

BENEFITS

- Continuous industry updates to stay abreast of market dynamics
- Comprehensive coverage of the IoT landscape affords answers to both common and unique questions
- Covers all major and impacted connectivity technologies including: wired, WPAN, WLAN and WWAN
- Uncover opportunities to create unique value proposition





TECHNOLOGY INTELLIGENCE SERVICE

IoT Devices

Comprehensive analysis of the devices and connectivity technologies used for the IoT

Real-time access to a continuous flow of research across geographies, topics and application areas:

Analyst Insights

Frequent analyst commentary on strategic developments like product launches and M&As.

Market Tracker

Historic and forecasted market data, delivered in Excel and accompanied by written analysis.

Project Profiles

Benchmarking tool providing in-depth evaluation of individual projects.

Analytical Database Tool

Tailored views of application market data through Power BI.

Reports

Topical reports addressing key focus areas with in-depth analysis on market and technology trends.

Market Briefs

Studies addressing key trends delivered throughout the year.

Analyst Access

For prompt responses to urgent and unique questions.

Clients of this Intelligence Service will receive:

IoT Devices Market Tracker – provides the most up-to-date information for equipment shipments, installed base and connectivity penetration by market segment; accompanied by quarterly written reports for additional insight on the latest market developments

IoT Vertical Market Sizing Tool - measures connectable or IoT device shipments across key verticals, applications and regions for IoT; updated quarterly

Market Reports – offers in-depth, focused analysis on the key ecosystem issues impacting the IoT, including new wireless technologies, regional dynamics and edge computing

Vertical Market Briefs – assessment of market size and trends, strategic issues, stakeholder ecosystems and value chains across verticals such as smart buildings, connected cars and smart home

Vertical Case Studies – concise case studies on how IoT has been implemented in specific projects to meet objectives such as efficiency and productivity gains and competitive differentiation

Research Coverage

Technologies

2G cellular ANT + 3G cellular ANT + | Bluetooth Low Energy 4G cellular Bluetooth Low Energy 5G cellular Bluetooth Classic & Dual-Mode 802.11a/b/q Cellular LPWAN 802.11a/b/g | Bluetooth **DECT ULE**

802.11ac EnOcean 802.11ac | Bluetooth ISA100.11a 802.11ad Non-cellular LPWAN

802.11.ax Other 2.4 GHz 802.11ax | Bluetooth Other 802.15.4 802.11n Other Sub-GHz 802.11n | Bluetooth

Thread Wired

Wireless Hart ZigBee Multi-Protocol

ZigBee PRO ZiaBee RF4CE Z-Wave

Verticals & Applications

Automotive & **Transportation**

Aerospace & military Automotive - ADAS & others

Automotive - other Infotainment

Communications

infrastructure

Backbone Consumer CPE **Enterprise CPE** Licensed mobile radio terminals & infrastructure Mobile handsets &

Computers Desktop

Portable computers Servers

Consumer

Consumer - other Home appliances Home automation

Home CE

PC peripherals & printers

Portable CE Smart toys

Sports, fitness & activity

Commercial & industrial

electronics

Commercial electronics Industrial automation

Lighting

Other commercial & industrial

electronics Power & energy

Security & building automation

Medical

Clinical care devices Consumer medical devices

Measurements	Measurement Segments	Time Period
Installed base by market & application Device shipments by market & application Shipments by market & application	Internet-connectable devices Internet-connectable devices Connectivity ICs, connectivity modules, devices by IC type	2013-2030 2013-2030 2013-2023
Installed base by market & application	Devices by IC type	2013-2023

For more information ihsmarkit.com/technology

WORLDWIDE

T +1 844 301 7334

E technology_us@ihsmarkit.com technology_apac@ihsmarkit.com technology_emea@ihsmarkit.com

About IHS Markit

IHS Markit (Nasdag: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.