

MRI and CT equipment two-volume report: EMEA, Americas and Asia Pacific – 2017

Pana Salta, MRI and CT Equipment Lead Market Analyst –
March 2017

ACTUALS AND FORECAST

Frequency, time period

- 5-year annual forecast (2017–21)
- Base year (2016)

Measures

- Revenues (equipment)
- Units
- Average selling price (ASP)

Regions, markets

- EMEA (Europe, Middle East, Africa)
- Americas
- Asia Pacific (APAC)

Market share analysis for each major:

- Product category (equipment)
- Region (EMEA, Americas, APAC)

MRI PRODUCTS COVERED

- Cylindrical MRI equipment
 - Wide bore
 - Standard bore
 - High field (3.0 T)
 - Mid Field (1.5 T)
- Open MRI Equipment
 - Ultra-low-field (0.035–0.49 T)
 - Low-field (0.5–0.99 T)
 - Mid-field (1.0 T+)
- Extremity/Dedicated MRI equipment
- Refurbished vs. new equipment
- Install Base

CT PRODUCTS COVERED

- Below 16-slice CT equipment
- 16-slice CT equipment
- 17–63-slice CT equipment
- 64-slice CT equipment
- 65–128-slice CT equipment
- Above 128-slice CT equipment
- Refurbished vs. new equipment
- Install Base

The industry's most extensive analysis of this dynamic market from a regional and vertical market perspective.

This is the sixth edition of the IHS research into the MRI and CT equipment markets. The study is composed of two volumes: MRI equipment and CT equipment, which can be purchased as a two-volume package or individually.

Given the complexity of MRI and CT systems, IHS takes a comprehensive view of the market. IHS interviewed all major suppliers and the majority of smaller companies in the market. Although the markets for MRI and CT are generally mature and stable with high barriers to entry, high growth in the past 5–10 years in the Asia-Pacific region, and among smaller Asian companies and dealers and distributors, has brought more attention to these markets in recent years, and these reports focus on this growth to identify market opportunities and where the markets are headed.

IHS developed this report using a variety of sources, the core of which was primary research interviews with strategic MRI and CT specialists. This research contains in-depth analysis of major trends and factors affecting each region along with comprehensive market forecasts for each of the major MRI and CT markets. The report provides a competitive environment analysis, qualitative analysis on technology, services, healthcare infrastructure (includes number of hospitals, number of private and public facilities); dealer/distributor/broker networks are also included to provide insight into different business opportunities in the MRI and CT markets. The report provides a clear and concise outlook on the market to give vendors and other industry stakeholders crucial insight into the opportunities and dynamics of the market from 2017 to 2021.

Key issues addressed

- What are the key drivers of the MRI and CT markets?
- What are the market opportunities for MRI and CT equipment?
- Which countries had the most growth for MRI and CT equipment?
- Who were the leading suppliers? What are the emergent trends in supplier base?
- What are the technological trends that will impact the MRI and CT markets?

Applicable to

- Gain market understanding
- Identify growth opportunities
- Analyze and measure the global MRI and CT equipment markets by identifying investment
- Understand the trends that will drive future changes in MRI and CT technology
- Understand the trends in the use of MRI and CT technologies
- Understand the competitive landscape

LEAD ANALYST

Pana Salta – Lead Market Research Analyst, MRI and CT equipment

Pana is an IHS market analyst specializing in medical devices and equipment.

Pana graduated with a Bachelor's in Honors and Political Science from Baylor University and a Master's in International Economics and Politics from University of Kent. Pana has experience working in finance, business development and investing.

ABOUT IHS TECHNOLOGY HEALTHCARE TECHNOLOGY

The Healthcare Technology group at IHS is part of IHS Technology. The group is an international supplier of high quality and in-depth market research to the medical devices industry, providing market research and consultancy services on a diverse range of products and applications.

The group produces established reports on medical imaging, including ultrasound and X-ray; clinical care devices; cardiology devices; and respiratory care, healthcare IT and digital health devices.

The Healthcare Technology team's insightful analysis, based on a rigorous primary research method, provides a thorough assessment of the current status of these markets, and forecasts the impact of important trends over the coming years. The team also offers a series of Customer Insight reports and census databases that include detailed information on the use of medical technologies.

Table of contents (Example: CT equipment. MRI similar layout)

Executive Summary

Chapter 1: Introduction, Scope, Method

- 1.0 Introduction
- 1.1 Scope
- 1.2 Research method
- 1.3 Definitions
- 1.4 Report content
- 1.5 Exchange rates

Chapter 2: World market for CT equipment

- 2.0 Introduction
- 2.1 Factors affecting the growth of the CT equipment market
- 2.2 Overview of the world market for CT equipment

Chapter 3: Statistics and trends in the EMEA market

- 3.0 Introduction
- 3.1 The EMEA market for CT equipment
- 3.2 Country trends in the EMEA market for CT equipment

Chapter 4: Statistics and trends in the American market

- 4.0 Introduction
- 4.1 The American market for CT equipment
- 4.2 Country trends in the American market for CT equipment

Chapter 5: Statistics and trends in the Asia-Pacific market

- 5.0 Introduction
- 5.1 The Asia-Pacific market for CT equipment
- 5.2 Country trends in the Asia-Pacific market for CT equipment

Chapter 6: Competitive environment and market shares

- 6.0 Introduction
- 6.1 Competitive environment for the world market for CT equipment
- 6.2 World market-share analysis

Appendix 1 – World GDP tables

Appendix 2 – Healthcare spending as a percentage (%) of GDP

For more information

ihsmarket.com/technology

WORLDWIDE

T +1 844 301 7334

E technology_us@ihsmarket.com
technology_apac@ihsmarket.com
technology_emea@ihsmarket.com

About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.