



## IHS MARKIT TECHNOLOGY INTELLIGENCE SERVICE

# Motors & Drives Vertical Applications

Accurate and timely data, insight & analysis on vertical applications for motors and drives.

### COVERAGE

- 28 motors and drives
- 43+ Markets
- 3 major regions
- 5-year Forecast
- Revenues
- Shipments
- ASPs
- Quarterly forecast updates
- Ongoing Insights & analysis

#### Market Trackers

Historic and forecasted, delivered quarterly in Excel and in IHS TRAX®, an online analysis tool.

#### Analyst Insights

Client-exclusive commentary on developments throughout the year.

#### Reports

Topical reports addressing key focus areas, market size and industry-level analysis.

#### Analyst Access

For prompt responses to urgent and unique questions

### Clients of this service will receive:

**Motors & Drives Vertical Application Market Tracker**– This market tracker provides a comprehensive view of the vertical markets for motors and drives.

On an annual basis, industrial and non-industrial motors and motor controls revenues, shipments and ASPs are detailed in all major markets, across the Americas, APAC and EMEA. In addition to the database, clients get a detailed analytical review of the markets, drivers and implications. Annual forecasts are updated quarterly.

**Reports**– 3 topline reports will be delivered throughout the year. This includes industrial motor control, motors and motor controls in non-industrial applications, and other relevant topics.

**Analyst Insights** – These blog-style entries provide exclusive commentary on industry events or other developments throughout the year.

## Application Market Tracker Coverage, delivered in TRAX

All industrial and non-industrial motors and motor controls (see detail under quarterly update) are covered for each market listed below, in addition to a deep-dive analysis.

Industrial Motors and Motor Control		Non-Industrial Motors and Motor Control
Automotive	Transportation	Automotive (EV/HEV)
Commercial HVACR	Textile Machinery	Automotive (Other LV)
Food, Beverage, & Tobacco	Woodworking	Computer & Peripherals
Machine Tools	Other Discrete	Major Home Appliances
Materials Handling Equipment (MHE)	Chemicals	Small Home Appliances
Materials Transformation	Metal Processing	Residential HVAC
Medical/Scientific Equipment	Oil & Gas	Home Control & Security
Mining	Pharmaceuticals	Home Energy Management System
Packaging & Labeling	Power Generation	Power Tools
Paper & Paperboard	Water &	Leisure & Fitness
Printing	Wastewater	Office & Telecom
Robotics	Other Process	Electric Toys
Rubber & Plastics Machinery	Sectors	Medical & Healthcare
Semiconductor Machinery	Building Automation	Other Applications
Shipbuilding & Marine	Infrastructure	
	Other Industries	
Measurements	Regions	Forecast Time Period
Revenue	Americas	2015 base year
Unit shipments	Asia Pacific	5-year annual forecast
ASP	EMEA	(2016 - 2020)

## Quarterly Update

The below coverage from the annual market tracker is updated quarterly, to provide the latest forecast from 2015-2020

Industrial Motors	Non-Industrial Motors	Industrial Motor Control	Non-Industrial Motor Control
Fractional AC Motors	AC Induction	Compact AC Drives (LV)	On-off/Analog
Fractional Brushed DC Motors	AC Synchronous	Standard AC Drives (LV)	Low-end Logic
Fractional Brushless DC Motors	Stepper	Premium AC Drives (LV)	High-end Core-based
Integral AC Motors (LV)	DC Brushless	Brushed DC Drives	Sensor based
Integral DC Motors (LV)	DC Brush	Medium Voltage Drives	
Medium Voltage Motors	Switched	Servo Drives	
Servo Motors	Reluctance	Stepper DC Drives	
Stepper DC Motors	Universal	Stepper DC Drives	
		LV MCCs & Soft Starters	
		MV MCCs & Soft Starters	
Regions	Quarterly Update Annual Forecast		Forecast Time Period
Americas	Revenue		2015-
Asia Pacific	Unit shipments		2020
EMEA	ASP		

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### About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.