



TECHNOLOGY INTELLIGENCE SERVICE

Service Provider VoIP and IMS

Global, in-depth coverage of service provider VoIP, IMS and signaling solutions, including SBCs, diameter, softswitches, CSCF, HSS and gateways.

DELIVERABLES

- **Market Tracker (1)**
Worldwide and regional market size and share information; historic and forecasted through 2022
- **Market Report (1)** –
Detailed examination of market and technical trends
- **Survey (1)** – In-depth interviews with technology buyers about their purchasing plans, drivers, challenges, etc.
- **Scorecard (1)** – Profiles and evaluations of the top revenue producers based on concrete data and metrics
- **Market Insights (~12)**
Analyst commentary on market shifts, technology and regional developments, vendors, events and more
- **Briefings** – Quarterly scheduled briefings with analysts on research highlights from all aspects of the market
- **Analyst Access** – For prompt responses to urgent and unique questions

Market Tracker and Market Report – delivered in Excel and accompanied by written PDF analysis:

- **Service Provider VoIP & IMS Equipment & Subscribers Market Tracker** – Forecasts, analysis and trends by market segment
- **Diameter Signaling Control Market Report** – Forecasts and analysis of trends, transactions and licenses for diameter signaling controllers (DSCs)

Survey – delivered in PDF:

- **IMS Service Strategies & Vendor Leadership Survey** – Analyzes the requirements and deployment of IMS infrastructure; includes operator ratings of vendors

Scorecard – delivered in PDF:

- **IMS Vendor Scorecard** – Evaluates leading vendors based on concrete data and metrics

Research Coverage

Market Tracker and Report	Measures	Coverage	
Service Provider VoIP & IMS Equipment & Subscribers (quarterly – data file ships 48+ days after the close of each quarter, analysis shortly thereafter)	Vendor market shares Revenues Licenses Sessions DS0s Subscribers	Trunk media gateways Session border controllers (SBCs) Media servers Softswitches Voice application servers Home subscriber servers (HSS) CSCF servers IM and presence application servers IMS-based subscribers (fixed-line and mobile) *Breakouts for virtual network functions (VNFs) across specific elements Includes a deployment tracker	
Diameter Signaling Control Market (annual)	Revenue Transactions per second licenses	Diameter signaling controllers *Breakout for virtual network functions (VNFs)	
Other Deliverables	Details		
IMS Service Strategies & Vendor Leadership Survey (annual)	Interviews with at least 21 knowledgeable purchase-decision makers at operators worldwide about IMS deployment drivers and barriers, technology plans, must-have features and their ratings of IMS vendors.		
IMS Vendor Scorecard (annual)	Evaluates leading IMS vendors using actual data and metrics, including market share, financials, solution breadth, buyer feedback, market share momentum and next-gen intensity.		
Regions	Sample Companies (see abstracts for full lists)		Related Research
Worldwide North America (US and Canada) Europe, the Middle East, Africa, Asia Pacific (including Japan and Australia) Caribbean and Latin America (including Mexico)	Cisco Dialogic Ericsson Huawei Mavenir	Metaswitch NEC Nokia Networks Oracle Radisys Ribbon Comm. ZTE	Enterprise Voice, Video & Unified Communication SDN & NFV Service Provider Network Economics

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