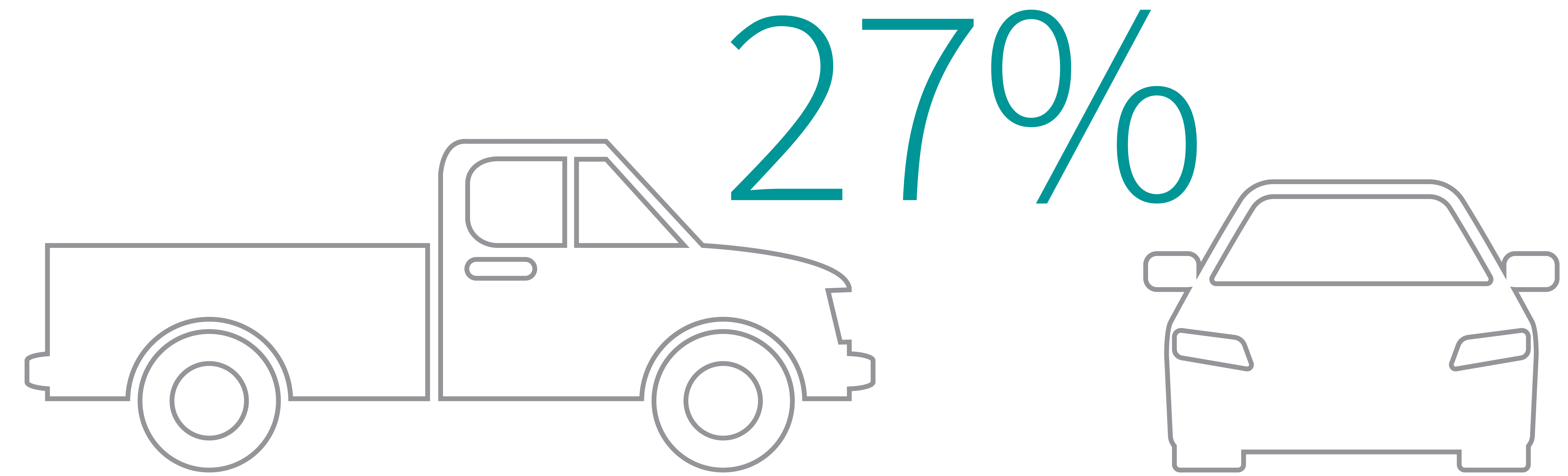




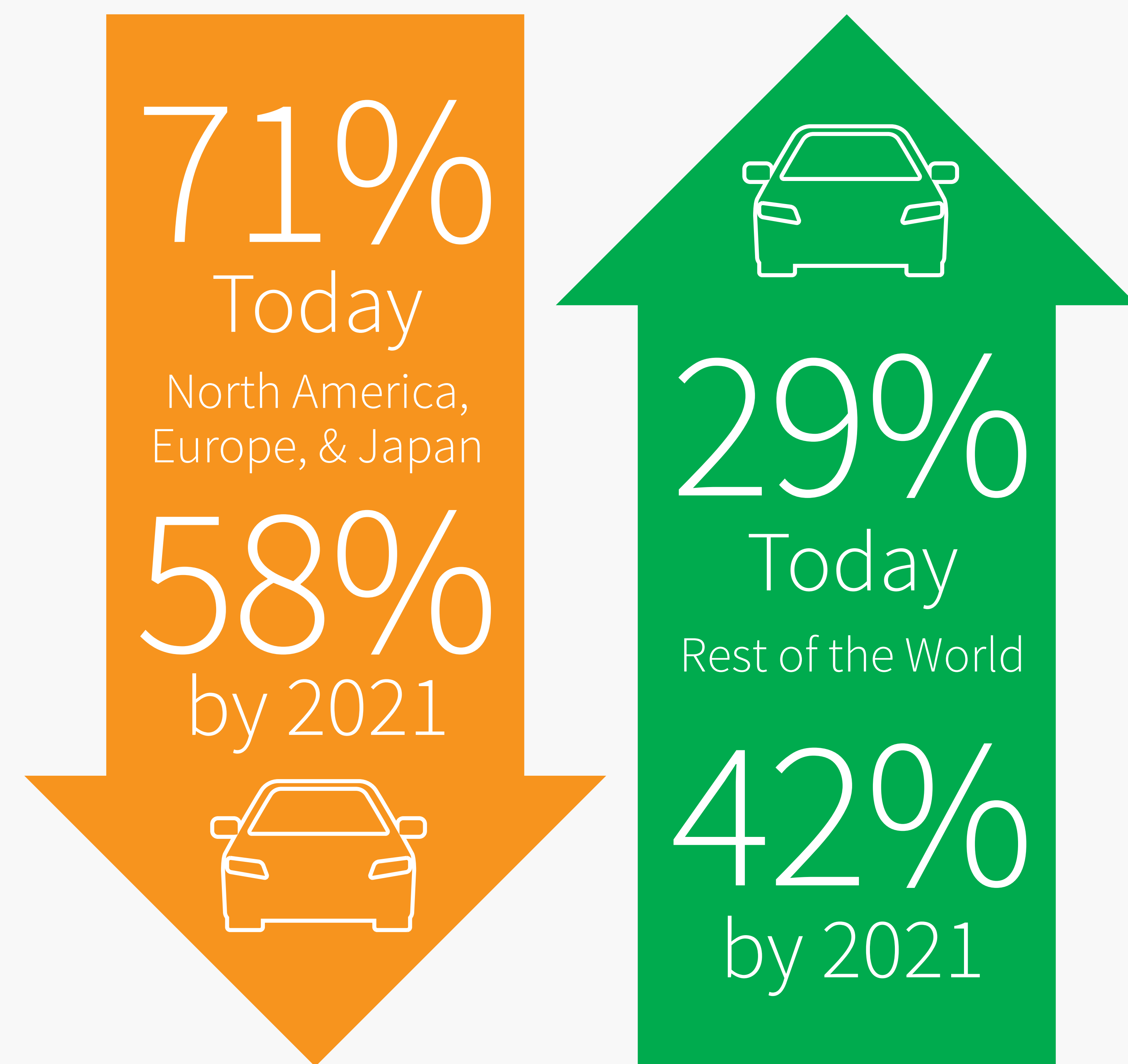
AUTOMOTIVE

Aftermarket Opportunities – Will you capitalize on the growth in vehicles in operation (VIO)?

The global vehicle population of cars and light trucks will grow 27% over the next 7 years



Global light vehicle population mix is changing



In China, VIO will Increase



IHS Markit provides detailed VIO Data for

95% of the 1.3 Billion vehicles around the world



Nearly

60%

of light vehicles will be produced on global platforms by 2021

