

Engineering Workbench Release Notes provide brief descriptions of key enhancements and new features in major "dot" releases of the platform. For complete information on how to use specific features, and to access the most current information on features and functionality, refer to the <u>online documentation</u> within Engineering Workbench. You can always find Release Notes and up-to-date information about the ongoing development of the platform on the <u>News tab of the Engineering Workbench Resource Center</u>.

### Version 2.3: Enhancement and New Features

### **3D Models**

3D models available in Engineering Workbench now include select AIA/NAS specifications, standards from the ASME B18.24 series, and select SAE AS standards – covering more than 2,000 standards in total. (Access to 3D models requires a separate incremental subscription.)



## "Blank Search"

When only the Codes & Standards and/or Books knowledge bases are selected under Refine Source Selection on the home screen, users may execute a "blank search" by selecting the Search button. This search will return all available results based on the current active pre-filters (e.g., showing results for All Sources or My Subscriptions, Content Classes, Publisher, etc.). Note that Engineering Workbench currently displays a maximum of 200 search results.



# Manage Sharing Options for a Sub-Account (Administrators only)

Account Administrators with the assigned Data Ownership Management Role now have the ability to manage sharing options for a sub-account.

👘 Engineering Workbenc	h Version 2.3			0		ø	Oleg Koshevoy Research Analyst	
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Manage Search Options								
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Welcome Message	warage whener users in your subaccount can share data with users in other subaccounts. You Can enable of disable this sharing functionality. When you enable sharing for users, they can share projects, watch lists, and other data with other users.							
My Publications Login	Subaccount Name: EWB KC SME Demo Account Subaccount Number: 998776001							
Purchase Tracking Reports	Deny users subaccount	from your subaccount from t (in Share Permissions dialo	sharing projects, watch lists, and other data with the entire og <b>Subaccounts</b> tab will be unavailable).					
Manage User Data								
Configure Sharing Options	Enable users in your subaccount to share projects, watch lists, and other data with other users							
Manage Administrators	On							
Manage Setup & Configuration								
Document Notes								
Usage Reports								
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## **Prior Updates**

The following updates have been implemented in Engineering Workbench since Version 2.2. These updates have been previously announced in the "What's New" section on the <u>News tab</u> of the Engineering Workbench Resource Center.

#### September 2017

**My Subscription Information.** You can use My Subscription Information, under Settings, to view the contents of your subscription in Engineering Workbench. As before, when you click on a PCN (Product Code Number) in your subscription list, Engineering Workbench will show you a list of the documents included in that PCN. Now, however, Engineering Workbench preserves your current selections under Refine Source Selections but will ensure that Codes & Standards and Books are also selected as sources.

 For example, if you had used Refine Source Selection to limit your searches to just IHS Sources and Articles & Journals, but then used My Subscription Information to review the contents of a subscription PCN, you would now find that Codes & Standards and Books would also be checked under Refine Source Selection. If you want to return to searching only in IHS Sources and Articles & Journals, use Refine Source Selection to de-select Codes & Standards and Books.





**Manage Shared Data.** This enhancement only impacts Account Administrators with the Data Ownership Management role. Note: Manage Shared Data has been renamed Manage User Data. An Admin with the Data Ownership Management role can now filter the list of users to include only users who have been active within a specified number of weeks. The user list includes both users' names and email addresses, and email addresses are searchable. In addition, the list of manageable data now includes Projects, Watch Lists, Bookmarks, and Queries & Alerts, and also includes items that a user has not shared. This functionality allows an Admin to reassign ownership of selected data (one or more Projects or Watch Lists, for example) or all of a user's data to another user. This would be useful, for instance, in the event that a user leaves a particular project team, and the Admin would like to transfer the data associated with that project to a new user who is joining that team.

ms, you can delete shared items, or you can change sha	aring permissions.
Search Show users that have not logged into Engineering Workbench in 26 weeks	Oleg Koshevoy Email: oleg.koshevoy@ihsmarkit.com Last logged in: 8/31/2017 1:01 AM Number of saved items: 40 Number of shared items: 1
Alex SR Tsobkalo (tsob@mail.ru) AlexICCR ICCR (alexandr.shvets87@hotmail AlexSalesRep SalesRep (aliaksandr.shvets Anton Rabtsau (anton.rabtsau@ihs.com)	Manage User Data Delete Reassign ownership Modify Sharing Settings  Projects (6 saved items, 1 shared items)
brian kaus (brian.kaus@ihs.com)     David Segal (david.segal@ihs.com)     DK1 DK1 (dk1@dk1.com)     Eqor ISRR Z (eqorzalenski@qmail.by)	<ul> <li>Watch Lists (6 saved items)</li> <li>Bookmarks (22 saved items)</li> <li>Queries &amp; Alerts (6 saved items)</li> </ul>

**New user dialog box.** A new "popover" dialog box is now used for actions such as saving a search result to a Project, bookmarking a document, and adding a document to a Watch List. The popover appears immediately below the appropriate icon when the user clicks on the icon. Popovers are used in search result lists and elsewhere in Engineering Workbench, such as in the Document Summary or in the Documents Viewer. Examples follow:

Save Search Result:

Active • November, 2009 • SAE • Standards Expe Organization: SAE	Save Sea	arch Result		×	
Although lasers are capable of causing retinal damage	Save to:	LASER SAFTY	$\sim$	New Project	
date, has been relatively low in irradiance causing pri flashblindness and afterimages. <i>More (134)</i>	+ Search	Result Description			
AWS C7.6/C7.6M - Process Specification and Hybrid Welding - 1st Edition				Save	
Active • 2017 • AWS • Standards Expert				Summary	
Organization: AWS					



Bookmark document:

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Bookmark ×		Not translated					
Save to: LASER SAFTY V New Project							
+ Bookmark Description	(E PROTECTION (ALEP)						
Display Bookmark on Home Page Save	Page Count: 15						
Publication Date: 2/21/2008 (R 2010)	DoD Adopted: No	I					
Document Language: English	ANSI Approved: No	I					
	IHS Segments:						

• Add document to a Watch List:

DOCUMENT S	UMMARY	RELATED DO	CUMENTS	NASA APPLICAT	ION NOTES	NASA LESS	SONS LEARNED
ISO 17526 - Opti By International Org	cs and opti anization for S	<b>cal ins «</b> Standardi	٦®				
Document Notes (0) Add		Add Save	o Watch list	Ver Ner ocument to the	x w Watch list e most Save		

**View Additional User Information.** Account Administrators can view additional information about a user on the "Manage Administrators" page (for Account Administrators only):

RESEARCH	BROWSE COLLECTIONS	ASME BPVC	AA FLEET VIEW	PATENT INTELLIGENCE	ROOT CAUS
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• **Browser Compatibility.** Upon logging in, users will be warned if their current browser is not supported by Engineering Workbench:



# **Resources to Help You Get Started with Engineering Workbench**

- Online documentation
- Quick Start Guide for Engineering Workbench
- <u>Engineering Workbench Education Sessions</u> conducted by IHS Markit Customer Care. Use this link to sign up for a session convenient to your schedule.
- For company or specific trainings around your schedule, contact <u>Customer Care</u>.

IHS Markit Customer Care					
Monday 12:00am (UTC) to Saturday 12:00am (UTC) (Sunday 8:00 PM ET to Friday 8:00 PM ET)					
Phone	Email / Chat				
<b>Americas:</b> Toll Free: +1 800 447 2273 Outside US/Canada: +1 303 858 6187	Global Email: <u>CustomerCare@ihsmarkit.com</u> Chat: <u>www.ihs.com/CustomerCare</u>				
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