



## Direct Lending Solution

**An integrated solution for direct lenders with portfolio valuation, administration and analysis.**

### STATS

**\$288 billion+**

in AUM using  
Markit WSOWeb

**17,000 +**

illiquid debt / unlisted  
equity valuations annually

### CLIENTS

**Alternative  
investment funds**

**Private equity firms**

**Hedge funds**

**Banks**

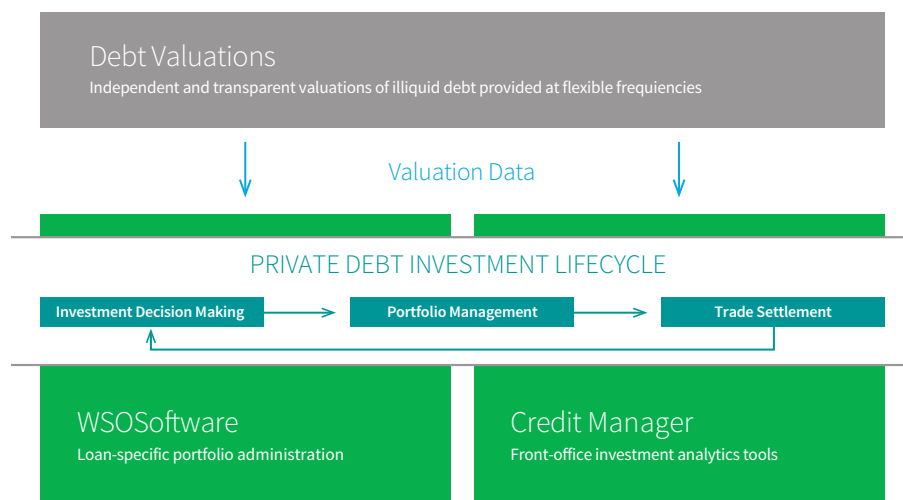
IHS Markit offers an end-to-end solution for managing the direct lending process, with credit analysis tools for understanding risk, valuation services to enable portfolio tracking, and best-in-class software and services for managing middle and back office functions.

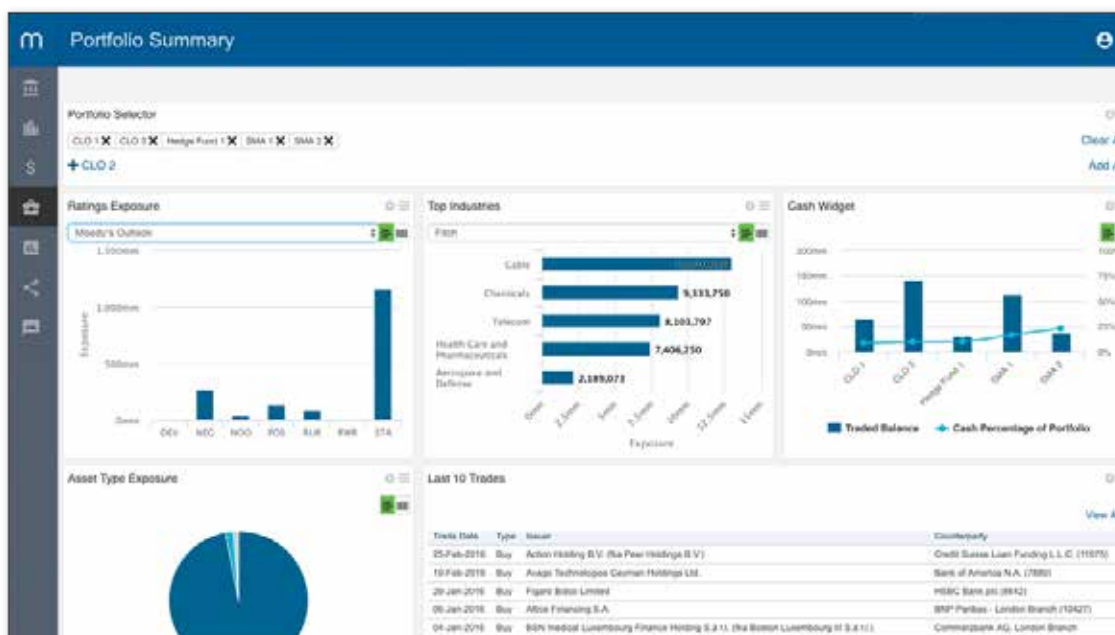
Increased activity in direct lending and alternative credit by asset managers has heightened the importance of a robust and integrated direct lending platform. Investment firms need accurate and up-to-date information about the value of these assets, as well as software and services to efficiently manage direct lending and other alternative credit portfolios.

IHS Markit provides a complete solution to support clients through every stage of the direct lending process with analytical tools, valuations of liquid and illiquid instruments, and portfolio administration software. With our integrated software and our 20+ years of experience in the loan market, we offer specialized capabilities to meet the needs of direct lenders.

At the start of the lending lifecycle, IHS Markit empowers clients in assessing investments and understanding risks. Our powerful WSO Credit Manager platform integrates deal pipeline, credit analysis, data, sophisticated analytical tools, and pre-trade portfolio compliance checks. After the origination process, our solutions give direct lenders integrated tools for ongoing portfolio administration.

WSO Software and Services provide flexible solutions to help lenders monitor IRR, check compliance, and report to investors and regulatory bodies. Customized valuation services make it easy to manage illiquid debt alongside other portfolio assets, with standard reports containing independent valuations produced by expert analysts through fundamental analysis and our high-quality loan datasets. Should your business grow to include syndication of credits, Markit has the software and managed services to provide turn-key syndication for deals ranging from just a few lenders to thousands.





Markit WSO Credit Manager provides efficient workflows and collaboration for credit selection and approval, idea generation and surveillance across the entire portfolio.

### Mobile ready

Deal sourcing, credit analysis and portfolio management are at your fingertips on your favorite mobile device. IHS Markit solutions give you an edge on the competition allowing you to manage your assets from anywhere.

### Scalable

Web-based Credit Manager and WSO solutions scale to a loan portfolio of any size, while Portfolio Valuations provides flexibility in report frequencies, formats, and content.

### Integrated

Our solutions are integrated with IHS Markit's full suite of valuation services and loan solutions including pricing data, outsourced services, reference data, and trade settlement.

### Independent

Our independent valuation and reporting methodologies, models and key inputs are reviewed with customers and made available to support audit reviews. The transparent valuation documentation covers a wide spectrum of asset types on a wide spectrum of asset types.

## More information on IHS Markit products and services

**London** +44 20 7260 2000  
**New York** +1 212 931 4900  
**Amsterdam** +31 20 50 25 800  
**Boulder** +1 303 417 9999

**Dallas** +1 972 560 4420  
**Frankfurt** +49 69 299 868 100  
**Hong Kong** +852 3726 7000  
**Tokyo** +81 3 6402 0130

**Toronto** +1 416 777 4485  
**Singapore** +65 6922 4200  
**Sydney** +61 2 8076 1100

[sales@markit.com](mailto:sales@markit.com)