



# United States Natural Gas Liquids Markets Weekly

Development of tight oil and shale gas resources in the United States has brought a new era of natural gas liquids (NGL) utilization and commerce. These shifts have created new opportunities to increase profitability in short-term NGL trading. Yet, traders and analysts have difficulty finding transparent data, insights and analysis of real-time NGL market movements to support their daily transactions.

The IHS Markit **US NGL Markets Weekly** proprietary supply and demand balances are used to analyze and compare lagging historical U.S. Energy Information Administration (EIA) reported inventories and available product supply/demand, to establish an unbiased **analysis for the past 4 weeks, current week, plus the next four weeks.**

The service enables users to confidently make daily NGL trading decisions by providing weekly market projections ahead of EIA metrics releases, for US NGL purity products not covered in the weekly EIA release.

## NGL Purity Product Coverage    Key Features

- Ethane
- Propane
- Normal Butane
- Isobutane
- Pentanes plus (natural gasoline)
- U.S. supply/demand (S/D) forecasts – by product
- U.S. exports and inventory change forecasts – by product
- U.S. crude, gasoline and natural gas market trends
- U.S. Weather trends
- In-depth data and insights on economics

## Integrated Analysis for US Petrochemical Value Chain

The IHS Markit data and expert analysis of upstream (gas) and downstream (chemicals) for the petrochemical feedstocks market feed our models. Having direct access to these unique data sets enables us to quickly and seamlessly account for market forces that others cannot.

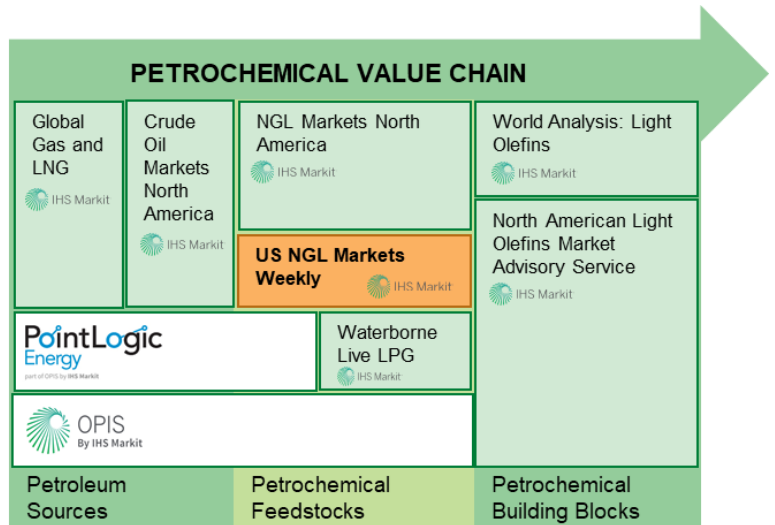
Long-Term Annual Analysis & Forecasts

Monthly Analysis & Forecasts

Weekly Analysis & Forecasts

Daily Volumes

Daily Pricing & Market News



## How do our clients use the US Natural Gas Liquids Markets Weekly service?

Whether you represent a refining and marketing company, chemical producer, equipment supplier, a transport company, or an investor, US NGL Markets Weekly helps you to evaluate risks and rewards, and informs your short-term decision-making. Traders and analysts use our NGL markets weekly analysis to:

- Assess US NGL markets short-term outlook to inform trading decisions
- Understand US NGL markets medium to long-term outlooks and trends for big picture
- Evaluate market factors such as supply sources, end uses & waterborne freight
- Use current U.S. weather trends to anticipate and plan for potential risks
- Fill gaps in historical lagging EIA data with credible current projections

## Key Features of the US NGL Markets Weekly Service

The report includes the latest, just reported, public domain supply/demand and inventory data; historical, current and forward prices; and thorough analysis of the market fundamentals including plant and project developments, product movement, operating rates and inventories.

The report also delivers analysis of downstream uses including refinery and chemical consumption. Our coverage of chemical consumption analysis can include, but is not limited to: steam cracking, residential and commercial demand. A summary of critical industry issues in other regions that can impact US and international market dynamics is also included in this report.

Clients can utilize the market analysis, supply, demand and pricing information in the report for commercial and operational decision making, as well as to understand upcoming trends, risks and opportunities. Additionally, our experts provide in-depth commentary on 4-5 new market topics every week, supplying our interpretation of the topic and how it impacts our overall view of that specific NGL market.

### Report Features

- Market sentiment barometer
- Call on inventories
- Regional netback prices
- Cash costs
- Market turns & warning signs

## Access to Report Authors

The US NGL Markets Weekly service includes access to IHS Markit NGL and Chemical industry experts for discussions related to the latest and expected NGL market dynamics. Together the report authors add unparalleled operational, commercial and market intelligence expertise in US NGL markets.



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### About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.