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Workbench V1.2 makes

standards easy and

convenient

detailing how Engineering

finding, using and managing

explaining the new standards-

Engineering Workbench V1.2

### **IHS Engineering Workbench** V1.2 Release Notes

IHS Markit is pleased to announce the release of Version 1.2 of IHS Engineering Workbench™, the next major release that delivers Standards management capabilities, along with multiple enhancements to existing knowledge management functionality and various new capabilities.

#### **Release Description**

IHS Engineering Workbench Version 1.2 is a major release that introduces new capabilities for finding, using and managing industry standards, codes and specifications.

In addition, the new Version 1.2 brings multiple functional enhancements, usability improvements and fixes to the current Engineering Workbench platform. No user actions are required to start immediately enjoying the Version 1.2.

Version 1.2 is the first release of the Engineering Workbench platform that delivers standards management functionality in support of the eventual migration from IHS Standards Expert to Engineering Workbench. Version 1.2 includes essential capabilities to begin working with codes and standards in Engineering Workbench, as described in these Release Notes.

Please note that Version 1.2 does not currently include all functionality equivalent to Standards Expert. Additional standards management capabilities will be included in subsequent 1.x releases over the next several months, culminating in the planned Q2 2017 release of Engineering Workbench 2.0. The 2.0 release will include the full capabilities of Standards Expert, along with many powerful new capabilities for discovering, using and managing standards along with related technical content.

Through this "early visibility" to the standards-related capabilities in Version 1.2, current Engineering Workbench customers already will be able to start using Engineering Workbench as their standards management platform, while taking advantage of the ability to use standards alongside the eBooks, journals, or other content that they already access via Engineering Workbench.

In addition to new standards management functionality, Version 1.2 delivers multiple functionality and usability enhancements, improved user productivity features, and better personalization and performance, as described below.

Version 1.2 also enables an improved user experience and functionality for current Engineering Workbench users, with enhanced knowledge discovery capabilities and the ability to create custom indexes with the "My Cloud Sources" service.

Read more detail on the enhancements in Version 1.2 on the pages that follow. For assistance or training on IHS Engineering Workbench, please contact IHS Customer Care for your region using the phone or email information below.

IHS Markit Sales: +1 844 301 7334 IHS Markit Customer Care: Americas: +1 800 447 2273 / CustomerCare@ihs.com / Mon-Fri 8:00am-6:00pm EMEA: +44 (0) 1344 328 300 / CustomerCare@ihs.com / Mon-Fri 8:00am-6:00pm GMT APAC: +800 10002233 / CustomerCare@ihs.com / Mon-Fri 8:00am-6:00pm GMT+8

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**ENGINEERING AND PRODUCT DESIGN** 



### HS Markit<sup>™</sup> IHS Engineering Workbench<sup>™</sup> V1.2 Release Notes

#### Capabilities and Enhancements in IHS Engineering Workbench Version 1.2

EWB Module	Area of Enhancement	Description		
EWB Home Page and Research App	Intelligent Search Box	The Intelligent Search Box provides a unified user interface to search for information using different types of search criteria (document number, keyword, question text) via a single search field.		
		Refine Source Selection Reset		
		Quality methods in ISO 9001 Go		
		Advanced Query Tools		
		The Intelligent Search Box accepts document numbers, keywords or other text as search criteria and executes the search accordingly. It automatically identifies and separates document numbers from keywords or question phrases, regardless of the position of the doc number in the search phrase.		
		The Intelligent Search Box can execute the following searches:		
		<ul> <li>Document Number search – any doc number that is typed in the search box (for instance: ISO 9001)</li> <li>Keyword or text search (for instance: "Quality methods")</li> <li>Document Number mixed with text (for instance: "Quality methods in ISO 9001")</li> </ul>		
		Innovative semantic detection algorithms in the Intelligent Search Box enable high-precision identification of the search criteria (more than 90% F1 accuracy measure) to ensure the most precise and relevant search results.		
EWB Home Page and	Intelligent Search Box - Popularity ranking in the	The Intelligence Search Box enables Query Type Ahead (QTA) capability based on search popularity ranking.		
Research App Query Type Ahead (QTA)		Along with recent searches, language correction and text suggestions, the QTA capability provides recommendations for "quick access" documents based on their popularity in the overall Engineering Workbench user community:		
		▶ Refine Source Selection Reset		
		ISO   Go		
		ISO 9001-2015 Dismiss		
		ISO 13485 - Medical devices - Quality management systems - Requir Dismiss		
		Rec iso body nents		
		• qui 150 ts d Flanged Fittin • pip • Document Title		
		pip STANDARD: ISO 9001 - Quality management systems - Requirements D61 - COMPREM		
				<ul> <li>• pip</li> <li>• AS</li> <li>• AS</li> <li>• AS</li> <li>• AS</li> <li>• AS</li> <li>• AS</li> <li>• BUD AND: DIN EN ISO 14819-2 - Intelligent transport systems - Traffic and travel information messages via traffic message coding - Part 2: Event and information codes for Radio Data System - Traffic Message Channel (RDS-TMC) using ALERT-C (ISO 14819-2:2013); English version EN ISO 14819-2:2013</li> </ul>
		Requirements for regulatory purposes rds		
		Stor DS DS/EN ISO 9001 - Quality management systems - Requirements (ISO 9001:2015)		
		Ship         STANDARD:         ISO 10303-218 - Industrial automation systems and integration           Test         Product data representation and exchange Part 218: Application           Test         Product control of the structures		
		test to at a standard: ISO 7203-1 - Fire extinguishing media - Foam concentrates - Part 1: 7/19/ Specification for low-expansion foam concentrates for top application to water-immiscible liquids hanges		



EWB Module	Area of Enhancement	Description	
EWB Home Page and Research App	Enhancements for Advanced Query Tools and Search Pre-filters	The Advanced Query Tools have been enhanced with additional options for Recent Queries (similar to the Recent Searches widget on the Home Page and the History tab in My Workspaces) and Saved Queries (similar to the Recent Alerts widget on the Home Page and the Queries and Alerts tab in My Workspaces). Improvements have been made to Search pre-filters (such as Search only My Subscriptions), which can be set up for the duration of a user's session: Advanced Query Tools Advanced Query Tools Advanced Query Query Builder Recent Queries Saved Queries Search only My Subscriptions Limit Standards results to most recently revised standards Limit Standards results to active standards	
Research App	Enhancements for Search results	<ul> <li>Enhancements for Search results retrieval and display for multiple types of documents - Standards, eBooks, Articles, etc.</li> <li>Search results ranking and sorting based on relevancy to the search criteria as the default option:</li> <li>Image: Show: My Subscriptions Sort by: Relevance Translation Relevance Publication Date (newest first)</li> <li>Enhancements in search and relevancy ranking are based on semantic technology algorithms with multiple parameters, such as:</li> <li>Document Number for Standards, Document ID for Patents, etc.</li> <li>Document bibliographical information (Title, Abstract, Publisher, etc.)</li> <li>Syntactical and semantical mapping in the knowledge index relevant to the subject of the search (text analytics)</li> <li>Search popularity ranking and statistical analysis of the search subject - Document Number, Keyword, Sentence or Question.</li> <li>Ranking in semantic dictionary of answers relevant to the subject of the search (text analytics)</li> <li>And additional criteria</li> <li>These innovative enhancements in search results relevancy ranking enable</li> </ul>	



EWB Module	Area of Enhancement	Description	
Research App	Similar Documents view in Search Results	Similar Documents View summarizes and groups similar documents based on document family and relevancy to enable better discovery and quick access to the most relevant documents.	
		WO-2007067643 A2 SIMULTANEOUSLY MODE-LOCKED, Q-SWITCHED LASER	
		Assignee: Electro Scientific Industries, Inc. (United States) Publication Date: 6/14/2007 Data Source: WIPO PCT Publications	
		A simultaneously mode-locked, Q switched laser (60) is configured to prevent loss of mode lock during laser operation.	
		Summary   Save   Export   Bookmark Document Similar Documents (4)	
		Results from 4 similar documents Within: Most Recent Revision X Keep all results without revisions data X	
		< Back to Main Results	
		<b>Note</b> : Similar Documents groupings do not apply for codes and standards. Instead, Related Documents (including equivalencies, reference standards and "referenced by" standards) for codes and standards can be viewed in the Summary Dialog or in the Unified Document Viewer. (See below.)	
Research App	Enhancements for Search Results – Table View	<ul> <li>Table View for search results retrieval and display:</li> <li>Users now can display search results in a Table View in addition to List View to navigate results based on a user's preference. Users can toggle between the two views.</li> <li>Table View summarizes documents' bibliographic information in columns, presenting Document Number, Title, Status, Publication Date, Most Relevant Citation, Publisher, and Data Source.</li> <li>Every document presented in the Table View has a dynamic menu of tools to perform actions related to this document, such as viewing a Summary, Save, Export, Bookmark Documents, etc.</li> </ul>	
Save All Results   Export All Results Document Number	Tide	Status Publicution Gladion Publisher Data Source Data	
COE EM 200-1-19	Environmental Quality IN-SITU AIR SPARGING	Active 12/31/2013 (2) When the pipung systems have been disassembled, it is helpful to COE Standards Expert blind-flange the pip- ing connections to the package equipment, to prevent unnecessary exposure to the surroundings.	
2 COE CE 2201.03	HYDRA Summary	Active 3/1/1969 bored and shall be provided with flanges for connecting oil piping, and COE Standards Expert with packing boxes to prevent leakage of oil along the piston.	
Summary Save Export Bookmark Document	OPERA AND DE Export Bookmark Documer	TS Active 6/1/1964 Usually, welded connections prevent leaking, but flanges are required NAVY Standards Expert for valves larger than 7 inches, When piping a de- signed and installed, allowance must be made for the thermal expansion that occurs when the system goes from cold to maximum oper-aling temperature.	
History 1	UTILITY SURVE SURVE	6) C Active 12/27/2006 Insulating devices consisting of flange assemblies prefabricated ARMY Standards Expert Insulating joints, unions, or couplings shall be installed at the termination of service line connections and entrance piping to prevent electrical continuity with other piping systems.	
I			



EWB Module	Area of Enhancement	Description
Research App	Access to the Retail Shopping Cart from Search Results page	Dollar symbol icon allows users to access information on how to obtain documents not included in their subscription but available for purchase.         Save All Results         This document is not included in your corporate subscription package. Options:         Image: State All Results         Image: State All Resu
Research Assistant App	Enhancements for Document Summary dialog	Additional document information is now available in the Document Summary dialog. Along with the document's Abstract and Table of Contents, new tabs are now available for Document History and Related Documents to provide quick access to additional information related to the document:           Summary         Table of Contents         Document History         Related Documents           Summary         Table of Contents         Document History         Related Documents           Summary         Table of Contents         Document History         Related Documents           No cover image         ISO 9001 - Quality management systems - Requir           Standards         Not translated         ISO 9001 - Quality management systems - Requir           Standards         Not translated         ISO 9001 - Quality management systems - Requirements - Retrieve Standards Expert           • The Document History Tab enables users to view and quickly access existing document revisions:         Document History           Summary         Table of Contents         Document History           Document History         Bate         Tale           Document History         Bate         Tale           Document History         Bate         Tale           Burnary         Bate         Tale           Burnary         Bate         Tale           Burnary         Bate         Tale           Burnary         Ba
		<ul> <li>This document contains the following References (25)</li> <li>This document is Referenced By the following Documents (1,044)</li> </ul>



EWB Module	Area of Enhancement	Description
My Workspaces	Search in user's personalized information in My Workspaces	Ability for users to search information they have stored in My Workspaces. The relevant information is counted and highlighted across different Workspaces: Projects, Bookmarks, History, etc.
Administration and User Settings	New settings for My Roles & Functions	<ul> <li>Ability for users to associate their current session with a predefined profile for better user interface configuration, navigation simplicity and better selection of information sources. Users can switch between Roles &amp; Functions in order to simplify or extend user interface and functionality.</li> <li>EWB V1.2 release supports two Roles:</li> <li>Standards Expert - dedicated, simplified configuration for Standards search and management</li> <li>Problem Solver - extended configuration for Knowledge Discovery and access to Analytics and Problem Solving Apps</li> </ul>
Language Selection Apply Changes		
Key Color and Theme	My Roles & Functions	
Entitlement Display     This sets the user interface       You can change the accel     Standards Expert       Optional Plug-ins     Problem Solver		settings of IHS Engineering Workbench according to one or more selected roles and functions. s to applications, functional options, and the default selection of knowledge bases by selecting any of the following user roles and functions:
My Roles & Functions		



EWB Module	Area of Enhancement	Description	
Unified Document Viewer	Enhancements for Unified Document Viewer	Additional Document information available in Document Viewer:         Image: Engineering Workbench         Version 1.2         DOCUMENT       SUMMARY         DOCUMENT       Summary Tab for document Abstract and quick translation with the Abstract export capability         The Document History Tab enables users to view and quickly access existing Document revisions         The Related Documents Tab enables users to view and quickly access equivalent, referenced, and "referenced by" documents	
Unified Document Viewer	Enhancements for Unified Document Viewer	<ul> <li>Annotations and Bookmarks dialog enhancements with user notifications if document annotations are available for the document displayed in the viewer.</li> <li>Enhancements for Patents and Scientific Effects documents viewing and navigation</li> <li>Access to the Retail Shopping Cart from Unified Document Viewer. Document retail information is available for user in Document Viewer:</li> <li>This document is not included in your corporate subscription package. Options: Purchase a personal copy: Hard copy: \$220.00 Electronic copy: \$220.00</li> <li>Get PDF button in the Unified Document Viewer supports DRM tools or Security Plug-ins installed in the local browser and on the user's local computer.</li> </ul>	
EWB User Interface	In-Product direct user feedback capability	<text><image/></text>	



### IHS Markit IHS Engineering Workbench ТМ V1.2 Release Notes

EWB Module	Area of Enhancement	Description
All EWB modules and Apps	Usability and UI improvements across multiple Apps and functions	Improved functionality for working with Bookmarks, Queries and Alerts. Improved dialog windows and selection of options. Improved navigation in My Workspaces Improved search results export from Table View
ERC – Engineering Research Center	Improvements for IHS Engineering Workbench user authentication from ERC	Improved and more secure procedures for User Registration in ERC to access IHS Engineering Workbench. Please see accompanying IHS Markit ERC Registration Guide.

#### **Resources to Help You Get Started with Engineering Workbench**

- IHS Engineering Workbench Education Sessions conducted by IHS Customer Care. Use this link to sign up for a session convenient to your schedule.
- For company or specific trainings around your schedule, contact Customer Care.
- View a webcast recording introducing you to Engineering Workbench. (Recording not requiring plug-in available here may take 1-2 minutes to load to browser.)
- A brief demo video introducing you to Engineering Workbench is available here.

For more assistance with Engineering Workbench, please contact IHS Sales or Customer Care:

IHS Markit Sales: +1 844 301 7334

IHS Markit Customer Care: Americas: +1 800 447 2273 / CustomerCare@ihs.com / Mon-Fri 8:00am-6:00pm EMEA: +44 (0) 1344 328 300 / CustomerCare@ihs.com / Mon-Fri 8:00am-6:00pm GMT APAC: +800 10002233 / CustomerCare@ihs.com / Mon-Fri 8:00am-6:00pm GMT+8



How to register and log into the IHS Engineering Resource Center (ERC) to access your IHS Markit subscription products like IHS Engineering Workbench<sup>™</sup> or IHS Standards Expert<sup>™</sup>.

#### **Account Login**

On the **Account Login** screen, enter your company issued Account Login name and Account Password. This is the Login name and Password your company was given when an IHS Markit subscription product was first purchased by your company. **Note:** Users that log in through an automatic link from their desktop or an Intranet will bypass the Account Login screen and be presented with the User Login process described below.

Account Login	<u> </u>
Use this login to access produce HAYSTACK®, 4DOnline Parts U	ts from the Engineering Division including: IHS Standards Expert, Jniverse, CatalogXpress@, Fasteners eCatalog, AV-DATA@, and more.
Account Login name:	1
Account Password:	]
Submit Reset	

#### **User Login**

The User Login screen displays if (1) you have not registered yet, or (2) you have previously registered, but your browser cookie has been deleted, or (3) your cookie is not present because you are logging in from a machine other than the one you initially used to register.

Account: Account ID: Session:	EWB - ISE Test Search Results 9988776009 239702201	5
Returning Register	ed Users:	New User or Never Registered?
You may login as a diff Email Address: User Password*: Submit Reset * Forgot your password * The User Password v	ferent user under the same account.	Welcome! Please click the button to regis

#### Not Registered

If you **HAVE NOT** registered, click on the **Register** button to enter your profile information.



#### Registered

If you **HAVE** registered, but your cookies have been deleted or you are logging in from a different machine, simply enter your **Email Address** and **Password** and click **Submit**. The IHS Markit ERC Main Menu displays and you can select a product to which you subscribe.

#### **Incorrect Email Address**

If you enter your email address incorrectly or have forgotten your password on the **User Login** screen, you are prompted with a message explaining the steps to retrieve your password. This can also mean that you have never registered and your email address was not found in the IHS Markit system. If you have not registered, please click on the **Register** button to register as a new user.

#### **New User Registration**

If you clicked on the **Register** button on the *User Login* screen, you are prompted to create a User Profile on the **User Registration** screen. You will <u>only have to enter this information once.</u> Once you have submitted your information, a browser cookie is created. This allows the system to recognize and register you when you log in to keep track of your personalization information for you, such as lists, alerts and purchases.

#### **Important Notes:**

(1) To store your profile information, you must have cookies enabled on your system.

(2) IHS Markit does not sell or rent online user information to other companies, and you will not receive unwanted spam as a result of completing this registration form.

#### On the **User Registration** screen, you will be asked enter your First Name, Last Name, Email Address, and a Password. Reenter the password, and

Welcome to IHS! Please t	ake a moment to complete this one-time "user" registration. Note that		
your email address will	be your username. The email address/password will only be used to		
these services. This will n	ot change the way in which you currently access the products for which		
this account currently subscribes. This information is considered confidential. For details, please review the IHS Privacy Policy. # Already registered? Log in			
		Create your User Profile	2
		First Name:	
Last Name:			
Email Address:			
Re-Enter Email Address:			
Password:			
Re-Enter Password:			
Security Questions			
Instructions: 1. Select two questions an 2. You cannot use the san 3. Each answer must be an 4. Answers are NOT case	nd enter an answer for each. ne answer to both questions. t least five (5) characters in length. sensitive (aps or no caps are OK).		
Security Question 1:	Select a question		
Answer to Question 1:			
Security Question 2:	Select a question		
Answer to Question 2:			
I would like to receive:			
product update and su	pport information notifications		
information about oth	er IHS products and services		
Submit	Reset		
All fields are required.			

answer two Security Questions and then click Submit.

If you would like to receive product update and support information notifications or information about other IHS Markit products and services, simply click in the check box and further information will be sent to you.



#### Already Registered?

If you have already registered, click on the >>Already registered? Log in ... link on the User Registration page, enter your email address on the User Login page, and then click **Submit**.

Please note you may have to answer your security questions before continuing.

#### Main Menu

Once you have successfully logged into the Main Menu, you may select a product such as IHS Engineering Workbench or IHS Standards Expert from the Main Menu, or you may directly enter a preselected IHS Markit product, bypassing the Main Menu. When you are finished using your IHS Markit subscription product, you can log out, or click on the **Main Menu** link in the application to return to the product list menu and select another product to which you subscribe.

#### Login as a Different User

If you are sharing a machine or Account Login and want to log in as a different user, click on the "Not ..." link on the Main Menu screen as highlighted below and use your User Name and Password to log in, as explained above.



#### **Change Your Password**

If you would like to change your unique user password:

- Click on the **Update your profile** link on the Main Menu screen, enter your **current password**, and then click **Submit**.
- On the User Registration screen, enter your new password, re-enter it, and then click **Submit**.



### **Forgot Your Password**

If you have forgotten your password, click on the "Forgot your password?" link and you will be directed to a page were you can input your email address.

(	Password Assistance
	Enter your e-mail address. If your e-mail address can be found we will forward you an e-mail containing a link to reset your password. You will have eight hours in which to create a new password.
	E-Mail Address:
	Reset Password
	Need assistance? Contact IHS Customer Care.

When you click the Reset Password button, an email will be sent to the specified email address with a link, as shown below:

$\sim$		
From:	NoReply@hs.com	Sent: Fri 8/26/2016 2:22 PM
To:	🖉 Brundage, Bill	
Cc		
Subject	t: IHS ERC Password Reset	
8		····\$···\$···\$···\$···\$···\$
Per	your recent request, please use the link below to update your IF y the URL and paste it into your browser.	S ERC Password. If you are not able to click on the link please
This	s link will expire in 8 hours.	
http actio	os://loginuia.ihserc.com/securityquestion/controller? on=SECURITY_QUESTION_EVENT&token=FYbnme38Rw	LUHRHxmYBKzTlkW762Cv7A&email=bill.brundage@ihs.com
Nee	ed assistance? Contact IHS Customer Care. (https://www.ihs.co	n/about/contact-us.html)

Clicking on the link will direct you to a page where you will answer one of your two security questions.

Reset Password
Please answer your security question.
Security Question: What is the middle name of your oldest child? Answer:
Submit
Need assistance? Contact IHS Customer Care.

After correctly answering your security question, you will be presented with a page to reset your password.

Reset Password			
Create your new pass	word		
Email Address:	bill.brundage@ihs.com		
New Password:	•••••	-	Create a new password between 10 and 30 Characters which contains letters and numbers with at least one Uppercase letter and one Lowercase letter.
Re-Enter Password:	•••••	-	
Reset Password			
Need assistance? Cont	act IHS Customer Care.		

#### **Register from within IHS Standards Expert**

If you reach the IHS Standards Expert application and you have not registered, you have the opportunity to do so by clicking on the **Register** link on the **Search** tab, and then following the procedures outlined in the *New Use Registration* section of this Tip Sheet.

Search	Favorites	Watch Lists	Alerts	My Account	Training & Support
earch				*	
ocument Number or Organization:				Regist including:	er to personalize your settings and to gain access to all feature
Titles	or Text: /alves, gate val Abstracts	ves, or "gate valves All Document Text	s" 112	• Ea • <u>Wa</u> to y • <u>Se</u> do	sity access your Favorite Documents, and save notes. Itch Lists of documents to help manage standards that are critiv ou. I Alerts to inform you of changes and updates to important ruments.
iter by: Wh	ans This?			• Ac	cess <u>Recently Viewed Documents</u> from any page. Already registered? <u>Log-In</u>

### For assistance with IHS Markit Products, contact the Customer Care Center of Excellence for your region:

Americas	Europe, Middle East, Africa	Asia Pacific					
Toll Free: +1 800 447 2273 Outside US/Canada: +1 303 858-6187 Mon. to Fri. 8:00 AM to 9:00 PM ET	+44 1344 328 300 Mon. to Fri. 8:00 AM to 6:00 PM GMT	+604 291 3600 Mon. to Fri. 8:00 AM to 6:00 PM GMT+8					
Customer Care Global Email: <u>CustomerCare@ihsmarkit.com</u> Contact Us: <u>www.ihs.com/CustomerCare</u>							