

Top 10 downstream issues to watch in 2019

Despite a year of relative economic and geopolitical volatility, refined product demand continues to rise. But significant uncertainty looms in 2019. In this report, IHS Markit discusses ten issues that will set the tone for its analysis this year.



Will shippers and refiners fall out of love with fuel oil?



Is a global gasoline glut on the horizon?

Where will **US** refined product exports go?

Will anti-diesel policies spread to **Central and Eastern Europe**, accelerating the fuel's downfall on the continent?

Will completion of the Tax Maneuver in **Russia** trigger a wave of refinery rationalization?

Are **Brazil** and **Mexico** trading places in downstream sector reform?

Will Chevron's departure from **South Africa** pave the way for other Majors to divest their last positions in **Sub-Saharan Africa**?

How will the streaming of several **Asian** mega-refineries and rising trade tensions affect margins?



Is now the time for refiners to accelerate their search for markets beyond transportation fuel?



Just how much downside risk is there for product demand?

The top 10 downstream issues to watch in 2019 **full report is part of the IHS Markit Refining and Marketing service**. For more information on the Refining and Marketing service go to ihsmarkit.com/refining-marketing or email OMDCSales@ihsmarkit.com