “Clinical Content Platforms” are emerging as the amalgamation of software bundling with image exchange (IE) capabilities, vendor neutral archiving (VNA) technology, universal viewers, and enterprise content management (ECM).

This report will provide an up-to-date, comprehensive description of the Radiology & Cardiology IT software and services market and identify trends that will have a significant influence over the next five years. It is proposed that the scope of this report will cover revenue from software, services, installed base, analysis of software as a service (SaaS) usage. Market size estimates for 2016 are provided for each product type in the major geographic regions. The market is then further segmented by country. Growth rate forecasts to 2021 are accompanied by qualitative analysis, and the competitive analysis contains market share estimates for the leading suppliers.

This prospectus invites companies to be a participant in the report and influence the scope. Report participants who agree to share some quantitative revenue data will have the opportunity to secure a discount on the full price of the report as well as influence the scope of the research.

### Key Issues Addressed

- What was the market size for Radiology & Cardiology IT in 2016? Who are the market leaders?
- What is the growth forecast for the next five years and why?
- How do service revenues breakdown by implementation, maintenance and consulting?
- What impact is uptake of cloud services having on the market? What is the expected growth rate for cloud usage?
- How does use of CVIS and RIS vary by size of institution and geographic region?
- What are the latest integration trends for the Radiology & Cardiology IT markets?

### Applicable To

- Marketing
  - Marketing Managers
  - Strategic Marketing
- Corporate
  - Executives
  - Investor Relations
- Research and Development
- Financial and Investment

### Why Purchase This Report?

- Gain market understanding
- Identify growth opportunities
- Track your competitors
- Understand the trends that will drive future changes in the market
- Identify investment opportunities
- Protect current investments in this dynamic market



## LEAD ANALYST

### Nile Kazimer, Analyst— Healthcare IT

Nile is an analyst in the Healthcare IT research team at IHS Markit. She holds a Master of Public Health with a certificate in Public Health Informatics from Columbia University, New York and a BA in Public Health from the University of California, Berkeley. Nile is based in IHS Markit Austin office.

## LEARN MORE ABOUT OUR MEDICAL DEVICES AND HEALTHCARE IT RESEARCH

IHS Markit Healthcare is an international supplier of high

quality and in-depth market research to the medical devices industry, providing market research and consultancy services on a diverse range of products and applications.

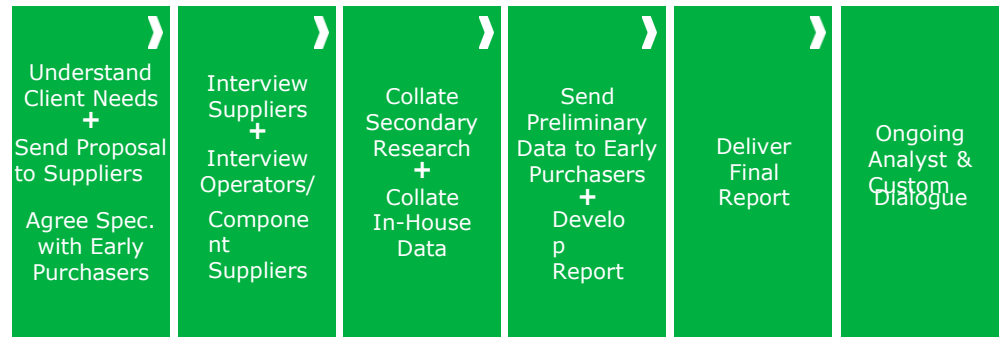
The group produces established reports on medical imaging, including ultrasound, MRI and X-Ray, clinical care devices, cardiology devices and respiratory care, and healthcare IT, and digital health.

The Medical Technology team's insightful analysis, based on a rigorous primary research methodology, provides a thorough assessment of the current status of these markets, and forecasts the impact of significant trends over the coming years. They also offers a series of Customer Insights reports and Census databases that include detailed information on the use of medical technologies.

## ABOUT IHS MARKIT TECHNOLOGY

IHS Markit Technology combines market, technology and supply chain analysis and forecasts at every operational step of the electronics value chain from strategy, planning and analysis to product design and development and supply chain management.

## RESEARCH METHODOLOGY



4-6 months

## PARTICIPANT PROGRAM

As this research relies heavily on obtaining high-quality data from suppliers, a discount will be offered to companies that assist with the research by providing an interview and contributing revenue data. This data remains confidential and is used to help build market sizes from the "bottom-up." Participants receive the following benefits:

- Benefit from a reduction in report price
- Tailor the specification of the research to meet specific market research requirements (not required).
- Enhance report quality
- Ensure accurate representation of your organization within the report
- Receive advance access to market estimates and forecast data
- Gain immediate access to results upon report completion

There are no additional costs or commitment associated with the participant program. Any company that completes a questionnaire and offers a qualitative interview will receive a "Participant Summary" regardless of whether or not they purchase the full report.

## REPORT PROCESS & TIMESCALES

Report process	Timescales
Key Issue Definition & Participant Program Enrollment	March - April 2017
Agree Specification	March 2017
Conduct Interviews & Perform Secondary Research	April - May 2017
Deadline for Receiving Revenue Data	30 <sup>th</sup> April, 2017
Issue Prelim. Findings & Coordinate Discussion with Early Purchasers	May 2017
Develop Report	June 2017
Publish Report	31 <sup>st</sup> July, 2017

## FOR MORE INFORMATION

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## About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.