



## Technology Intelligence Service

# Downstream PV

Comprehensive data and analysis on the downstream dynamics of the solar industry

Capitalize on solar market shifts and dynamics with relevant and reliable market research

### BENEFITS:

- Get the most comprehensive research on the downstream part of the solar industry
- Stay on top of market shifts with quarterly forecasts and analysis
- Understand the competitive landscape among developers, investors, EPC and O&M companies

### Data

Market trackers and databases, delivered in Excel Tables including MW forecasts, PV pipelines, market rankings.

### Reports

Regular reports addressing key focus areas and hot topics.

### Data Visualization

Uncover and understand actionable insights through our unique and flexible data visualization tool.

### Analyst Access

For prompt responses to urgent and unique questions.

**The Downstream PV Intelligence Service** provides a detailed view on the evolution of PV installations in close to 100 markets, and the drivers and barriers for the most dynamic markets. The service provides analysis on the competitive landscape, such as EPC companies, developers, investors and O&M providers. The quarterly updated forecasts provide the installation outlook for each market by system segment for the coming five years, as well as for the next four quarters. The PV Project Pipeline Tracker helps you identify the largest developers by region in terms of contracts and early stage pipelines. In addition to analyst reports, the service also comes with access to the Solar Deal Tracker, which is our proprietary database of more than 60,000 PV projects installed and under development. Use this tool to conduct your own analysis on the markets and companies that interest you.

The IHS Markit analyst team is present across the world to carry out rigorous primary research to provide insights, forecasts and analysis, to deliver a unique and reliable global view of the PV industry.

# Research Coverage

IHS Markit Technology Intelligence Service clients are supported by a continuous follow of research, presented in formats designed to make our insights, analysis, and advice succinct and easily accessible.

## Data

### **PV Installations Tracker - Premium**

Quarterly updates providing detailed tracking and forecasting of installations in 100 PV markets, including annual and quarterly data, with segmentation by installation and system type.

### **PV Country Profiles**

Country specific profiles, for more than 60 markets, with details on the current market situation, drivers, barriers and outlook for PV.

### **Solar EPC and O&M Provider Tracker**

A detailed report revealing who the leading system integrators (EPCs) are worldwide and by region, showing market shares, rankings, over 500 company profiles and analysis. A comprehensive analysis of the O&M provider landscape by region is also provided.

### **Solar Deal Tracker**

Comprehensive database coverage of planned and completed solar projects by installer, project developer, market segment, country, and other important criteria via an online dashboard.

### **PV Projects Pipeline Tracker**

The PV project pipeline size and status by country for more than 1,000 individual PV developers.

## Analysis

Topical reports are published regularly, providing a deep-dive into hot topics and key market segments. Recently published reports include:

### **PV Market Trend Survey - China**

This monthly check on the Chinese PV market relies upon real shipment and installation data collected from suppliers and installers in the world's largest PV market. The survey provides customers with an accurate check on its short- and medium-term development.

### **PV Asset Ownership & O&M Report**

This report contains market share rankings for 2017 based on IHS Markit's comprehensive coverage of PV projects and the supply chain. The market share estimates are based on the total PV capacity in the portfolio (in MWdc).

### **Utility-scale PV Cost Report**

The annual review and analysis of the cost trends and outlook for utility-scale PV projects across the world.

For more information [ihsmarkit.com/technology](https://www.ihsmarkit.com/technology)

#### CUSTOMER CARE AMERICAS

T +1 800 447 2273  
+1 303 858 6187 (Outside US/Canada)

#### CUSTOMER CARE EUROPE, MIDDLE EAST, AFRICA

T +44 1344 328 300

#### CUSTOMER CARE ASIA PACIFIC

T +604 291 3600

E [CustomerCare@ihsmarkit.com](mailto:CustomerCare@ihsmarkit.com)

#### About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.

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