OLED Display Market Tracker

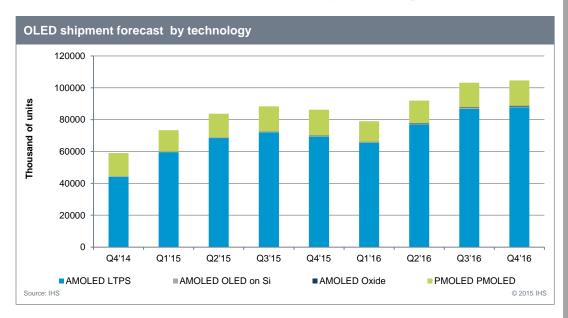


Brian Huh, Senior Analyst 201

This tracker covers the entire range of OLED displays shipped worldwide and regionally and delivers the industry's most insightful look at historical shipments and forecast projections for the OLED display market. New OLED applications, models, product trend analysis, and OLED panel makers' strategies are also included in the report.

The historical shipment and revenue section provides PMOLED/AMOLED panel shipments by display size, resolution, substrate technology, panel maker, and application for the prior eight quarters. The report forecasts 7+ years of shipments and revenue by display size, resolution, substrate technology, and application.

This report provids 60+ size/resolution combinations and 12 OLED suppliers' shipment data, 10+ applications, and master tecnology (PMOLED, AMOLED) with array technology (LTPS, Oxide and OLED on Si) in an Excel file and market insights in Power point.



Key issues addressed

- Who are the key players in the OLED market including PMOLED and AMOLED?
- How many OLED displays did panel makers ship by display size, resolution, technology, and application? What are shipment plans for the next two quarters?
- What are OLED display revenues by display size, resolution, techonology, and application?
- What are ASP trends by size, resolution, and application?
- How will the OLED market change in the coming 7 years?

Applicable to

- Brand manufacturers/OEMs/ODMs for small and medium applications
 - Product planning managers for system sales
 - Procurement managers for OLED components
- OLED/LCD panel suppliers
 - Product marketing/strategic planning managers
- OLED/LCD component suppliers
- Manufacturers of competitive technologies
- Investment community
 - Fund managers / investors / analysts with interest in display companies

Actuals and forecast

Frequency, time period

- · Quarterly update
- Results for the prior 8+ quarters and 7 years forecast

Measures

- Display shipment and revenue result (000s) by maker, size, resolution, technology, and application
- Display shipment and revenue forecast by maker, size, resolution, technology, and application for next 2 quarters.
- Display shipment and revenue forecast by size, resolution, technology, and application for 7 years
- Supply and demand forecasts as well as installation plan of new fabs

Products covered

- Smartphone
- Tablet PC
- OLED TV
- · Smart watch (wearables)
- Home appliance
- Others (including other emerging applications, such as automotive, office appliance, game, digital still camera, near-eye, etc.)

Technologies covered

OLED display

Lead analyst

Brian Huh - Senior analyst

Brian Huh is a senior analyst for small/medium displays, including emerging displays, touch screen panels, and mobile PC display. He is focusing on display market research and analysis including shipment and forecast, value chain, product price, components for mobile phone and automotive, tablet PC based on OLED, and TFT LCD technology.

Hiroshi Hayase, Director Terry Yu, Senior analyst

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