Dividend Forecasting

Independent forecasts and research for dividend amounts and dates

Dividend Forecasting from IHS Markit is a comprehensive dividend dataset that provides amount and date estimates up to four years into the future. Investment banks, proprietary traders and, increasingly, hedge funds and asset managers rely on our Dividend Forecasting for accuracy, timeliness and in-depth research.

Accurate dividend forecasts are crucial for anyone using derivatives and index products and provide valuable insight to support investment decisions.

IHS Markit’s Dividend Forecasting dataset is a leading fundamental dataset supported by the deep understanding of our global team of 35+ analysts. This results in a highly accurate dataset of forecast amounts and dates for more than 8,000 global securities up to four years in the future.

The product has been proven since 2003 making its experience, scale and specialization unique within the industry. Forecasts are determined using a rigorous bottom-up methodology, taking into account quantitative and qualitative factors, and are updated carefully following the latest company news and financial performance.

Scale
Access fundamental, bottom-up analysis for over 8,000 global securities, including ETFs and ADRs provided by 35+ experts in four global locations

Granularity
Get individual forecasts for each dividend amount, ex-date, record date and pay dates; not just an annual per share figure

Experience
Rely upon a methodology that has been refined and improved since 2003 to combine a wide range of analytical factors and data sources with analyst experience

Timeliness
Receive up-to-date forecasts that reflect the latest policy changes, company data and earnings releases

News and research
Gain insights from independent research and commentary highlighting market trends and risk, in addition to daily updates containing major dividend announcements and significant changes

Support
Enjoy full access to IHS Markit’s research team to explain the logic behind a forecasts, providing additional transparency and insight
Dividend Forecasting web portal

IHS Markit delivers projected dividend flow by index, custom portfolio and at an individual stock level via an intuitive web-based front end. At a stock level, the portal also displays unique confidence metrics and research to support both the amount and date forecasts.