Will your vehicle fleet be compliant?

Many OEMs will still be challenged to meet future emissions regulations (US Passenger Car Fleet)

Each segment tells a different compliance story

China Passenger Car Fleet in 2021


Source: IHS Markit research based upon various independent R&D forecasts for the entire sector, with an assumed average 70% of total R&D being allocated to environmental regulatory compliance and electrification combined.

$400 Billion

24g/km average reduction in CO₂ across the Top 10 (by CO₂ reduction) EU28 passenger car fleets (between 2015 and 2020)

Balancing powertrain R&D with market demand and regulatory compliance can be complex and costly. Are you leading or lagging the market? What are the implications?

Learn more at www.ihs.com/vpac.