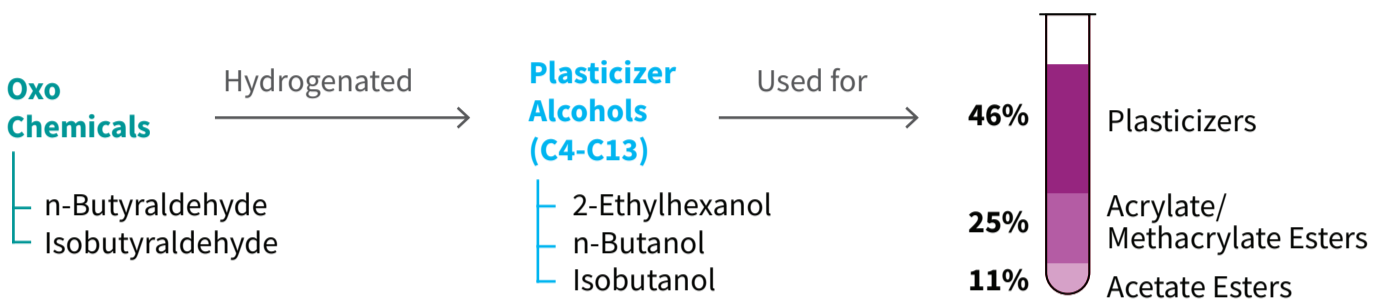


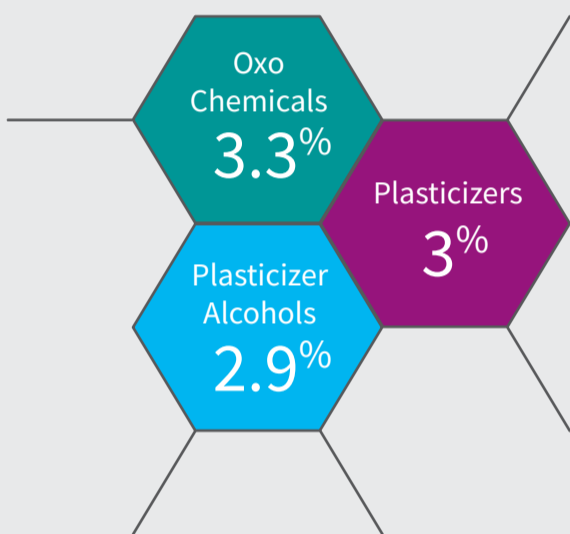
# Oxo Chemicals Industry: Growth in Times of Change

## Interconnected Markets

Demand for oxo chemicals strongly dependent on demand for C4-C13 plasticizer alcohols, which depend on plasticizers market.

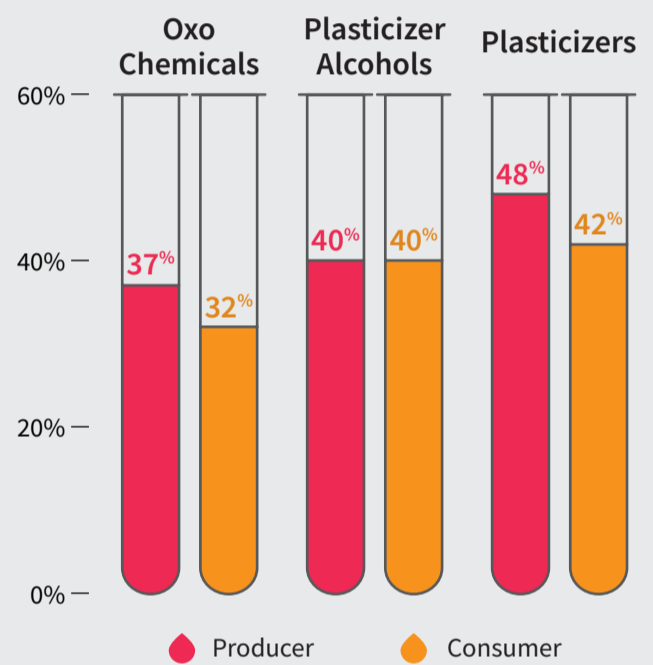


## Growing Markets



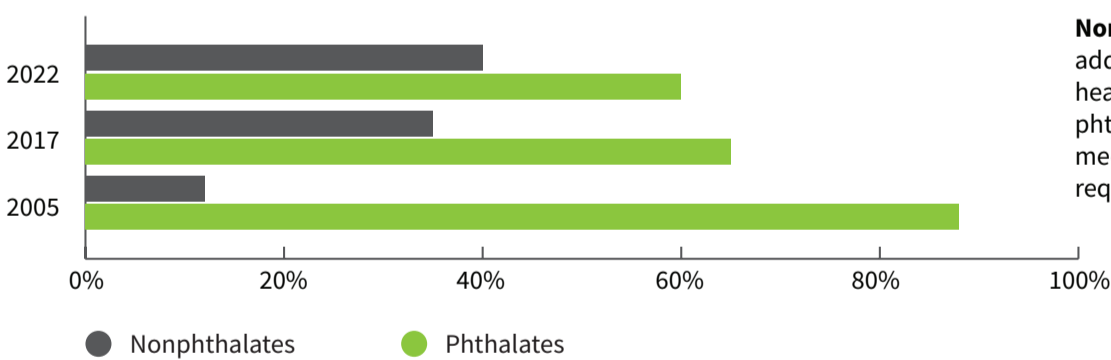
Growth Rates 2017-2022

## What market is key? **China**



## Changing Market Conditions

The plasticizers market continues to face changing market conditions, specifically regulations targeted to address potential health issues which has led to a shift in the type of plasticizers used.



**Nonphthalates:** address some of the health concerns facing phthalates while meeting performance requirements.

## This leaves the market with many questions:

What is the importance of raw materials (i.e. plasticizer alcohols) for plasticizer production?

What types of plasticizers will exhibit strong growth and why?

How will changing market conditions impact oxo chemicals demand?

Who are the major players in the oxo chemicals industry?

IHS Markit analyzes these three interconnected markets and provides an in-depth five-year outlook including production figures, trends, consumption, and forecasts by end use application.

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