

ACTUALS AND FORECAST

Frequency, Time Period

Annual update

Two-year result & five-year forecast

Measures

- End market demand and forecast for major consumer applications by different parameters
- Material market demand and forecast for major consumer applications by different parameters
- Material classify (Al-Si, Soda lime, Plastic, Sapphire, ceramic, colourless PI)
- Shape classify (2D, 2.5D, 3D, foldable)
- Cover glass manufacturing process
- Surface coating
- Cover lens cost modelling and parameter impact analysis

PRODUCTS COVERED

 Cover lenses for major consumer applications

TECHNOLOGIES COVERED

- Cover lens manufacturing process
- New materials for flexible cover lensProfile/notch cutting study on CG and
- TFT glass
- Surface coating treatments
- 3D cover lens finishing





TECHNOLOGY, MEDIA & TELECOM ABSTRACT

Touch Panel Cover Glass Report - 2018

Kimi Lin, Senior Analyst

This annual report provides cover lens shipments for consumer applications and a fiveyear forecast. The report includes an analysis and data in pivot table format of different applications, cover materials, shape, location, and sizes.

The report also reviews topics related to the cover lens industry, 3D cover lens finishing, surface coating development, flexible cover lens development, cover lens suppliers and finishers and more, which enables subscribers to see the dynamics of the cover glass industry.

Additionally, this report includes 30 cost modelings and analysis that enable subscribers to see the key elements that have an impact on the total cost of cover lens common to the industry.



Key Issues Addressed

- Cover lens end market forecast for application in shipment, revenue and area
- Cover lens material market forecast for application in shipment, revenue and area
- Comprehesive pivot parameters for data break-down and handy use
- Detailed cover lens manufacturing process, coating, technologies introduction
- Cover lens cost modeling and what factors have a significant impact on total cost

Applicable To

- Brand manufacturers, OEMs, ODMs for mobile phones
 - Procurement managers for display components
- Display/touch module suppliers
 - Product planning managers
 - Procurement managers for display components
- Cover lens finisher suppliers
 Product marketing intelligence
 - managers

 Procurement managers for components
- Cover lens material suppliers
- Product marketing intelligence managers
- Investment community
 - Fund managers, investors, analysts with an interest in the cover lens industry

Lead analyst

Kimi Lin - Senior Analyst

Kimi Lin is a Senior Analyst for Touch Technologies in the IHS Technology group. Based in China, Kimi joined IHS in September 2016, focusing on touch panels and China's small/medium display markets.

Prior to joining IHS, Kimi was a Senior Analyst at Tianma Group, where he spent over 2 years in LCD and AMOLED Market Research. He also oversaw the China FPD industry market at the Topology Research Institute for over 5 years.

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