



TECHNOLOGY INTELLIGENCE SERVICE

Low Voltage Drives

Monitor and analyze important trends, gauge market shifts, and make informed business decisions.

Real time access to a continuous flow of research across geographies, topics and application areas:

Flagship Report and Database

Comprehensive report and accompanying database, updated once per service year.

Reports

Deep-dive studies focusing on specific areas of the market.

Insights

Analyst commentary addressing announcements and hot topics throughout the year.

Analyst Access

For prompt responses to urgent and unique questions.

Clients of this Intelligence Service will receive:

Low Voltage Drives Report – Updated once per service year, this report provides detailed, up-to-date qualitative and quantitative analysis of the global low voltage drives market. It covers the market by product type, region, industry sector, form factor, power rating, sales channel, and more. Country-level market data and market shares are also provided.

Low Voltage Drives Intelligence Database – Provides market sizes and forecasts for revenues, units, and ASPs across a multitude of market segmentations, such as by product type and region; includes market shares of leading suppliers

Reports – Three additional topline studies provide analysis throughout the year on larger industry trends and developments impacting the market. 2019 subjects include:

- Low voltage motor control centers
- Materials handling industry
- North American low voltage drive market

Analyst Insights – Blog-style entries provide exclusive commentary on industry events or other developments throughout the year.

COVERAGE

- Historic base year
- Forecast scenarios showing best and worst-case outlooks
- Power BI and TRAX deliverables for customized data manipulation
- Excel database and PowerPoint insights
- 5-year revenue, unit shipment, and pricing forecasts
- Market shares by region and product type
- Over 36 discrete and process sectors covered

Research Coverage

Product Data Detail	Power Rating	Regions	
Compact AC drives Standard AC drives Premium AC drives DC drives Software Services	Single Phase 0.1 - 0.75 kW (0.1 - 1HP) 0.76 - 2.2 kW (1 - 3HP) >2.2 kW (>3HP) Three Phase <2.2kW (<3HP) 2.2 - 7.4kW (3 - 9.9HP) 7.5 - 22kW (10 - 29HP) 23 - 75kW (30 - 100HP) 76 - 110kW (101 - 140HP) 111 - 250kW (141 - 335 HP) 251 - 500kW (336 - 700HP) >kW (>700HP)	Americas Brazil Canada Mexico Rest of Latin America United States APAC China India Oceania South Korea Taiwan Thailand Rest of Asia Japan	EMEA Africa Austria & Switzerland Benelux Central & East Europe France Germany Italy Middle East Nordic countries Poland Russia & CIS Spain & Portugal Turkey UK & Ireland
Form Factor			
Board-level drives Standalone drives Packaged drives			

Industry Sectors			
Discrete Industries Automotive Commercial HVAC Conveyors Cranes & hoists Elevators & escalators Food & beverage machinery Machine tools Marine Materials handling equipment Mining Packaging machinery	Printing machinery Pulp & paper machinery PV manufacturing machinery Refrigeration Robotics Rubber & plastics machinery Semiconductor machinery Textile machinery Woodworking machinery Other machinery	Process Industries Cement, glass and ceramics Chemicals Food & beverage Metal processing Mining Oil and gas Pharmaceuticals Power generation - fossil Power generation - nuclear Power generation - renewables	Pulp & paper Refining Rubber & plastics Water & wastewater Other process sectors Other Manufacturing Sectors Building automation Infrastructure Other

Voltage	Motor Control	IP Rating	Networking Technology	Sales Channel
100V to 120V 200V to 240V 380V to 500V 525V to 600V 690V	Induction-only Open loop Closed loop vector Multi-mode Open loop Closed loop vector	IP 2X IP 3X IP 5X IP 6X IP 00	Fieldbus Ethernet Wireless	Direct to end-user Distribution to end-user Direct to machine builder Distribution to machine builder Direct to systems integrator Distribution to systems integrator

Related Research

Low Voltage Motors Intelligence Service

For more information [ihsmarkit.com/technology](https://www.ihsmarkit.com/technology)

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