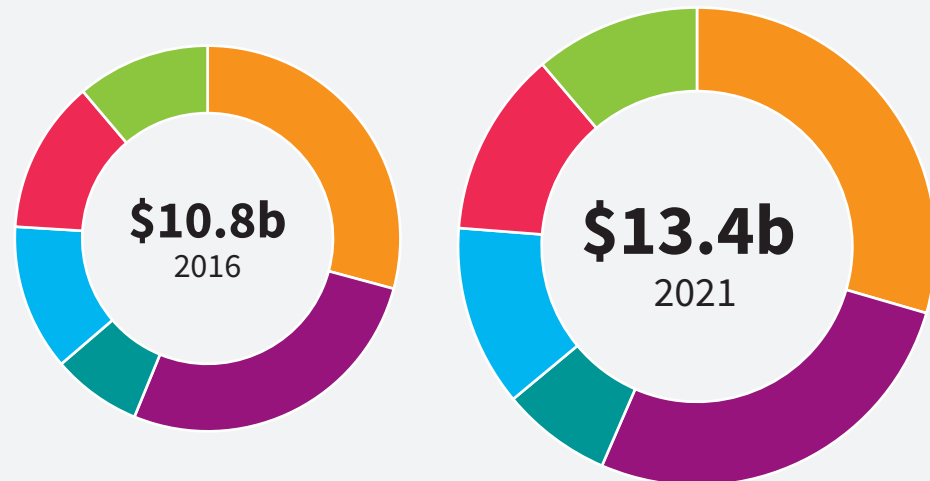




Motion control market snapshot: intelligence for decision-making

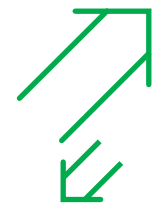
The Motion Control Intelligence Servis - Annual focuses on providing an detailed and up-to-date portrayal of the global motion control market situation and outlook though 2021. The market is evaluated from various parameters, including regional/country market, product technical segments and downstream industries, as well as competitive landscape. In addition, it includes quarterly updates for major downstream market performance and market development.



■ CNCs ■ CNC Servo Motors ■ GMC Servo Drives
■ CNC Servo Drives ■ Position Control Hardware ■ GMC Servo Motors

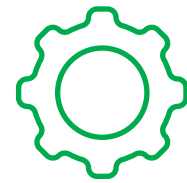
*Note: Excludes software and services

Motion control market global revenues



4.4%

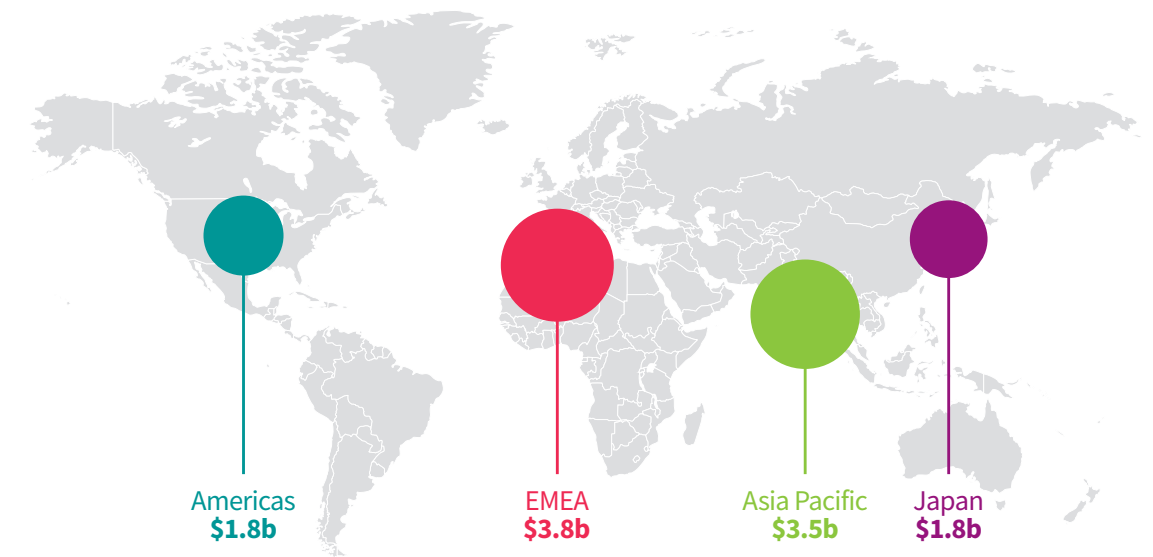
Projected annual growth from 2016-2021



20.0m

Unit shipments in 2016

2016 Revenues



Key players

Top 10 vendors combined to account for

65%

of 2016 revenues



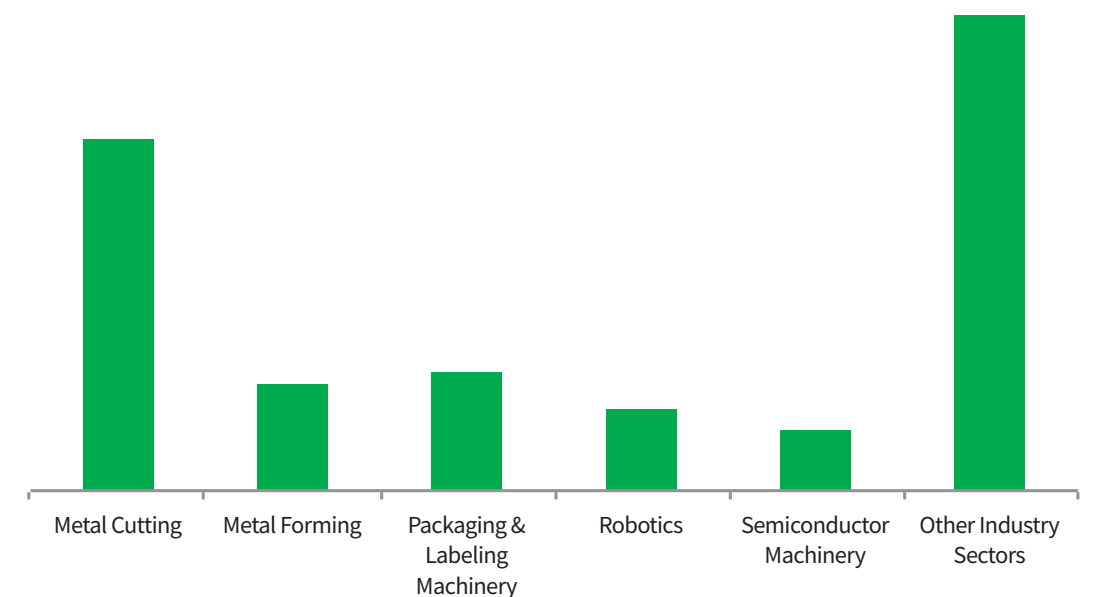
Top suppliers for motion control hardware in 2016

1. Siemens
2. Mitsubishi Electric
3. Fanuc



Top industry sectors

2016 Revenues (\$M)



For more information, please contact: shirly.zhu@ihsmarkit.com