

Technology Intelligence Service

North America Solar

Comprehensive data and analysis on the North American solar PV market

Identify and maximize near and long-term opportunities across the industry with unrivalled market data and insights.

BENEFITS:

- Track market developments and understand the industry outlook with regularly updated market forecasts, project databases, insights and reports.
- Quickly understand regional and state-level market developments with coverage for all key markets in the United States and Canada.
- Stay up to date on market trends and the competitive landscapes for developers, EPCs, O&M service providers, modules, inverters, and mounting suppliers.

Data

Market trackers and databases, delivered in Excel Tables including revenues, units, ASPs, market shares and products.

Data Visualization

Uncover and understand actionable insights through our unique and flexible data visualization tool.

Reports

Regular reports addressing key focus areas and hot topics.

Analyst Access

For prompt responses to urgent and unique questions.

The North America Solar Intelligence Service provides current and credible forecasts and analysis for installed PV capacity at a state-level in the United States, and in Canada, O&M and EPC coverage, as well as tracking and analysing project activity and Balance of System suppliers in the region. The research also includes detailed analysis of the supply chain, with coverage including module and inverter data.

The IHS Markit analyst team carries out ongoing rigorous primary research and pull on the company's leading research across the power and energy industries to provide insights, forecasts and analysis, and deliver a unique and reliable view into the development of the North American solar market.

In addition to regularly updated core deliverables, topical reports are published to address the latest hot topics and market developments. These reports offer a deep dive into important market segments to ensure that customers are provided with the most up-to-date insight into the rapidly developing North American solar market.

Research Coverage

IHS Markit Technology Intelligence Service clients are supported by a continuous follow of research, presented in formats designed to make our insights, analysis, and advice succinct and easily accessible.

Data

Solar Market Tracker - North America

Highly detailed data for key states in the United States and Canada to provide a comprehensive coverage of demand. Includes country and state-level historical market size and forecasts by system and installation type, system pricing and LCOE by state and system type, as well as policy information for each state. Also includes detailed analysis of the upstream supply chain with coverage including module and inverter data.

Solar Deal Tracker - North America

Comprehensive database of downstream project activity in key end-markets. Clients can monitor projects in a simple online dashboard format. The completion status of all pipeline projects is tracked across various stages, from pre-planning to application approval, to projects currently being installed. Key companies involved in each project are also tracked, including developers, EPCs, owners, off-takers, utilities and component suppliers.

Analysis

Topical reports are published regularly, providing a deep-dive into hot topics and key market segments. Recently published reports include:

Solar EPC and O&M Service Provider Report – North America

This report reveals who the leading PV system integrators (EPC's) and O&M providers are in North America. It is updated annually and includes market shares, rankings, company profiles and analysis, and forecasts for PV installations.

PV Structural Balance of System report – North America

This report explores who the top suppliers of structural PV balance of system equipment are in North America, including detailed analysis and forecasts for tracker & mounting structures for both rooftop and ground mount applications.

Analyst insights

Commentary and analysis on market developments, discussing their importance, significance and impact. Previous topics have included the Section 201 trade case, project PPA trends, state-level policy trends, and more.

For more information [ihsmarkit.com/technology](https://www.ihsmarkit.com/technology)

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About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.

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