TECHNOLOGY, MEDIA & TELECOM ABSTRACT

Smart card semiconductors report – 2017
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Which vertical sectors will drive growth in the next five years?

This report, which is the third dedicated report on the market for smart card semiconductors from IHS Markit. It is intended to assist companies active in the smart card semiconductors industry to understand changing market dynamics, and identify opportunities for growth. The intent of this report are to provide an overall summary of the market for smart card semiconductors. The base year is 2016, with initial estimates for 2017 and forecasts are given for each year to 2021.

The report includes detailed coverage by card IC type, vertical market, geographical region, examining the different opportunities and challenges for each. In addition, market shares of leading smart card IC suppliers are also presented from 2012 to 2016.

Key Issues Addressed

- The speed with which China, the United States and India will adopt payment and banking smart cards.
- Will the market for SIM card ICs continue to stagnate? When will the eSIM be incorporated into the cellular handset?
- What are the market shares for leading suppliers of ICs in 2016?
- Will India’s decision to scrap the 1000 and 500-rupee notes in November 2016 lead to a considerable boost in digital payments from 2017 to 2021?
- Who are the leading foundry suppliers that are involved in the smart card semiconductor production?

Applicable To

- IC Manufacturers
- Smart Card Manufacturers
- Financial Institutions
- Secure Printers
- System Integrators
- Specialists in Card Personalisation
- Manufacturers for Production Equipment for Cards and Readers
- Software Specialists and Application Developers
- MNOs
- foundry manufacturers
- End-users
- Mobile handset manufacturers
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