

Vehicle Entrance Control Equipment - 2018

Robert Brooks, Analyst, Security and Building Technologies -
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ACTUALS AND FORECAST

Frequency, Time Period

5-year annual forecast (2017-2021)
Base years (2016 and 2017)
Top-level historical analysis (2014-2015)

Measures

Revenues
Units
Average selling price

Market share analysis

Historical comparison
New shares – 2016 and 2017
Product category
Region (Americas, EMEA, Asia)
Gate operator type (swing, slide)

PRODUCTS COVERED

Garage Door Operators

-By Application (Residential, Commercial)
-By Residential type (Belt, Chain, Screw)
-By Commercial type (Trolley, Non-trolley)
-By Mechanism (AC, DC)

Gate Operators

-By Type (swing, slide)
-By Application (Residential, Commercial)
-By Mechanism (AC, DC, Hydraulic)

Barriers

-By Type

REGIONS

EMEA
Americas
Asia

IHS Markit's Vehicle Entrance Control Market Report is part of IHS' coverage of the security and building technologies market. (further information available upon request)

IHS Markit recently published the fifth edition of its report titled the Market for Vehicle Entrance Control Equipment - 2018. The report will provide both systems integrators and product manufacturers with an in-depth understanding of market sizes, growth forecasts, market trends, and the competitive landscape of this market. Detailed discussion supports the market data and forecast information across three product types for residential and commercial, across three geographic regions. This report will build upon the previous edition by exploring the development of global trends affecting growth in this industry.

World Market for Vehicle Entrance Control Equipment										
by Product Type, Revenues (\$M), Units, ASP (\$)										
		2014	2015	2016	2017	2018	2019	2020	2021	CAGR 17 - 21
Barriers	Revenues (\$M)	xxx	xxx	xxx	xxx	xxx	xxx	xxx	xxx	XX%
	Units	xxx	xxx	xxx	xxx	xxx	xxx	xxx	xxx	XX%
	ASP	xxx	xxx	xxx	xxx	xxx	xxx	xxx	xxx	XX%
Gate Operators	Revenues (\$M)	xxx	xxx	xxx	xxx	xxx	xxx	xxx	xxx	XX%
	Units	xxx	xxx	xxx	xxx	xxx	xxx	xxx	xxx	XX%
	ASP	xxx	xxx	xxx	xxx	xxx	xxx	xxx	xxx	XX%
Garage Door Operators	Revenues (\$M)	xxx	xxx	xxx	xxx	xxx	xxx	xxx	xxx	XX%
	Units	xxx	xxx	xxx	xxx	xxx	xxx	xxx	xxx	XX%
	ASP	xxx	xxx	xxx	xxx	xxx	xxx	xxx	xxx	XX%
Total	Revenues (\$M)	xxx	xxx	xxx	xxx	xxx	xxx	xxx	xxx	XXX
	Annual Growth	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
	Units (k)	xxx	xxx	xxx	xxx	xxx	xxx	xxx	xxx	XXX
	Annual Growth	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%

Source: IHS Markit

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Key Issues Addressed

What is the current size of the global market for vehicle entrance control equipment?
How does this differ by region?

Who are the leading suppliers for each product type in each region? Which companies have lost or gained market share?

Is "smart" technologies affecting sales into this industry? How will this affect the market over the next five years?

At what rate are the gate and garage door operator markets converting from AC to DC?

At what rate are manufacturers adopting brushed versus brushless DC motors?

How is the ASP changing for each product type? Why?

LEAD ANALYST

Robert Brooks, Analyst, Security and Building Technologies

Rob is an analyst for the IHS Markit Technology's security and Building Technologies group. Rob's current coverage areas included entrance control, fire security, and explosives, contraband, and weapons detection equipment.

Rob received his BS from Colorado State University and is currently based in Denver, Colorado, USA.

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The level of detail is unmatched. Our reports can have as many as 200 data tables that analyze the market by product type, industry sector, country and sales channel. With analysts based in Europe, the US and Asia, we are also able to provide global coverage with local market insight.

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Appendix One-World Economic Outlook

Market share estimates for suppliers of vehicle entrance control products					
World 2016 and 2017 - \$ Revenues					
	2014	2016	2017	Difference	Difference
Company Name	Share	Share	Share	2014 - 2016	2016 - 2017
1 Company 1	XXX	XXX	XXX	XXX	XXX
2 Company 2	XXX	XXX	XXX	XXX	XXX
3 Company 3	XXX	XXX	XXX	XXX	XXX
4 Company 4	XXX	XXX	XXX	XXX	XXX
5 Company 5	XXX	XXX	XXX	XXX	XXX
6 Company 6	XXX	XXX	XXX	XXX	XXX
7 Company 7	XXX	XXX	XXX	XXX	XXX
8 Company 8	XXX	XXX	XXX	XXX	XXX
9 Company 9	XXX	XXX	XXX	XXX	XXX
10 Company 10	XXX	XXX	XXX	XXX	XXX
Others	XXX	XXX	XXX	XXX	XXX
2014 Market Size:	XXX				
2016 Market Size:	XXX				
2017 Market Size:	XXX				

Notes
(1) Market shares represent the market in 2016 and do not reflect acquisitions made in 2017.
Source: IHSMarkit

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