



IHS Markit™

# Generators Research Package

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Advance your competitive position by leveraging  
IHS Markit's critical insight on the changing  
generators market

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In the current economic climate, making the right decision is crucial. In an ever changing market, utilizing proper guidance is paramount. This five-database generators research package is the first of its kind, and offers coverage into at least seven different market segments and three major regions. Five year forecasting by market segment aids educated decisions yielding future rewards.

### Five databases are offered for individual or joint purchase:

- Low Power Generators
- Medium Power Generators
- High Power Generators
- Wind Generators
- Generators Sets

Each database in the research package provides an in-depth view into market sizing, market shares and forecasts with online data access.

BENEFITS	TIMELINE FOR DELIVERY
<ul style="list-style-type: none"> <li>• Comprehensive market statistics by region and country</li> <li>• Competitive market shares (global and by major region)</li> <li>• Vast number of segmentations including: prime mover, power rating, sales channel, speed (number of poles), industry, duty rating, cooling type, and frequency</li> <li>• Insight on the impact of product developments, government legislation and economic climate</li> <li>• 5 year forecast</li> </ul>	<p><b>November 2016:</b> Wind Generators</p> <p><b>July 2017:</b> Generator Sets</p> <p><b>November 2017:</b> Low Power Generators, Medium Power Generators, High Power Generators</p> <p><b>Deliverables for each database include: Excel based data sets, PDF trends analysis and access to analyst.</b></p>

## MARKET SEGMENTATIONS

# Low Power Generators Database

EMEA			AMERICAS		APAC	
Africa	Germany	Russian Fed. & CIS	Brazil	China	Oceania	
Austria & Switzerland	Italy	Spain & Portugal	Canada	India	South Korea	
Benelux	Middle East	Turkey	Mexico	Japan	Rest of Asia	
Central & Eastern Europe	Nordic Countries	UK & Ireland	United States			
France	Poland		Rest of Latin America			

  

SPEED	PRIME MOVER	POWER RATING	FREQUENCY
2 poles (3000 - 3600 rpm)	Reciprocating Engine	5 – 15 kVA	50 Hz
4 poles (1500 -1800 rpm)	- Diesel	>15 – 35 kVA	60 Hz
6 poles (1000 - 1200 rpm)	- Gas	>35 – 75 kVA	
8 poles (750 - 900 rpm)	Gas Turbine	>75 – 375 kVA	
10 poles (600 - 720 rpm)	Steam Turbine	>375 – 750 kVA	
12 poles (500 - 600 rpm)	Hydro Turbine	>750 – <1,000 kVA	
14 poles (428 - 514 rpm)			
Above 14 poles			

  

INDUSTRY SECTOR			SALES CHANNEL
Agriculture	Lighting	- Oil & Gas: Midstream	Direct to End-User
Biomass	Marine & Shipbuilding	- Oil & Gas: Downstream	Direct to EPC
Cogeneration (CHP)	Military & Aerospace	Power	Direct to OEM
Commercial Building	Marine	Other Industries	Direct to Systems Integrator
Data Center	Oil & Gas		Via Distribution/Partner
Infrastructure	- Oil & Gas: Upstream		

## MARKET SEGMENTATIONS

# Medium Power Generators Database

EMEA			AMERICAS		APAC	
Africa	Germany	Russian Fed. & CIS	Brazil	China	Oceania	
Austria & Switzerland	Italy	Spain & Portugal	Canada	India	South Korea	
Benelux	Middle East	Turkey	Mexico	Japan	Rest of Asia	
Central & Eastern Europe	Nordic Countries	UK & Ireland	United States			
France	Poland		Rest of Latin America			

  

SPEED	PRIME MOVER	POWER RATING	FUEL TYPE	
2 poles (3000 - 3600 rpm)	Reciprocating Engine	1 – 3 MVA	Fossil Fuels	Renewable
4 poles (1500 -1800 rpm)	- Diesel	>3 – 10 MVA	- Gas	- Biomass
6 poles (1000 - 1200 rpm)	- Gas	>10 – 25 MVA	- Coal	- Geothermal
8 poles (750 - 900 rpm)	Gas Turbine	>25 – 40 MVA	- Oil	- Solar CSP
10 poles (600 - 720 rpm)	Steam Turbine	>40 – 65 MVA	Nuclear	- Waste to Energy
12 poles (500 - 600 rpm)	Hydro Turbine			- Water
14 poles (428 - 514 rpm)				
Above 14 poles				

  

INDUSTRY SECTOR		SALES CHANNEL	FREQUENCY
Chemicals	- Oil & Gas: Upstream	Direct to End-User	50 Hz
Data Center	- Oil & Gas: Midstream	Direct to EPC	60 Hz
Marine & Shipbuilding	- Oil & Gas: Downstream	Direct to OEM	
Mining	Power	Direct to Systems Integrator	
Oil & Gas	Other Industries	Via Distribution/Partner	

## MARKET SEGMENTATIONS

# High Power Generators Database

EMEA			AMERICAS		APAC
Africa	Germany	Russian Fed. & CIS	Brazil	China	Oceania
Austria & Switzerland	Italy	Spain & Portugal	Canada	India	South Korea
Benelux	Middle East	Turkey	Mexico	Japan	Rest of Asia
Central & Eastern Europe	Nordic Countries	UK & Ireland	United States		
France	Poland		Rest of Latin America		

  

SPEED	PRIME MOVER	POWER RATING	FUEL TYPE	
2 poles (3000 - 3600 rpm)	Reciprocating Engine	>65 – 100 MVA	Fossil Fuels	Renewable
4 poles (1500 -1800 rpm)	- Diesel	>100 – 150 MVA	- Gas	- Biomass
6 poles (1000 - 1200 rpm)	- Gas	>150 – 200 MVA	- Coal	- Geothermal
8 poles (750 - 900 rpm)	Gas Turbine	>200 – 500 MVA	- Oil	- Solar CSP
10 poles (600 - 720 rpm)	Steam Turbine	>500 – 1,000 MVA	Nuclear	- Waste to Energy
12 poles (500 - 600 rpm)	Hydro Turbine	>1,000 MVA		- Water
14 poles (428 - 514 rpm)				
Above 14 poles				

  

COOLING TYPE	SALES CHANNEL	FREQUENCY
Air Cooled	Direct to End-User	50 Hz
Hydrogen Cooled	Direct to EPC	60 Hz
Combined Cooled (Hydrogen	Direct to OEM	
Cooled Rotor & Water Cooled	Direct to Systems Integrator	
Stator)	Via Distribution/Partner	

## MARKET SEGMENTATIONS

# Generator Sets Database

EMEA			AMERICAS	APAC	
Africa Austria & Switzerland Benelux Central & Eastern Europe France	Germany Italy Middle East Nordic Countries Poland	Russian Fed. & CIS Spain & Portugal Turkey UK & Ireland	Brazil Canada Mexico United States Rest of Latin America	China India Japan	Oceania South Korea Rest of Asia
SPEED	FUEL TYPE	POWER RATING	APPLICATION		
Slow Speed (< 700 rpm) Medium Speed (700 – 1,000 rpm) High Speed (> 1,000 rpm)	Reciprocating Engine - Diesel - Gas - Alternative Fuels	5 – 75 kVA >75 – 375 kVA >375 – 750 kVA >750 – 1,250 kVA >1,250 – 2,500 kVA >2,500 – 3,000 Kva >3,000 kVA	Emergency Standby Continuous Prime Power Peak Shaving Cogeneration		
PRODUCT TYPE					
Mobile Stationary					
INDUSTRY SECTOR			SALES CHANNEL		
Agriculture Biomass Cogeneration (CHP) Commercial Building Data Center Infrastructure	Lighting Marine & Shipbuilding Military & Aerospace Marine Oil & Gas - Oil & Gas: Upstream	- Oil & Gas: Midstream - Oil & Gas: Downstream Power Rolling Stock Telecommunications Other Industries	Direct to Dealer Direct to End-User Direct to Assembler Direct to Systems Integrator Via Distribution/Partner		

## MARKET SEGMENTATIONS

# Wind Generators Database

### EMEA

France  
Germany  
Italy  
Nordic countries  
Spain  
UK  
Rest of EMEA

### AMERICAS

Canada  
United States  
Brazil  
Rest of Americas

### APAC

India  
Japan  
South Korea  
Rest of Asia  
China

### PRODUCT TYPE

Utility Scale – Onshore  
Utility Scale – Onshore

### GENERATOR TYPE

Asynchronous  
- Double-Fed Induction Generator (DFIG)  
- Squirrel Cage Induction Generator (SCIG)  
Synchronous  
- Electrically Excited Synchronous Generator (EESG)  
- Permanent Magnet Synchronous Generator (PMSG)

### OUTPUT POWER

750-999kW	2.6-3.5MW
1-1.5MW	3.6-4.5MW
1.6-2MW	4.6-5MW
2.1-2.5MW	> 5MW

### VOLTAGE

620-850 V  
900V  
2.3-3.3 kV  
4.16-7.2 kV  
>7.2 kV

### COOLING TYPE

Air Cooled  
Liquid Cooled

### SALES CHANNEL

Direct to End-User  
Direct to EPC  
Direct to OEM  
Direct to Systems Integrator  
Via Distribution/Partner

### SPEED

Slow Speed (< 35 rpm)  
Medium Speed (80 - 600 rpm)  
High Speed (800 - 2,000 rpm)

## LEAD ANALYSTS

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### Greg Johnson

Greg Johnson is a senior analyst in the Capital Equipment & Machinery group at IHS Markit. He joined IHS Markit in August 2011 and his research has been focused on the generators market including low, medium, and high power generators, wind generators, and generator sets as well as various custom projects.

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