

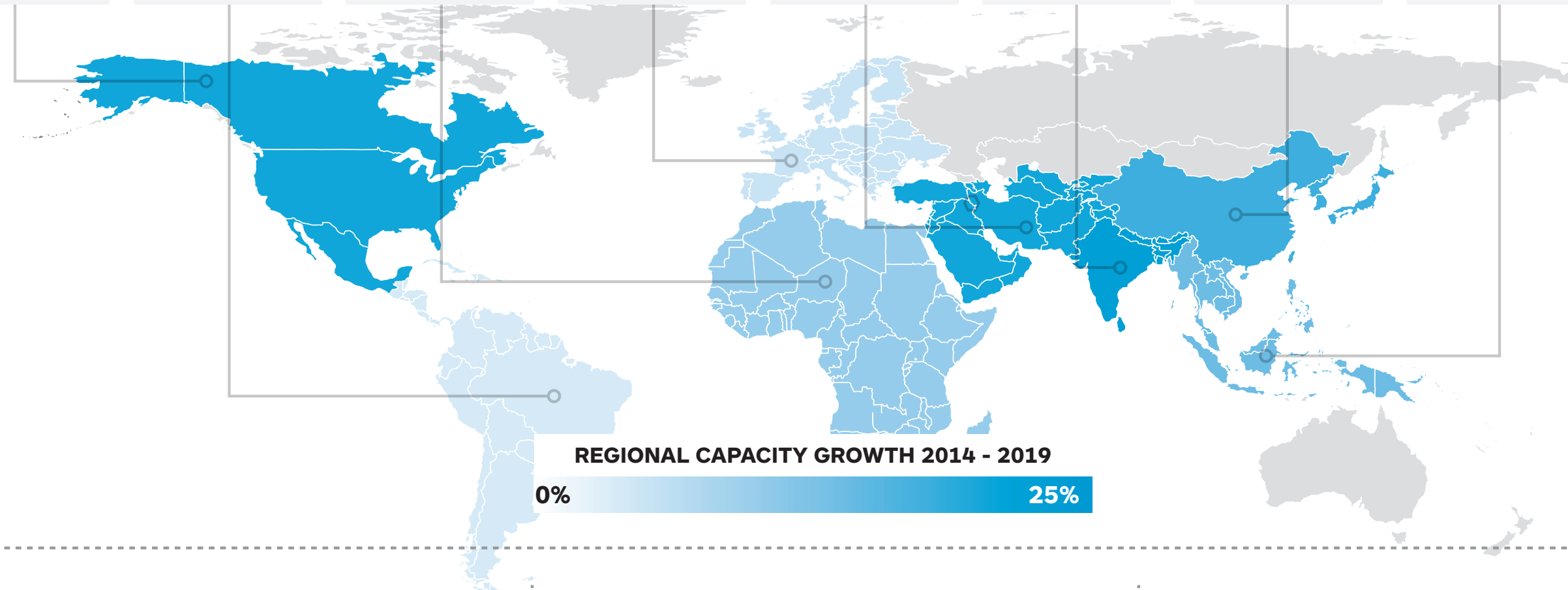
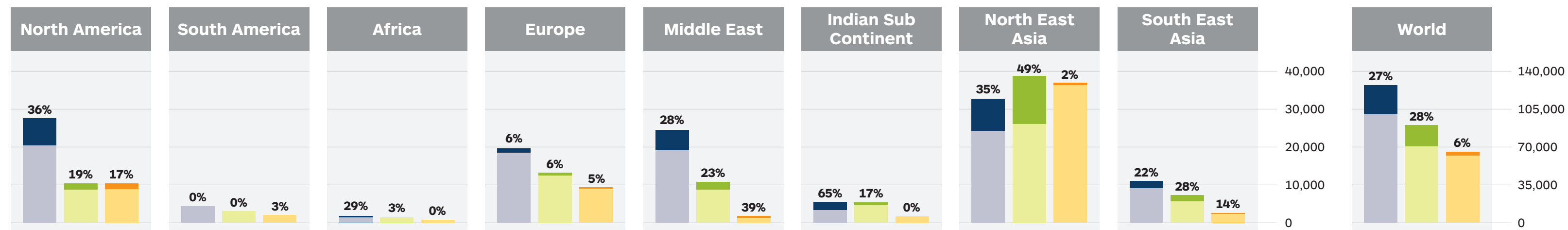
# In a plastic world

Strong growth forecast for three major plastics

## KEY – PERCENTAGE GROWTH 2014–2019



Regional Capacity



### CRITICAL ISSUES

**ASIA**

- Plastics from China's Coal Chemicals
- On-Purpose Propylene

**EUROPE**

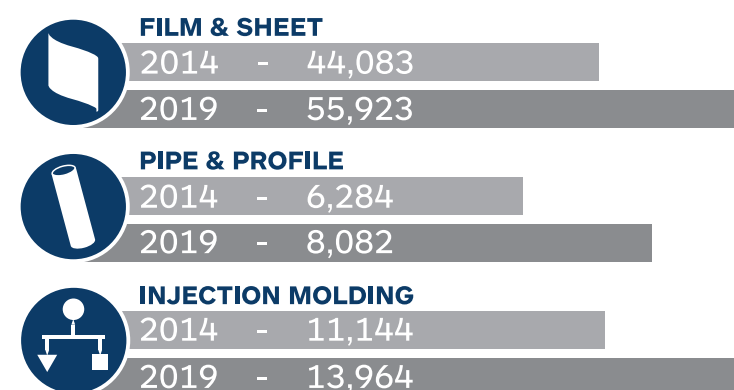
- High Energy Costs
- Strategic Shift to Specialties

**NORTH AMERICA**

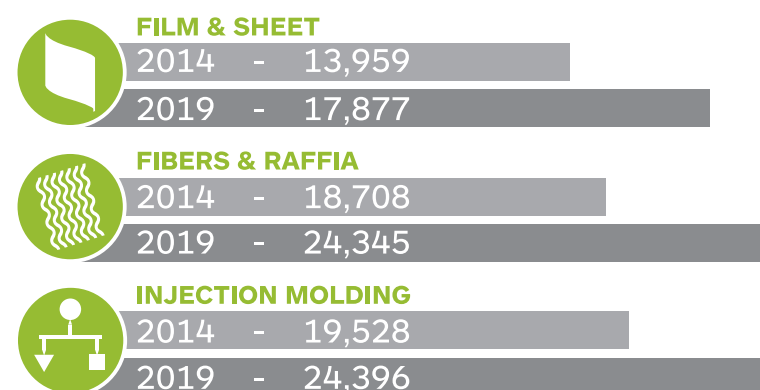
- Plastics from Non-Conventional Energy Sources
- Rising Capital Costs

Global Consumption

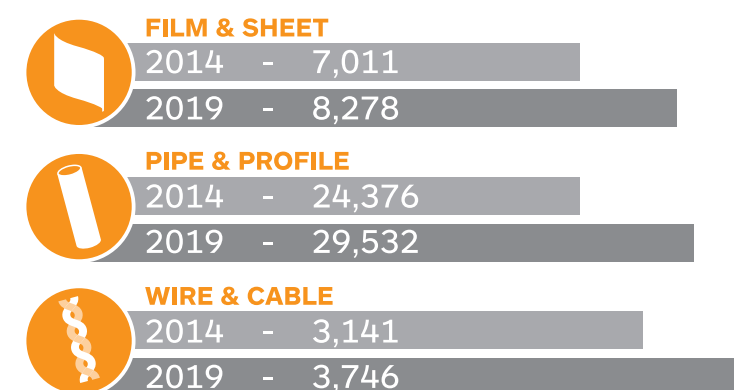
### Polyethylene (all)



### Polypropylene (all)



### PVC (all)



### FOR MORE INFORMATION

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