The Identity & Access Management market is projected to grow from an estimated $8 billion in 2016 to $15 billion in 2021.

This two volume report provides coverage in several key areas of the Identity & Access management market including access management and identity governance & administration. Given the complexity of cybersecurity threats and the diversity of the market for cyber solutions, IHS Markit, provides this detailed analysis of individual vertical markets from market specific operating models to key trends and development opportunities providing for the first time an analysis of where the future revenues from identity management will arise.

IHS Markit developed this report using a variety of sources, the core of which was composed of primary research interviews with strategic cybersecurity specialists. This research contains in-depth analysis of factors affecting each region along with comprehensive market forecasts for each of the major cyber vertical markets. The report also provides competitive environment analysis and market shares on a regional basis. The report provides a clear and concise outlook on the market giving vendors and other industry stakeholders crucial insight into the opportunities and dynamics of the market over the forecast period.

Key Issues Addressed
- What are the key drivers in the IAM market?
- Which verticals are the most attractive?
- Where are the most revenues being made?
- Who were the leading suppliers of each vertical in identity management products and services?
- How quickly will the market move to a hosted/as-a-service model?

Applicable To
- Gain market understanding
- Analyze and measure the global IAM market by identifying investment across various industry verticals
- Understand the trends that will drive future changes in IAM technology
- Understand the trends in the usage of IAM technologies
- Understand the competitive landscape.
- Identify the right markets and verticals.
Table of Contents (Volumes 1 and 2)

Executive summary

1 - Introduction
   • Scope, quantitative analyses, methodology, forecasting method and exchange rates

2 - World market for access management and identity governance and administration
   • By 5 regions (Asia Pacific, Europe, MEA, North America and South America)
   • Vertical sector analysis (automotive, defence, finance and banking, government, healthcare, industrial, insurance, retail, telecommunications, utilities, others)

3 - Regulations and standards affecting end user sectors
   • PCI PTS
   • PSD and PSD2
   • GDPR
   • HIPPA

4 - Market analysis by other metrics
   • Company size (1 to 499, 500 to 999, 1000 to 2499, 2500 to 4999 and 5000+)
   • Deployment type (on-premise, cloud, hybrid)
   • Component type for Access management
     • (SSO, advanced authentication, access manager, provisioning, password manager)
   • Component type for IGA
     • (identity governance, identity manager, identity life cycle, auditing, reporting and analytics)

5 - Asia Pacific region
   • By vertical sector
   • By company size
   • By deployment type

6 - Europe region
   • By vertical sector
   • By company size
   • By deployment type

7 - MEA region
   • By vertical sector
   • By company size
   • By deployment type

8 - North America region
   • By vertical sector
   • By company size
   • By deployment type

9 - South America region
   • By vertical sector
   • By company size
   • By deployment type

10 Competitive environment
   • Market shares, mergers and acquisitions, access management and identity governance solutions

11 – Conclusions

List of tables presented (selected)

- 1.1 - The world market for AM/IGA by region
- 1.2 - The world market for AM/IGA by end-user industry
- 1.3 - The Asia Pacific market for AM/IGA by end-user industry
- 1.8 - The World market for AM/IGA by company size
- 1.14 - The world market for AM/IGA by deployment type
- 1.20 - The world market for AM/IGA by component type
- 2.1 - The Asia Pacific market for AM/IGA in the automotive sector by company size
- 2.13 - The Asia Pacific market for AM/IGA in the defence sector by deployment type
- 3.3 - The European market for AM/IGA in the finance and banking sector by company size
- 3.15 - European market for AM/IGA in the government sector by deployment type
- 4.8 - The MEA market for AM/IGA in the retail sector by company size
- 4.21 - The MEA market for AM/IGA in the utilities sector by deployment type
- 5.6 - The North American market for AM/IGA in the industrial sector by company size
- 5.16 - The North American market for AM/IGA in the healthcare sector by deployment type
- 6.7 - The South American market for AM/IGA in the insurance sector by company size
- 6.20 - The South American market for AM/IGA in the telecommunications sector by deployment type
- 7.1: Market share estimates for access management: World
- 7.5: Market share estimates for access management: North America
- AP.1 Companies Access Management and IGA Solutions
- AP.4 - The world market for IAM by segment

(Each report volume has around 145 tables and figures)

For more information technology.ihs.com

About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world’s leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.