



TECHNOLOGY, MEDIA & TELECOM INTELLIGENCE SERVICE

Uninterruptible Power Supplies

Comprehensive insight and analysis of the UPS hardware and UPS service markets

Real time access to a continuous flow of research across geographies, topics and application areas:

FEATURED TOPICS

- Presentation of current market state with revenues reported directly from UPS vendors
- Forecasts market growth of UPS hardware revenues
- Analysis of data center consolidation trends and their effects on the market
- Analysis of industrial trends and their effects on the market
- Tracking of market share gains and losses for UPS hardware

Analyst Insights

Frequent analyst commentary on product launches, market news and analysis.

Market Trackers

Historical and forecasted market data along with market share data and user-selectable pivot table.

Reports

Topical report providing focused analysis of critical markets, technologies, and trends within the wider data center industry.

Analyst Access

For prompt responses to urgent and unique questions.

Clients of this Intelligence Service will receive:

UPS Hardware Market Tracker – database containing market data and forecasts by power rating, topology, distribution channel, vertical market and application; includes detailed vendor shares. Delivered semi-annually.

UPS Service & Support Market Tracker – database on UPS service and support by application, topology, end-user industry, power rating, and geographic region; accompanied with PDF analysis.

Topical Reports – IHS Markit perspectives on wider data center industry markets and trends that influence UPS hardware and services. Topics include:

- Modular UPS
- Data center end-user survey
- Data center architectures
- Rack open infrastructure

Research Coverage

Products	Power Rating Segmentation	Regions	Sales Channels
UPS Region Power rating Topology Distribution channel Vertical market Application	Single-phase 5.1-20 kVA ≤1 kVA 1.1-5 kVA 5.1-10 kVA 10.1-10 kVA Three-phase 5.1-10 kVA 10.1-20 kVA 20.1-100 kVA 100.1-250 kVA 251-500 kVA 501-800 kVA 801-1500 kVA > 1500 kVA	North America Latin America Western Europe Rest of EMEA Asia Pacific 29 minor regions	Direct to end-user System integrator/ OEM IT distributor Industrial/electrical distributor Retail/other
Industrial UPS Application Power rating Topology Region			

Vertical Markets	Applications
Cloud/IT services Colocation Content delivery/networks Content providers/media Education Energy/utilities Financial/insurance Government Healthcare Manufacturing/mining Retail Transportation Other	Digital home/office Server room/network closet Small data center (<1 MW) Medium data center (1-5 MW) Large data center (>5 MW) Prefabricated modular DC Chemical & processing Military Mining Nuclear Oil, gas & petrochemical Power generation Utilities Manufacturing & resources Marine Medical Security Transportation (Air, rail, other) Other

Measures	Related Research
Revenue (in \$ and €) Unit shipments Average unit prices Average contract prices	Multi-tenant Data Centers Data Center Rack Systems Data Center Power Distribution Report Data Center Cooling Report

For more information [ihsmarkit.com/technology](https://www.ihsmarkit.com/technology)

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