

TECHNOLOGY, MEDIA & TELECOM ABSTRACT

Marketbuzz

Sam Wilkinson, Josefin Berg

Marketbuzz is your single-source reference across the entire value chain: from polysilicon manufacturing to policy development. A digest of the most recent IHS solar market research and insight, the report is the most comprehensive guide available for the global solar industry. The report answers questions on how the PV industry is performing, future plans, recent trends and any promising long-term opportunities.

Updated annually, Marketbuzz gives you a snapshot of the PV market that will help you develop the most effective strategies for your business. With its detailed analysis, expert insights and forecasts from highly respected IHS analysts, Marketbuzz enables you to plan for the future. This report combines the PV industry's premier sources of information for strategic and tactical planning

Global PV installations by major region



Key Issues Addressed

- De facto publication on state of the solar industry since 2001
- Comprehensive analysis of supply and demand across the entire PV supply chain, from polysilicon to installations. Inverter and storage coverage also included
- Long-term five-year PV demand forecast by country and application segment
- Pricing, cost, revenue, and margin forecasts on offer, across each upstream segment
- Coverage of established and emerging technologies, including energy storage in PV

Applicable To

- Executives, strategists, marketing, sales management, planners, supply chain, procurement
- Solar polysilicon, wafer and other material suppliers
- Photovoltaic cell, module, inverter and BoS manufacturers
- Installers, distributors, developers, LLCs, Energy Service Providers and Utilities
- Government policy makers
- Financial community: funds, venture capital, private equity and commercial banks.

ACTUALS AND FORECAST

Frequency, Time Period

- Annual report
- 5-year annual forecast (2016-2021)

Regions, Markets

- Germany
- France
- UK
- Netherlands
- Rest of Europe
- South Africa
- Rest of Africa
- Middle East
- USA
- Canada
- Chile
- Rest of Americas
- China
- Japan
- India
- Australia
- Thailand
- South East Asia
- Rest of Asia

System Type

- Residential
- Small/Medium/Large Commercial
- Utility-Scale

Off-Grid

PRODUCTS & TECHNOLOGIES COVERED

- Cells & Modules
- Polysilicon
- WafersInverters
- Energy Storage



LEAD ANALYSTS

Sam Wilkinson – Research Manager, Solar Supply Chain and Energy Storage

Sam Wilkinson is a manager for the power & energy group at IHS Markit, leading its research on the PV inverter, BOS and energy storage markets.

Sam has also been responsible for researching the PV module and polysilicon supply chain, working closely with leading global suppliers to develop detailed analysis on these markets. Sam has also been responsible for establishing primary research reports focusing on solar demand and policy, complementing IHS Markit's extensive research of the complete PV supply chain. Sam also established and now leads IHS Markit Technology's coverage of energy storage, covering a wide range of topics within this fast developing sector.

Josefin Berg – Senior Analyst, Solar Demand

Josefin Berg is a senior analyst for the IHS Markit solar research group, where she performs market analysis of trends and strategies in the downstream part of the PV market. Her focus areas include developer strategies, mergers and acquisitions, and the integration of PV in the power generation mix. She authors reports on PV markets and trends, and speaks regularly at industry events.

Table of Contents

Executive Summary

PV Demand: Forecasts and Markets

Global PV Demand

- Major PV Markets Country Profiles
- Emerging PV Markets

Module Supply Chain

- Highlights and Key Trends
- C-Si Cell
- Polysilicon
- PV Module Supply
- Top Module Suppliers

PV Inverters

- Inverters Review
- Inverters Global Outlook
- Supply Base Review

Downstream PV Competitive Landscape

- Global PV Pipeline Review
- EPC Supplier Rankings

Energy Storage in PV

- Energy Storage Review
- Supply Base Review

Marketbuzz is one of our leading syndicated reports and offers a snapshot of both the upstream and downstream solar market.

For in-depth analyst support and regular intelligence updates that are crucial to continued strategy development, IHS Markit offers Intelligence Services for each of the focus areas within the value chain.

Marketbuzz forms part of the Premium Solar Intelligence Service. This service provides a detailed and accurate view into the established, growth and emerging solar markets. Whether you are a new entrant in the market or looking to grow your market share, this service delivers the market.

For more information ihsmarkit.com/technology

WORLDWIDE T +1 844 301 7334

E technology_us@ihsmarkit.com technology_apac@ihsmarkit.com technology_emea@ihsmarkit.com

About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.