



ENERGY

Companies & Transactions

Connecting the dots around drivers of shareholder value and helping with key strategic decisions in upstream energy.

IHS Markit's Companies & Transactions Research is a complete and integrated service that validates and supports decisions on upstream investment and growth strategy.

By using our multiple database tools, report analyses, insights, and opportunities for discussions with experienced analysts, clients can better understand the key financial, operational, and transaction metrics to benchmark companies within the upstream industry.

Company Analysis: What's driving shareholder value?

- Fundamental Analysis: Understand drivers of financial and operational performance and company's ability to grow shareholder value.
- Benchmarking & Competitor Intelligence: Compare overall financial performance among peer groups and individual companies; growth, profitability, financial strength, capital efficiency, and capital allocation.

Upstream Company Research

- Company Valuation

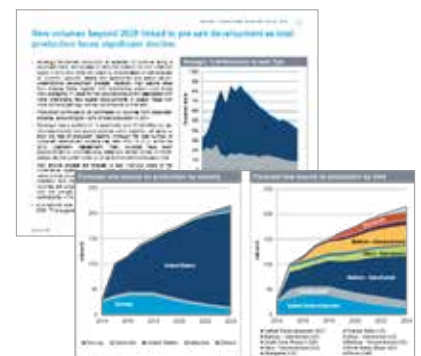
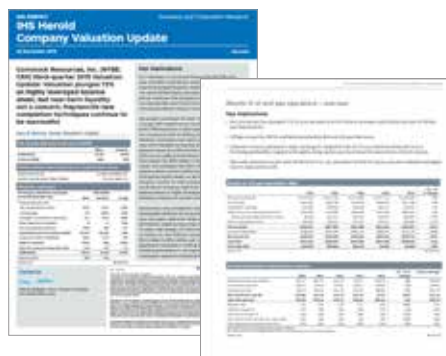
Understand the true drivers of shareholder value with a consistent and time-tested methodology that focuses on the valuation, upstream strategy, financial and operational performance and government drivers of the world's leading oil & gas companies.

- Upstream Asset Portfolio and Strategic Positioning

Get an independent assessment of upstream company strategic objectives, portfolio strengths and weaknesses, and those of peers and competitors.

- Peer Benchmarking

Benchmark financial and operational performance against that of peers. Identify key drivers of value growth and areas of focus for improvement, and understand winning strategies.



Transaction Analysis: How do I identify specific opportunities that fit my strategic profile and outlook?

- Track deal activity, pricing benchmarks, and M&A spending trends across the globe and within specific regions, basins, and asset types.
- Access third-party independent comparable deal metrics on a daily basis.
- Receive independent valuations of current assets on the market.

Transaction Research

- **M&A Database and Insights**
Critical independent analysis and insights into the energy merger, acquisition, and divestiture marketplace.
- **Assets on the Market**
Our Significant Energy Assets on the Market (SEAM) product internally leverages the IHS Markit M&A database and comparable market transactions to establish independent, pre-deal valuations, analysis, and insights on assets and companies actively being sold.
- **Opportunity Screening and Due Diligence**
Custom screen and identify all relevant opportunities within a select focus area and assess entry options. Evaluate the competitive environment of active buyers and sellers, and competitive deal pricing. Receive independent valuation of target assets, projects, and companies or assets targeted for divestment.



Companies & Transactions Research is part of IHS Markit's world-class geological, geopolitical, and economic energy research.

We provide clients with the most complete and integrated solution available by relying on our trusted well and production data, field reserves, maps and economic forecasts.

For more information www.ihsmarkit.com

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About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.