



## Counterparty Manager: Onboarding Accelerator

### Designed to revolutionize

New account onboarding is one of the most pressing challenges for the Financial Services industry. A lack of industry standardization, transparency and controls, manual communication and changing requirements across institutions leads to 40+ days to onboard a new account and deploy capital.

Counterparty Manager: Onboarding Accelerator is an automated and customizable end-to-end onboarding solution for brokers, custodians, corporates, fund admins, managers and service providers. Built within the Counterparty Manager platform, it integrates entity data, document collection, KYC and Tax profile validation, regulatory protocols and self-declarations, legal and credit agreements and operational set up into a seamless solution. Onboarding Accelerator enables you to:

BUILT ON THE COUNTERPARTY  
MANAGER COMMUNITY

**12,000+**

Customers

**50,000+**

Active users

**200,000+**

Legal entities

**1** day

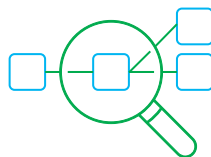
#### Deploy capital faster

through reduced onboarding times,  
as quickly as 1 day



#### Minimize

your operational risk



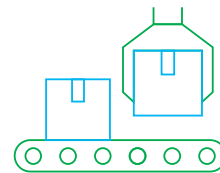
#### Provide transparency

and systematic controls and  
audit trails

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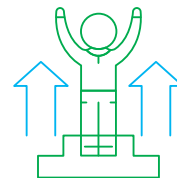
#### Decrease

the cost of doing business



#### Standardize and automate

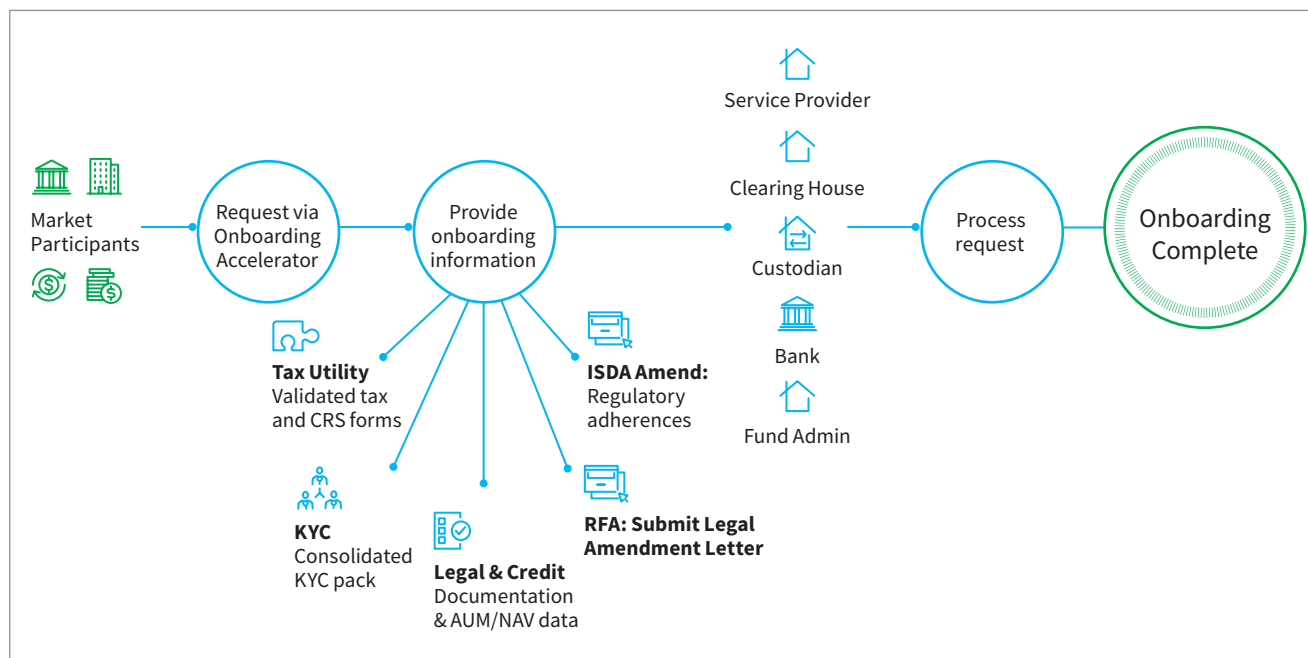
processes across client types  
and regions



#### Guide clients

through your firm's onboarding  
requirements, improving  
their experience

Onboarding Accelerator allows you to define your firm’s onboarding requirements and customize the workflow unique to your internal team. With an at-a-glance dashboard, Onboarding Accelerator provides real-time status and identifies outstanding requirements. Information is transparent to all parties from the point of initiation through to onboarding completion.



## More information on IHS Markit products and services

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