



AUTOMOTIVE

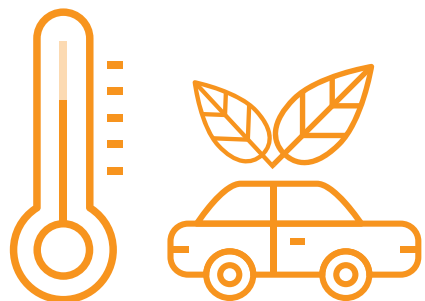
# The automotive environment may change drastically under the new administration

This infographic represents the current environment for two of the promises highlighted in Donald Trump's Contract with the American Voter.

## Regulations

"An economic plan...with trade reform, regulatory relief, and lifting the restrictions on American energy."

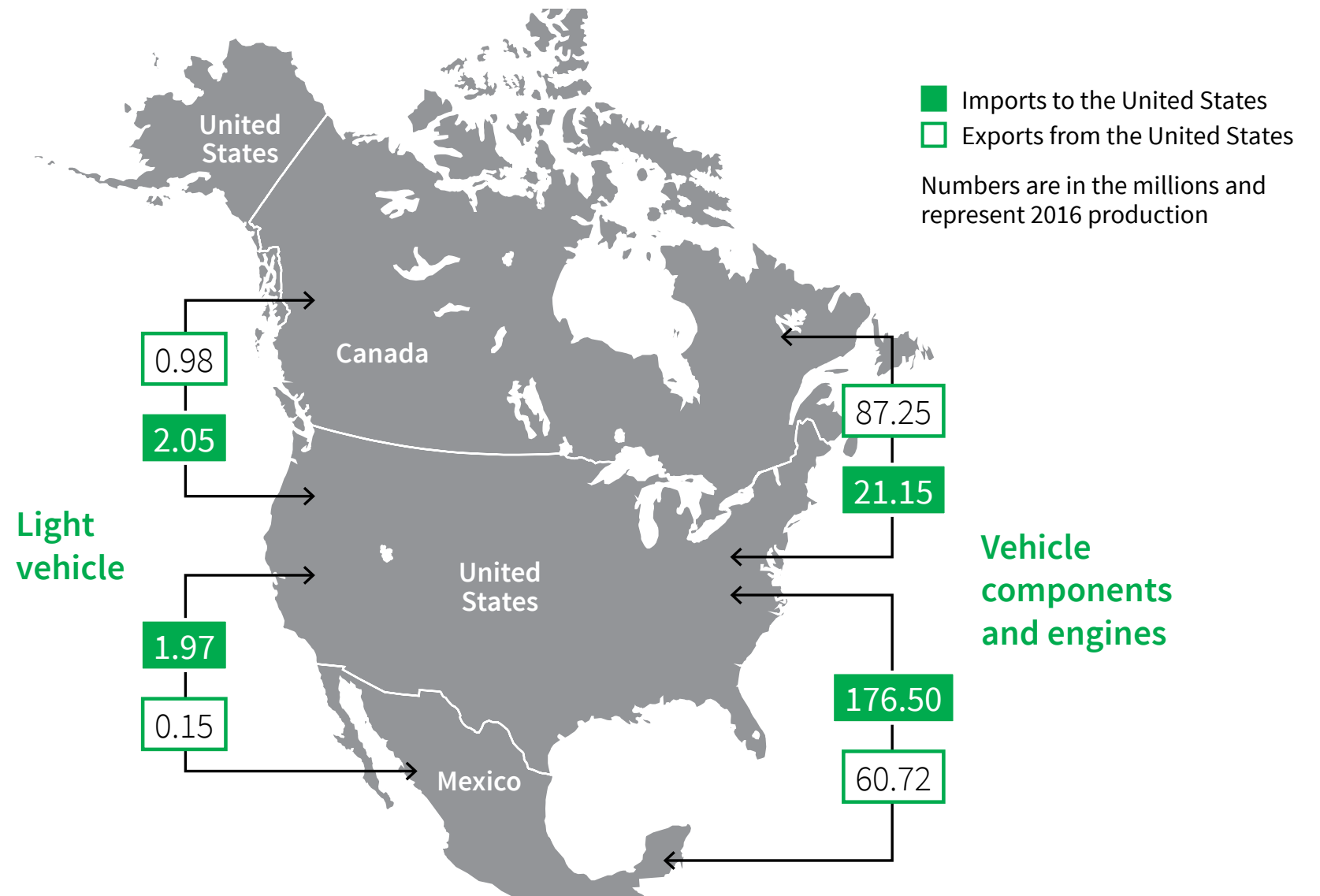
"...a requirement that for every new federal regulation, two existing regulations must be eliminated."



**65%** of zero emission vehicles (ZEVs) are registered in the 10 states that have adopted California's ZEV standard. If regulatory restrictions are lifted, what will be the impact on electric vehicles?

## Free trade

"...renegotiate NAFTA or withdraw from the deal under Article 2205."



**More than 5.15 million light vehicles and 345.62 million components or engines** move between the United States and Canada or Mexico and could be impacted by new US tariffs and retaliatory tariffs.

Learn more about how the new administration's proposals might affect the status quo. Visit: [IHS.com/NewAdministrationAutoScenarios](http://IHS.com/NewAdministrationAutoScenarios)