

Crude Oil Supply Analytics

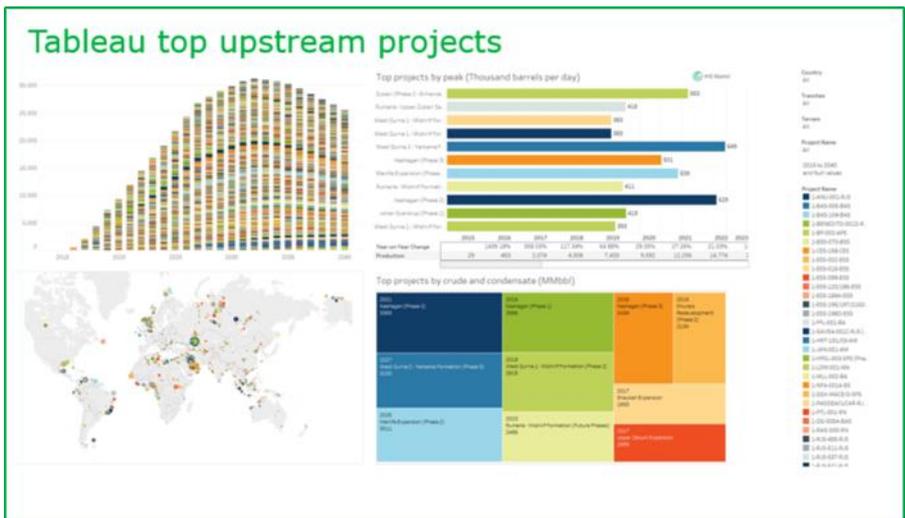
A deep-dive for global crude and condensate oil supply

As the oil production landscape continues to change, stakeholders need a comprehensive source of regional and global crude oil outlooks. The IHS Markit Crude Oil Markets (COM) service offers unique access to a combination of regularly updated datasets and outlooks including: supply, production, price, infrastructure, and economics.

The IHS Markit **Crude Oil Supply Analytics** service focuses on field-by-field breakouts from key assumptions underpinning our crude and condensate supply forecasts to more granular detail on the new source of supply. As an add-on subscription to our Crude Oil Markets, the service enhances your understanding of the latest developments in upstream projects which will impact global supply in the short and long-term. Our models provide the ability to analyze and compare the breakeven economics of both unconventional and conventional supply.

Key Research Questions

- What makes up the global base declines? Can this be broken down by major complex, basin, field or conventional/unconventional?
- What are your key assumptions and above ground risks underpinning the supply forecasts?
- What are the breakeven price ranges used for the new source projects?
- What is the project build-up behind sanctioned and unsanctioned wedge?
- Is there a crude stream build-up by field with API gravity?
- What is the U.S. unconventional new source production by major sub plays by breakeven tranches?



How do our clients use this service?

Whether you represent an operator, a government body, an equipment supplier, a transport company, or an investor, Crude Oil Supply Analytics service helps you to evaluate risks and rewards, and informs your strategic planning, trading, and investment decisions.

Strategic & Business Planning

- Strategic planning & budgeting
- Investment & resource planning
- Basis for E&P investment

Financial Investment Management

- Investment planning
- Feed into in-house models
- Short & long-term scenario planning

Business Development

- Individual field appraisals
- Crude-type analysis and planning
- Supply-side projections and scenarios

Focus key assumptions on critical countries

Regular Reports

Quarterly updates on global & regional crude oil supply by field globally delivered in Powerpoint, Excel and Tableau.

Time Horizon

Detailed long-term outlooks (25 years) for crude oil and condensate tied in with the IHS Markit Annual Strategic Planning Workbook Crude Oil Markets service.

Key Insights

Insight on key assumptions and above ground risks, includes presentations from various IHS Markit meetings, conferences & webinars.

Regular Data Updates

Detailed crude & condensate supply by field with breakeven tranches, terrain and crude streams.

Access to Analysts

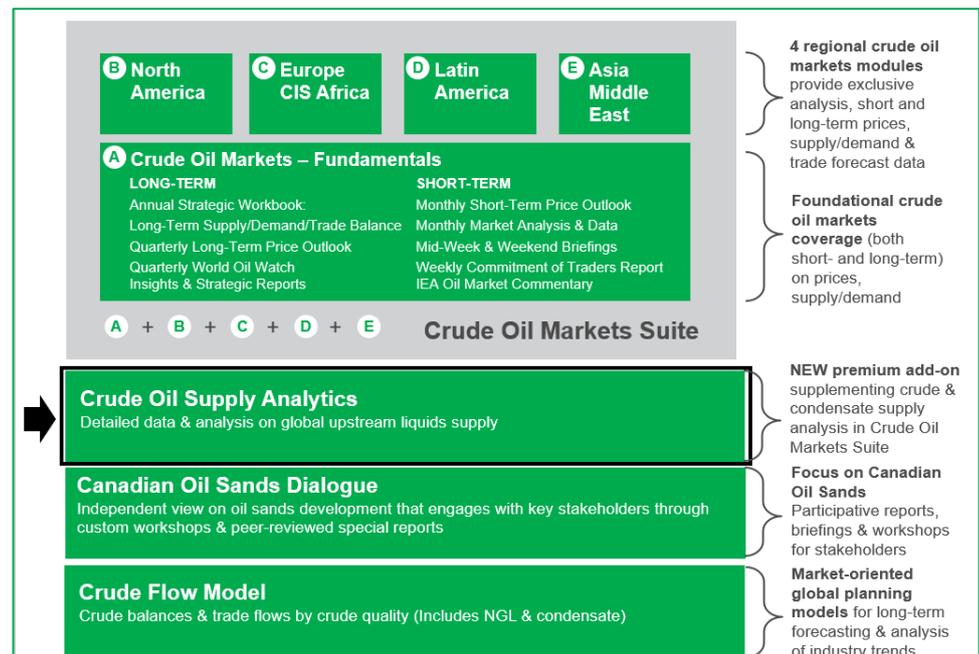
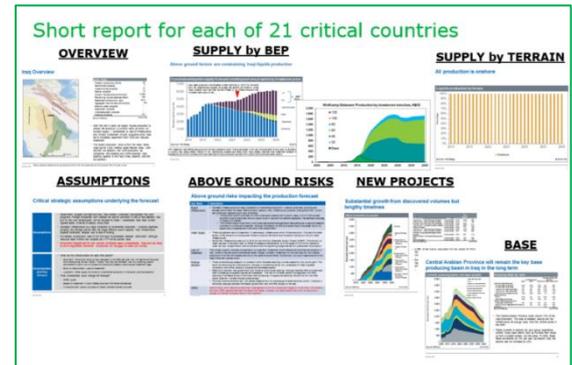
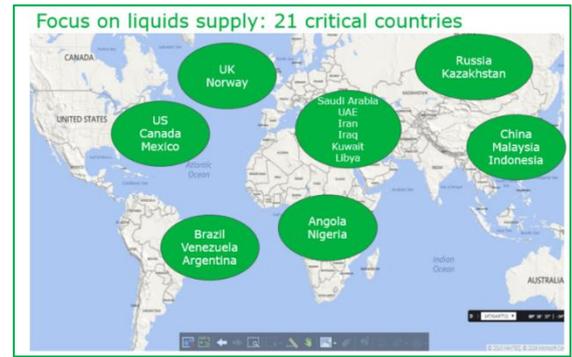
- Access our lead researchers and global network of experts directly by e-mail or phone
- Interactive webinars, on-demand webinars and member events held throughout the year, around the world where IHS experts present findings, lead discussions, and respond to questions

Modular Framework

The Crude Oil Supply Analytics service is a premium add-on to the Crude Oil Markets suite. Crude Oil Markets customers are able to build on their current subscription to match their business needs.

IHS Markit Connect

Access your IHS Markit Crude Oil Markets research & analysis anytime - in the office or on the go - and connect with relevant experts. As our innovative business and market intelligence platform, IHS Markit Connect empowers you to search IHS Markit insight tapping into our analysis on energy, chemical, and economics, as well as customize your experience to address your business needs. It uses advanced navigation, sophisticated content tagging and notifications, and interactive data visualization to optimize the ways you can access, query, visualize, and analyze research and data from energy and related industry sectors.



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About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.