AGENDA as of December 13

TUESDAY 19 MARCH

WORKSHOPS AND SPECIAL PROGRAMS

7:30am – 8:30am  Registration and Breakfast

8:00am – 6:00pm  Genius Exchange: A Showcase for Today's Business Solutions

8:30am – 5:00pm  New! Introduction to Global Chlor-Alkali Workshop
                    New! Petrochemical Price Forecasting Techniques Workshop
                    Petrochemical Industry Fundamentals Workshop
                    Specialty Chemical Industry Workshop

8:30am – 5:00pm  Special Program: Transportation & Logistics Summit

8:30am – 12:30pm Special Program: Technology Seminar (half day, includes Lunch)

12:30pm – 2:00pm  Lunch

2:00pm – 5:30pm  Special Program: Sustainability Seminar (half day, includes Lunch)

6:00pm – 8:00pm  Welcome Reception
**WEDNESDAY 20 MARCH**

**EXECUTIVE CONFERENCE**

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
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<tbody>
<tr>
<td>7:00am – 8:30am</td>
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<td>Genius Exchange: A Showcase for Today's Business Solutions</td>
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<tr>
<td>8:30am – 8:35am</td>
<td>Welcome Remarks</td>
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<tr>
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<td>Dave Witte, SVP, Division Head - Energy &amp; Chemicals, IHS Markit</td>
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<tr>
<td>8:35am – 8:40am</td>
<td>Moderator Remarks</td>
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<td>Lyn Tattum, VP, IHS Markit</td>
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<tr>
<td>8:40am – 9:05am</td>
<td>Global Economy Outlook</td>
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<td>Nariman Behravesh, Chief Economist, IHS Markit</td>
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<td>9:05am – 9:30am</td>
<td>Global Crude Oil Outlook</td>
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<td>Jim Burkhard, Vice President, IHS Markit</td>
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<tr>
<td>9:30am – 9:55am</td>
<td>Navigating Geopolitics of Energy</td>
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<td>Carlos Pascual, SVP, Global Energy, IHS Markit</td>
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<tr>
<td>9:55am – 10:20am</td>
<td>State of the Global Chemical Industry</td>
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<td>Dave Witte, SVP, Division Head - Energy &amp; Chemicals, IHS Markit</td>
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<tr>
<td>10:20am – 10:35am</td>
<td>Panel Discussion/ Q&amp;A</td>
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<td>Moderator: Lyn Tattum, VP, IHS Markit</td>
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<td>Lyn Tattum, VP, IHS Markit</td>
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</table>
11:10am – 12:15pm  Executive Panel: The Golden Age of Chemicals – A Question of Sustainability

Jim Fitterling, CEO, The Dow Chemical Company
Olivier Thorel, Executive Director, Saudi Aramco
Bob Patel, CEO and Chairman, Management Board, LyondellBasell
Datuk Sazali Hamzah Managing Director and CEO, PETRONAS Chemicals Group Berhad (PCG)
Deepak Parikh, President and CEO, Clariant Corporation North America

Moderator: Lyn Tattum, VP, IHS Markit

12:15pm – 1:50pm  Networking Lunch

1:50pm – 1:55pm  Afternoon Session – Tour of the World - Moderator Remarks

John Page, VP, OMDC, Consulting, IHS Markit

1:55pm – 2:35pm  China Chemical Market Developments

Paul Pang, VP, Business Development, Chemical, IHS Markit
Bi Chen, EVP, CNOOC

2:35pm – 2:55pm  Prospects for India

Avinash Verma, Executive Director (Petrochemicals), Indian Oil Corporation

2:55pm – 3:15pm  Americas: Land of Opportunities

Speaker to be announced

3:15pm – 3:35pm  Europe: Adaptability for Sustainability

Daniele Ferrari, CEO, Versalis S.p.A

3:35pm – 3:50pm  Panel Discussion/ Q&A

Moderator: John Page, VP, OMDC, Consulting, IHS Markit

3:50pm – 4:20pm  Networking/ Coffee Break
4:20pm – 5:00pm  Panel Discussion: The Essentials of a Sustainability Business Strategy

Cal Dooley, President and CEO, American Chemistry Council (ACC)
Tim Stedman, SVP and Business President, Trinseo
Senior Officer, Braskem
Heloisa Schmidt, Head of Global Sustainability, Bechtel Oil, Gas and Chemicals, Inc.

5:00pm – 5:20pm  Panel Discussion/ Q&A

Moderator: John Page, VP, OMDC, Consulting, IHS Markit

5:20pm – 5:50pm  Global Petrochemical Markets Outlook

Mark Eramo, VP, Global Chemical Business Development, IHS Markit

5:50pm – 5:55pm  Closing Remarks

6:30pm – 9:00pm  Country & Western Reception
THURSDAY 21 MARCH

BREAKOUT TRACKS

7:00am – 8:10am  Registration and Breakfast
7:00am – 8:00am  Breakfast: Mobility & The Future Impact on Chemicals

Open to all attendees.

8:00am – 6:00pm  Genius Exchange: A Showcase for Today's Business Solutions

TRACK 1: AROMATICS AND FIBER INTERMEDIATES

8:10am – 8:15am  Moderator Opening Remarks
Duncan Clark, VP, Aromatics & Fibres, IHS Markit

8:15am – 8:30am  Strategic Assessment of Aromatics & Fibre Intermediates
Duncan Clark, VP, Aromatics & Fibres, IHS Markit

8:30am – 9:00am  Global Benzene Outlook
Peter Feng, Senior Director, Global BTX, Aromatics, IHS Markit

9:00am – 9:30am  Global Styrene, PS and EPS Outlook
Brian Lee, Director, Asian Aromatics, IHS Markit

9:30am – 10:00am Developments in Cumene, Phenol & Acetone
Tobias Spyra, Director, Styrene and Phenolics EMEA, IHS Markit

10:00am – 10:15am  Panel Discussion/ Q&A
Moderator: Duncan Clark, VP, Aromatics & Fibres, IHS Markit

10:15am – 10:45am  Morning Refreshment Break

10:45am – 11:15am Prospects for Global Paraxylene & PTA
Duncan Clark, VP, Aromatics & Fibres, IHS Markit

11:15am – 11:45am  Global MEG Outlook
Ashish Pujari, Senior Director, Asia Aromatics, IHS Markit

11:45am – 12:00pm  Panel Discussion/ Q&A
Moderator: Peter Feng, Senior Director, Global BTX, Aromatics, IHS Markit

12:00pm – 1:30pm  Luncheon

1:30pm – 1:40pm  Afternoon Moderator Remarks
Peter Feng, Senior Director, Global BTX, Aromatics, IHS Markit
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<tr>
<th>Time</th>
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<th>Speaker(s)</th>
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<tr>
<td>1:40pm – 2:10pm</td>
<td>Global PET Outlook</td>
<td>Tison Keel, Director, PET, PTA &amp; EO Derivatives, IHS Markit</td>
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<tr>
<td>2:10pm – 2:40pm</td>
<td>The Future of PET Recycling</td>
<td>Peter Zurkow, CEO, Perpetual Recycling Solutions</td>
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<tr>
<td>2:40pm – 3:10pm</td>
<td>Global Polyester Fibers Outlook</td>
<td>Prem Chitkara; Director, Polyester and Nylon Fibers EMEA, IHS Markit</td>
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<tr>
<td>3:10pm – 3:30pm</td>
<td>Afternoon Refreshment Break</td>
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<tr>
<td>3:30pm – 4:00pm</td>
<td>Global Nylon Fibers &amp; Feedstocks Outlook</td>
<td>Meiko Woo, Director, Asia, IHS Markit</td>
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<tr>
<td>4:00pm – 4:30pm</td>
<td>A Producer Perspective of Polyurethane and Isocyanates Market</td>
<td>Peter Huo, VP, Wanhua Chemical Group</td>
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<tr>
<td>4:30pm – 4:50pm</td>
<td>Polyurethane &amp; Isocyanates</td>
<td>James Elliott, Principal Analyst, IHS Markit</td>
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<td>4:50pm – 5:00pm</td>
<td>Closing Remarks</td>
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**TRACK 2: FEEDSTOCK AND REFINING INTEGRATIONS**

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<tr>
<td>8:10am – 8:15am</td>
<td>Moderator Opening Remarks</td>
<td>Kurt Burrow, VP, OMD Insights, IHS Markit</td>
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<tr>
<td>8:15am – 8:30am</td>
<td>Strategic Assessment of Refining &amp; Aromatics</td>
<td>Kurt Burrow, VP, OMD Insights, IHS Markit</td>
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<tr>
<td>8:30am – 9:00am</td>
<td>Market Update on Crude Oil</td>
<td>Speaker to be announced</td>
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<td>9:00am – 9:30am</td>
<td>Refined Product Market Developments - Gasoline, Diesel &amp; Jet Fuel</td>
<td>Sandeep Sayal, Executive Director, Consulting, Downstream, IHS Markit</td>
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<tr>
<td>9:30am – 10:00am</td>
<td>Natural Gas and LNG Prospects</td>
<td>Darryl Rogers, Managing Director, Energy, Midstream Oil &amp; NGL Consulting, IHS Markit</td>
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<td>10:00am – 10:15am</td>
<td>Panel Discussion/ Q&amp;A</td>
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<tr>
<td>10:15am – 10:45am</td>
<td>Morning Refreshment Break</td>
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<tr>
<td>10:45am – 11:15am</td>
<td>Impact of Increased Electric Vehicles on Gasoline and Oil Demand</td>
<td>Speaker to be announced</td>
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<tr>
<td>11:15am – 11:45am</td>
<td>How Technology and Policy is Changing Trucking, Ship and Aviation</td>
<td>Daniel Evans, Consulting Executive Director, Downstream, IHS Markit</td>
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</tbody>
</table>
11:45am – 12:00pm  
Panel Discussion/ Q&A

12:00pm – 1:30pm  
Luncheon

1:30pm – 1:40pm  
Afternoon Moderator Remarks

1:40pm – 2:10pm  
Light & Heavy Naphtha - Drivers for Greater Integration  
Prema Das, Executive Director, Energy, IHS Markit

2:10pm – 2:40pm  
Gasoline Market Development - Demand, Octane and Quality  
Speaker to be announced

2:40pm – 3:10pm  
Trends in Mega-Integrated Refining / Petrochemical Capacity  
Sandeep Sayal, Executive Director, Consulting, Downstream, IHS Markit

3:10pm – 3:30pm  
Afternoon Refreshment Break

3:30pm – 4:00pm  
Developments in Refining & Petrochemical Integration Technology  
Speaker to be announced

4:00pm – 4:30pm  
Crude-to-Chemicals and Deep Petrochemical Integration Developments  
Sanjay Sharma, VP, Middle East & India, Chemical Consulting, IHS Markit

4:30pm – 5:00pm  
An Alternative Feedstocks View - Autonomy Scenario  
Speaker to be announced

5:00pm – 5:05pm  
Closing Remarks

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TRACK 3: INORGANICS AND DERIVATIVES

8:10am – 8:15am  
Moderator Opening Remarks

8:15am – 8:30am  
Strategic Assessment of Chlor-alkali & Vinlys  
Chuck Carr, VP, Inorganics, IHS Markit

8:30am – 9:00am  
Global Caustic Soda Market Developments  
Hazel Kreuz, Executive Director, Chlor-Alkali/Vinyls, IHS Markit

9:00am – 9:30am  
A Producer’s Perspective on the Chlor-Alkali/ Vinlys Market  
Speaker to be announced

9:30am – 10:00am  
China and the Changing Landscape  
Eddie Kok, Executive Director, Chlor-Alkali/Vinyls, IHS Markit

10:00am – 10:15am  
Panel Discussion/ Q&A

10:15am – 10:45am  
Morning Refreshment Break
10:45am – 11:20am  India and Southeast Asia - Growing Markets for Caustic Soda
   Wilson Loh, Senior Principal Analyst, Global Chlor-Alkali Market Advisory Services, IHS Markit

11:20am – 12:00pm  Pulp and Paper Market Developments - Impact on Caustic Soda
   Nick Kovics, Executive Director Bleaching Chemicals/Lithium Battery Materials, IHS Markit

12:00pm – 1:30pm  Luncheon

1:30pm – 1:40pm  Afternoon Moderator Remarks
   Chuck Carr, VP, Inorganics, IHS Markit

1:40pm – 2:10pm  Alumina/Aluminum Market Industry Perspective
   Speaker to be announced

2:10pm – 2:40pm  Outlook for CAV Investments
   Lauren Zeiss, Research and Analysis Associate Director, IHS Markit

2:40pm – 3:15pm  PVC Growth Market Developments
   Ana Lopez, Associate Director Vinysls, IHS Markit

3:15pm – 3:30pm  Afternoon Refreshment Break

3:30pm – 4:00pm  IMO 2020 and the Impact on Trade: Caustic Soda, EDC, PVC and Soda Ash
   Marguerite Morrin, Executive Director, Soda Ash, IHS Markit

4:00pm – 4:30pm  Vinyl Industry Sustainability: Promoting Value
   Cristian Barcan, VP Sustainability & Industry Affairs, The Vinyl Institute

4:30pm – 5:00pm  PVC Converter Industry Outlook
   Henry Warren, Director Vinysls, IHS Markit

5:00pm – 5:05pm  Closing Remarks

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TRACK 4: OLEFINS, FEEDSTOCKS AND DERIVATIVES

8:10am – 8:15am  Moderator Opening Remarks
   Dewey Johnson, VP, Base Chemicals and Plastics, IHS Markit

8:15am – 8:30am  Assessment of Olefins Market
   Dewey Johnson, VP, Base Chemicals and Plastics, IHS Markit

8:30am – 9:00am  Olefins & Polyolefins: Sustainability and Demand Risks
   Stephen Cornell, Join President and CEO, Sasol Limited

9:00am – 9:30am  Prospects for Global Ethylene
   Steve Lewandowski, VP, Olefins, OMDC, IHS Markit
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<th>Time</th>
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<tr>
<td>9:30am – 10:00am</td>
<td>Global Propylene Outlook</td>
<td>Todd Dina, Global Olefins Director, Propylene, IHS Markit</td>
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<tr>
<td>10:00am – 10:15am</td>
<td>Panel Discussion/ Q&amp;A</td>
<td>Moderator: Dewey Johnson, VP, Base Chemicals and Plastics, IHS Markit</td>
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<td>10:15am – 10:45am</td>
<td>Morning Refreshment Break</td>
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<td>10:45am – 11:15am</td>
<td>Global Polyethylene Developments</td>
<td>Nick Vafiadis, VP, Plastics, IHS Markit</td>
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<tr>
<td>11:15am – 11:45am</td>
<td>Update on Global Polypropylene</td>
<td>Joel Morales, Senior Director, Polyolefins Americas, IHS Markit</td>
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<tr>
<td>11:45am – 12:00pm</td>
<td>Panel Discussion/ Q&amp;A</td>
<td>Moderator: Dewey Johnson, VP, Base Chemicals and Plastics, IHS Markit</td>
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<td>12:00pm – 1:30pm</td>
<td>Luncheon</td>
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<td>1:30pm – 1:40pm</td>
<td>Afternoon Moderator Remarks</td>
<td>Steve Lewandowski, VP, Olefins, OMDC, IHS Markit</td>
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<tr>
<td>1:40pm – 2:10pm</td>
<td>Energy and Feedstocks in Olefins</td>
<td>Walt Hart, VP, Global NGLs, IHS Markit</td>
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<td>2:10pm – 2:40pm</td>
<td>Asia Olefins &amp; Derivatives</td>
<td>Jinsu Yim, Director Asia Olefins, IHS Markit</td>
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<td>2:40pm – 3:10pm</td>
<td>EMEA Olefins &amp; Derivatives</td>
<td>Matthew Thoelke, Senior Director, Olefins &amp; Derivatives, Europe, Middle East &amp; Africa, IHS Markit</td>
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<td>3:30pm – 4:00pm</td>
<td>Global Acrylonitrile Outlook</td>
<td>Simon Garmston, Senior Director Global Acrylonitrile, IHS Markit</td>
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<td>4:00pm – 4:30pm</td>
<td>Global Methanol Value Chain</td>
<td>Mike Nash, Senior Director, Global Syngas, IHS Markit</td>
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<td>4:30pm – 5:00pm</td>
<td>Global C4/Butadiene Markets</td>
<td>Bill Hyde, Senior Director, Olefins &amp; Elastomers, IHS Markit</td>
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<td>5:00pm – 5:05pm</td>
<td>Closing Remarks</td>
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TRACK 5: SPECIALTIES AND INTERMEDIATES

8:10am – 8:15am  
Moderator Opening Remarks  
Tony Potter, VP, Specialty Chemicals, IHS Markit

8:15am – 8:30am  
Strategic Assessment of Specialty Chemicals  
Tony Potter, VP, Specialty Chemicals, IHS Markit

8:30am – 9:00am  
Industry View of the Specialties Market  
Speaker to be announced

9:00am – 9:30am  
M&A Drivers in Specialty Chemicals  
Mark Morgan, Global Director, Specialty Chemicals and Renewables, Chemical Consulting, IHS Markit

9:30am – 10:00am  
Specialties Chemicals – the Key Enabler of Sustainable Development  
Marifaith Hackett, Executive Director, Renewables & Nutrition, IHS Markit

10:00am – 10:15am  
Panel Discussion/ Q&A  
Moderator: Tony Potter, VP, Specialty Chemicals, IHS Markit

10:15am – 10:45am  
Morning Refreshment Break

10:45am – 11:15am  
Global Fertiliser Markets – Feeding the World without Spoiling It?  
Bala Suresh, Executive Director, Industrial Gases and Fertilizers, IHS Markit

11:15am – 11:45am  
Flavors and Fragrances  
Liliana Viciu, Director, Renewables & Nutrition, IHS Markit

11:45am – 12:00pm  
Panel Discussion/ Q&A  
Moderator: Tony Potter, VP, Specialty Chemicals, IHS Markit

12:00pm – 1:30pm  
Luncheon

1:30pm – 2:10pm  
Panel Discussion: Battery Materials- Supply & End-Use Market Dynamics  
Stefan Schlag, Executive Director, IHS Markit

2:10pm – 2:40pm  
Engineering Plastics & Automotive Lightweighting  
Brendan Dooley, Director, Engineering Plastics - North America, IHS Markit

2:40pm – 3:10pm  
Polyalphaolefins – The Lubricants of the Future  
Vivien Yang, Executive Director, Specialties, IHS Markit

3:10pm – 3:30pm  
Afternoon Refreshment Break

3:30pm – 4:00pm  
Developments in Coatings
Eric Linak, Executive Director, Resins & Coatings, IHS Markit

4:00pm – 4:30pm
MMA/PMMA: Have the Markets Returned to Normalcy?
Emanuel Ormonde, Director, Specialty Polymers & Elastomers, IHS Markit

4:30pm – 5:00pm
Global Acrylates & SAP
Dennis Poussin, Director, Global Acrylates and SAP, IHS Markit

5:00pm – 5:05pm
Closing Remarks

FRIDAY 22 MARCH
WORKSHOPS AND SPECIAL PROGRAMS

7:30am – 8:30am
Registration and Breakfast

8:00am – 2:00pm
Genius Exchange: A Showcase for Today's Business Solutions

8:30am – 5:00pm
Commercial Impact of Olefins & Polyolefins Technologies Workshop
Petrochemical Industry Fundamentals Workshop
Purchasing Excellence in Chemicals Workshop
New! Understanding Petchem Feedstocks and the Refinery/Petrochemical Interface Workshop

8:30am – 1:30pm
Special Program: China Forum (half day, includes Lunch)
Special Program: Latin American Petrochemical Summit (half day, includes Lunch)

CHINA FORUM

8:30am – 8:35am
Welcome Remarks
Dave Witte, SVP, Division Head - Energy & Chemicals, IHS Markit

8:35am – 9:00am
China Chemical Industry Outlook and Impact from US and China Trade Relations
Fu Xiangsheng, Vice President, CPCIF

9:00am – 9:25am
Collaboration for Energy and Chemical Between US and China
Speaker to be announced
9:25am – 9:45am  Doing Business in China: A Global Player's Perspective  
*Speaker to be announced*

9:45am – 10:05am  Business Opportunities for Chinese Companies in the U.S.  
*Mark Eramo, VP, Global Chemical Business Development, IHS Markit*

10:05am – 10:30am  Panel Discussion/ Q&A  
*Moderator: Paul Pang, VP, Business Development, Chemical, IHS Markit*

10:30am – 11:00am  Networking/ Coffee Break

11:00am – 11:20am  China Refining and Fuel Market Developments  
*Speaker to be announced*

11:20am – 11:40am  Private Enterprises: China’s Rising Stars  
*Speaker to be announced*

11:40am – 12:00pm  Key Shifts in China’s Chemical Industry - What You Need to Know  
*William Chen, Senior Consultant, IHS Markit*

12:00pm – 12:20pm  Panel Discussion/ Q&A  
*Moderator: Paul Pang, VP, Business Development, Chemical, IHS Markit*

12:20pm – 12:25pm  Closing Remarks  
*Mark Eramo, VP, Global Chemical Business Development, IHS Markit*

12:25pm – 1:30pm  Lunch

1:30pm – 1:30pm  Forum Concludes

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**LATIN AMERICAN PETROCHEMICAL SUMMIT**

8:30am – 8:40am  Welcome Remarks  
*Rina Quijada, Senior Director, Business Development Latin America, IHS Markit*

8:40am – 8:50am  Networking Exercise

8:50am – 9:10am  Latin America Economic Overview and Industry Structural Changes  
*Rina Quijada, Senior Director, Business Development Latin America, IHS Markit*

9:10am – 9:35am  Energy Outlook  
*Speaker to be announced.*

9:35am – 10:00am  USMCA: United States -Mexico - Canada Trade Agreement  
*Speaker to be announced.*
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<tr>
<td>10:00am – 10:10am</td>
<td>Questions &amp; Answers</td>
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<tr>
<td>10:10am – 10:35am</td>
<td>Networking Break</td>
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<td>Feedstock Panel</td>
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<td><em>Speakers to be announced.</em></td>
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<td>Feedstock Panel Questions &amp; Answers</td>
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<td>Sustainability Panel</td>
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