



IHS MARKIT TECHNOLOGY INTELLIGENCE SERVICE

X-Ray

Advance your competitive position by leveraging IHS Markit's uniquely comprehensive data and insights on X-Ray technology and market dynamics

Real time access to a continuous flow of research across geographies, topics and application areas:

COVERAGE

- 5-year forecast
- Revenues
- Shipments
- Average Selling Prices
- 30 countries
- Market shares
- Radiography
- Fluoroscopy
- Dental
- Veterinary
- Flat Panel Detector Supply Interventional
- Mobile
- Mini C-arm

Databases

Collection of data tracking contents such as projects, companies and specifications.

Data Visualization

X-ray intelligence data is published on TRAX allowing the user to manipulate, segment and customize data views.

Reports

Topical reports addressing key focus areas, market size and industry-level analysis.

Analyst Access

For prompt responses to urgent and unique questions.

Clients of this service will receive:

X-ray Equipment Database – Detailed revenue, unit shipment and ASP 5-year forecasts for X-ray product types in over 30 countries. Market share is provided at a regional level for all products and at a sub-regional level for top level products.

Data covering general radiography, fluoroscopy, dental, veterinary, interventional, and mammography in one easy-to-use pivot table database.

Flat Panel Detector Database - A database that is updated once per service year, capturing annual global supply of FPD panels per modality, with OEM competitive market analysis and commentary.

Reports – Three topline reports will be delivered throughout the year. This includes analyst commentary on key market dynamics, qualitative insight and competitive insight for each modality and technology.

Analyst Insights - Regular commentary from X-ray analysts analyzing recent market developments and key topics along with their impact on forecast – covering industry, technology and competitive trends.

Subscription fee discounts available to companies participating in the research. Contact **Bhvita Jani** (bhvita.jani@ihsmarkit.com) for more information.

Database Coverage

Annual data with five year forecast updates including in-depth analysis of key industry metrics.

Modality	Technology	Sub-Technology	2017	2018
General Radiography	Analogue Computed Radiography Flat Panel Detector Mobile Retrofit	Single Plate/Multi Plate Fixed/Mobile	■	■
Flat Panel Detector Supply	Medical applications and size Panel type Image type Market segment Connection type		■	■
Fluoroscopy	Image Intensifier Flat Panel Detector		■	■
Mobile C-Arm & Mini C-Arm	Image Intensifier Flat Panel Detector	Cardiac, General Surgery, Orthopaedic, Trauma, Vascular		■
Dental	Cone Beam CT Extra oral Intra oral	Single Plate/Multi Plate Analogue/Digital Fixed/Mobile		■
Interventional	Interventional Radiology (IR) Interventional Cardiology (IC) Hybrid Operating Rooms Combined IR/IC	General Vascular/Neurology General Coronary/ /Electrophysiology	■	■
Mammography	Analogue Computed Radiography 2D Flat Panel Detector 3D Breast Tomosynthesis		■	■
Veterinary	Analogue Flat Panel Detector Computed Radiography Portable X-ray			■

EMEA	Asia	Americas
Austria & Switzerland	China	Brazil
Africa	India	Canada
Benelux	Japan	Mexico
Czech Republic	Malaysia	USA
France	Oceania	Rest of Americas
Germany	Pakistan	
Hungary	Rest of APAC	
Italy	South Korea	
Nordic Countries	Taiwan	
	Thailand	

For more information ihsmarkit.com/technology

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About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.