



## Credit Manager

### Centralizing and streamlining credit investment management with advanced credit and portfolio analysis tools

Asset managers are looking for new ways to generate alpha and increase operational efficiency. Meanwhile, institutional investors and auditors are requiring tighter oversight and controls over their credit investment processes. Meeting these challenges requires analytics capabilities and robust communication processes across the front, middle and back office.

Our Credit Manager portfolio analysis software is a web-based platform purpose-built for loan investors. It centralizes the data needed to select investments and enables monitoring of credit performance monitoring and risk. Credit Manager's powerful research tools are accessible through an easy-to-use interface with intuitive dashboards. Flexible features allow clients to calculate IRR, evaluate risks, quantify portfolio concentrations, evaluate weighted average metrics, and identify relative value.

Credit Manager provides tools for teams to collaborate and track their progress on all aspects of the investment process. By providing oversight and controls with realtime auditable data and processes, Credit Manager helps firms increase the number of credits an analyst can cover, maximize investment decisions, increase returns, and scale the investment process.

#### CUSTOMERS

**Asset managers**

**Hedge funds**

**Insurance companies**

**Loan originators/  
direct lenders**

**Mutual funds**

**Private equity firms**

#### Enhanced access to data

With realtime, validated and cleansed data from IHS Markit and third-party sources, clients spend less time searching for the information you need and more time on your investments.

#### Increase returns on investments

Intuitive tools such as screeners, dashboard widgets, alerts, and communication modules assist with relative value analysis, portfolio/issuer exposure analysis, and cross firm communication. These tools help to streamline portfolio management so that clients never miss an investment opportunity or a critical change to the assets in their portfolios.

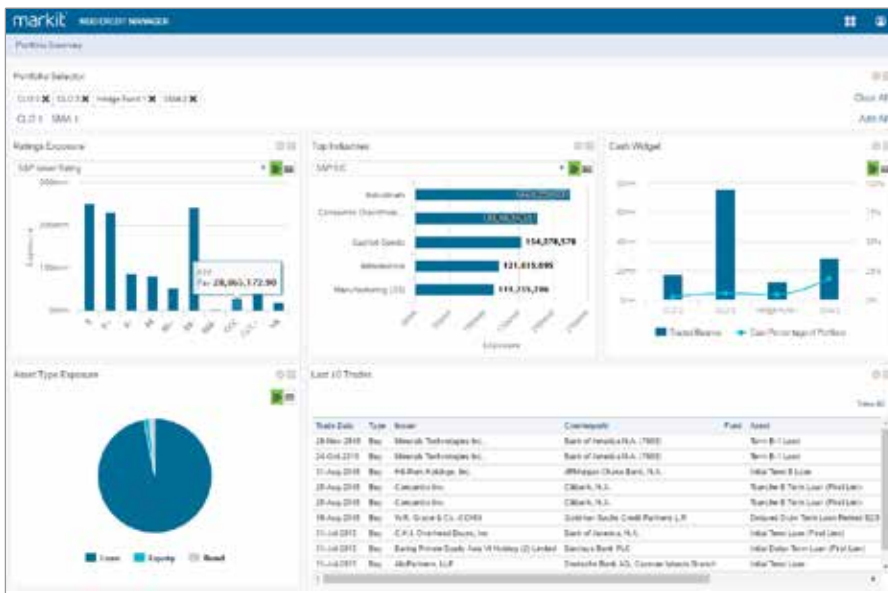
#### Configurable workflows to create efficiency

Configurable workflows allow clients to operate without additional development or consultants. Workflows include, data capture, pipeline management, investment approval, trade capture, communication, amendments and more.

#### Scalable technology

Leverage data management and web user interface technology to grow business efficiently. Solid data and development building blocks with a modern desktop and mobile web interface allow for an enhanced user experience.

## Web front end application

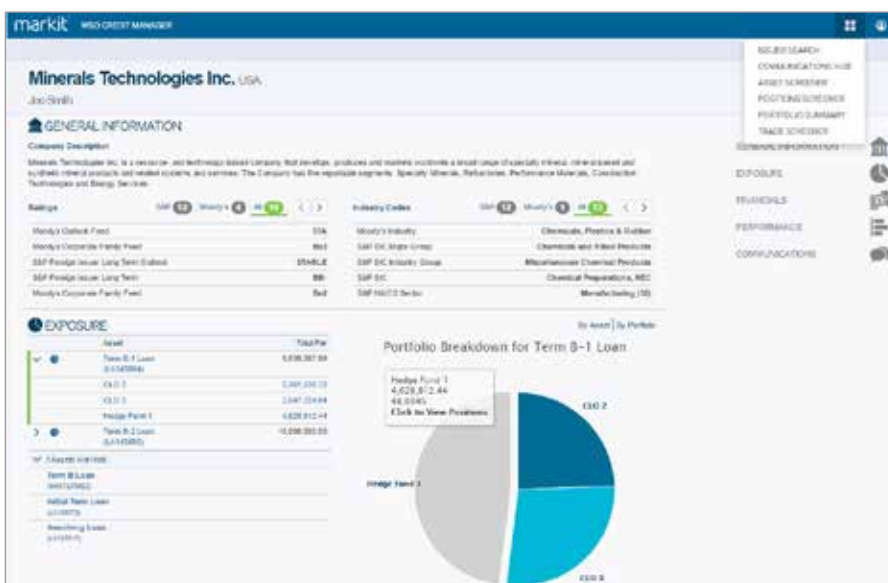


### Intuitive user experience

Modern design standards make Credit Manager as intuitive and familiar as your favorite websites.

### Highlights information you want and need

Expandable and pivoting views present the most critical information first and provide the flexibility to drill deeper. Context sensitive visuals, charts and grids enhance the ability to identify anomalies and opportunities.



### Vivid macro level dashboards

Top down views expose risks across borrowers, ratings, industries, and other critical decision-making metrics.

### Tablet and mobile compatibility

Dynamic screen layouts ensure compatibility with myriad devices and browsers.

## More information on IHS Markit products and services

London +44 20 7260 2000

New York +1 212 931 4900

Amsterdam +31 20 50 25 800

Boulder +1 303 417 9999

Dallas +1 972 560 4420

Frankfurt +49 69 299 868 100

Hong Kong +852 3726 7000

Tokyo +81 3 6402 0130

Toronto +1 416 777 4485

Singapore +65 6922 4200

Sydney +61 2 8076 1100

[sales@ihsmarkit.com](mailto:sales@ihsmarkit.com)