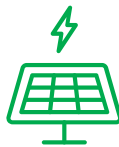


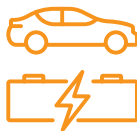
The global energy storage project pipeline exceeds 63 GW (including battery, mechanical and thermal storage)

- The global battery storage pipeline increases to 17.8 GW based on the IHS Markit Company and Project Database tracking over 3,200 projects (as of April 2019).
- There are now 44 states in the United States with operational, proposed or under construction battery storage projects.
- The United States pipeline for battery storage projects reaches 3.9 GW.

The ITC and utility IRPs have enabled the solar-plus-storage market to flourish



The electrification of transport creates new opportunities for stationary storage



Deployment targets, direct incentives, and



FERC Order 841 create momentum

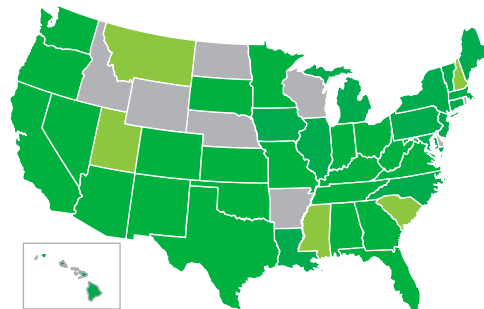
3 GW mandate for energy storage by 2030



approved by New York public service commission

At the end of April 2019, 40 states had operational battery energy storage projects

- Operational storage projects
- Projects planned under construction
- No projects currently planned or operational



To learn more about our Energy Storage Company & Project Database and energy storage research please visit technology.ihs.com/456373.



MICHAEL LONGSON

Research Analyst, Solar and Energy Storage

Michael Longson is responsible for tracking global energy storage installations and supporting the team's coverage of this quickly developing market.

A sound approach	Comprehensive coverage	Delivered in the form you need
<ul style="list-style-type: none">- Proven research methodologies- Proprietary market data, forecasts and analyses- Geographic, industry and company-level detail- Annual data with twice yearly forecast updates including in-depth analysis of key industry metrics delivered in Microsoft Power BI	<ul style="list-style-type: none">- Service revenue and installed base data at a granular level- Detailed annual forecasts- Specific country analysis- In-depth coverage of key trends, projects and dynamics impacting the global energy storage	<ul style="list-style-type: none">- Intelligence service- Consulting- Databases- Data visualization tools- Topical reports- Analyst insights- Direct analyst access