

Pedestrian Entrance Control Equipment - 2017

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ACTUALS AND FORECAST

Frequency, Time Period

- 5-year annual forecast (2017 - 2021)
- Base year (2016)
- Top-level historical analysis (2014-2015)

Measures

- Revenues
- Units
- Average selling price

Market share analysis

- Product category
- Region (Americas, EMEA, Asia)
- Security door type
- Speed gate vertical

PRODUCTS COVERED

- Entrance gates
- Full-height turnstiles
- Optical turnstiles
- Security doors
- Speed gates
- Tripod turnstiles

BY PRODUCT, BY REGION

- North America
- Latin America
- Western Europe
- Eastern Europe
- Middle East and Africa
- Asia

VERTICAL MARKETS

- Airports
- Banking and finance
- Bus transportation systems
- Education
- Government buildings
- Hospitals and healthcare
- Industry
- Leisure and entertainment
- Metro (includes all rail)
- Office buildings
- Other transportation
- Other commercial
- Stadia

This report is part of IHS Markit's comprehensive coverage of the global entrance control equipment market, including dedicated studies on pedestrian entrance control, door automation and vehicle entrance control

IHS Markit recently published a new report titled *Market for Pedestrian Entrance Control Equipment - 2017*. The report was developed using a variety of sources, the core of which was composed of primary research interviews. Detailed discussion and analysis supports the market data and forecast information across six hardware types, 13 end-user industries and six geographic regions. The report provides a clear outlook of market sizes, growth forecasts, market trends, and the competitive landscape of this industry and gives vendors and other stakeholders crucial insight into the opportunities of the market over the forecast period.

Western European market for pedestrian entrance control equipment
by access type - (in millions \$, units, ASP)

		2016	2017	2018	2019	2020	2021	CAGR 16-21
Entrance Gates	Revenues (\$M)	XXX	XXX	XXX	XXX	XXX	XXX	XX%
	Units	XXX	XXX	XXX	XXX	XXX	XXX	XX%
	ASP (\$)	XXX	XXX	XXX	XXX	XXX	XXX	XX%
Full-Height Turnstiles	Revenues (\$M)	XXX	XXX	XXX	XXX	XXX	XXX	XX%
	Units	XXX	XXX	XXX	XXX	XXX	XXX	XX%
	ASP (\$)	XXX	XXX	XXX	XXX	XXX	XXX	XX%
Optical Turnstiles	Revenues (\$M)	XXX	XXX	XXX	XXX	XXX	XXX	XX%
	Units	XXX	XXX	XXX	XXX	XXX	XXX	XX%
	ASP (\$)	XXX	XXX	XXX	XXX	XXX	XXX	XX%
Security Doors	Revenues (\$M)	XXX	XXX	XXX	XXX	XXX	XXX	XX%
	Units	XXX	XXX	XXX	XXX	XXX	XXX	XX%
	ASP (\$)	XXX	XXX	XXX	XXX	XXX	XXX	XX%
Speed Gates	Revenues (\$M)	XXX	XXX	XXX	XXX	XXX	XXX	XX%
	Units	XXX	XXX	XXX	XXX	XXX	XXX	XX%
	ASP (\$)	XXX	XXX	XXX	XXX	XXX	XXX	XX%
Tripod Turnstiles	Revenues (\$M)	XXX	XXX	XXX	XXX	XXX	XXX	XX%
	Units	XXX	XXX	XXX	XXX	XXX	XXX	XX%
	ASP (\$)	XXX	XXX	XXX	XXX	XXX	XXX	XX%
Total	Revenues (\$M)	XXX	XXX	XXX	XXX	XXX	XXX	XX%
			XX%	XX%	XX%	XX%	XX%	
	Units	XXX	XXX	XXX	XXX	XXX	XXX	XX%
			XX%	XX%	XX%	XX%	XX%	

Source: IHS Markit

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Key Issues Addressed

- What is the current size of the global market for pedestrian entrance control equipment? How does this differ by region?
- Who are the leading suppliers for each product type in each region? Which companies have lost or gained market share?
- How is the entrance of low cost suppliers changing the competitive landscape?
- Which vertical markets offer the most growth potential?
- In Asia, how is the market for "full cabinets" developing versus the market for "OEM kits"?
- What are the growth opportunities in each product market and why?

LEAD ANALYST

Justin Siller, Director, Security and Building Technologies

Justin is the team leader for IHS Markit Technology's Security and Building Technologies group. Based in Austin, Texas, USA, Justin leads a team of analysts focused on global research for access control, fire detection and suppression equipment, intruder alarms, smart home, building automation, and lighting and LEDs.

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The level of detail is unmatched. Our reports can have as many as 200 data tables that analyze the market by product type, industry sector, country and sales channel. With analysts based in Europe, the US and Asia, we are also able to provide global coverage with local market insight.

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Market share estimates for suppliers of pedestrian entrance equipment
World 2014 and 2016 - \$ Revenues

	Company Name	2014 Share	2016 Share	Difference
1	Company 1	XX%	XX%	XX%
2	Company 2	XX%	XX%	XX%
3	Company 3	XX%	XX%	XX%
4	Company 4	XX%	XX%	XX%
5	Company 5	XX%	XX%	XX%
6	Company 6	XX%	XX%	XX%
7	Company 7	XX%	XX%	XX%
8	Company 8	XX%	XX%	XX%
9	Company 9	XX%	XX%	XX%
10	Company 10	XX%	XX%	XX%
	Others	XX%	XX%	XX%
2014 Market Size:		XXXX		
2016 Market Size:		XXXX		

Notes

(1) Market shares represent the market in 2016 and do not reflect acquisitions made in 2017.

Source: IHS Markit

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