



## IMActions

### Mitigating risk and enhancing operational efficiency by automating the entire corporate actions operational process

IMActions supports the end-to-end automation of corporate actions and income processing, right from announcement capture and validation to complete downstream processing.

The operational process for corporate actions is complex and laden with risks. The market and event type based variations in the transactions coupled with manual tasks, lack of standardization and deadline driven nature often result in errors. These errors range from incorrect information dissemination to missed and incorrect elections and can cause huge financial, efficiency and reputational losses to financial institutions.

IMActions offers an extensive range of functional features with a global coverage of major events, markets and asset classes to help you increase productivity and focus on delivering value-added services, along with reducing risk by providing real time monitoring and control. Operations staff can easily view and prioritize tasks via user-friendly management dashboards that provide real time risk profiles of upcoming corporate actions events and deadlines. A multi-entity structure supporting different business segments allows you to decide which operational functions to perform at a local level and which to centralize offering benefits of cost mutualization.

#### Manage operational risk

View real time risk exposure through quantified risk scores based on the complexity and criticality of a corporate action, highlighted to prompt a user to take action

#### Enhanced operational process

Manage workflow and assign tasks through dashboards that display tasks across the corporate action process to appropriate users with due dates based on the key date of an event

#### Comprehensive coverage

Ability to provide a global coverage by supporting a wide range of markets, event types and asset classes for custodians, asset managers, wealth managers and broker dealers

#### Informed decision-making

Supports informed investment and risk decisions through analytics such as “in/out of the money” indicators and “what-if” scenarios in the election channel

#### Scalable and flexible architecture

Ability to grow with your business to support increasing trading and corporate actions volumes and complexity, while offering configurability in business processes and operational workflows with multi-x capabilities

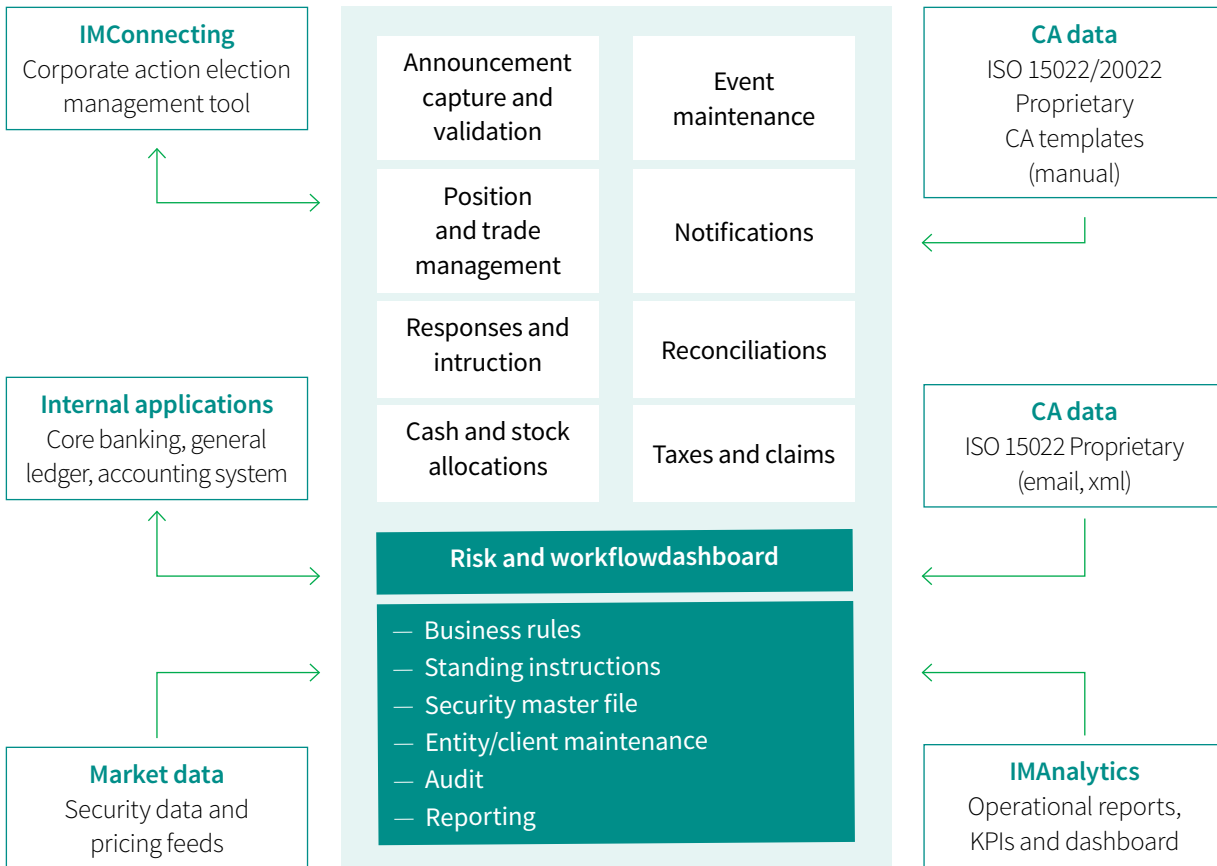
#### Lowering long term TCO

Single code base solution shared across customers to deliver a more cost-effective solution over time

#### Business intelligence and analytics

Query corporate action data and create reports without the need for specialized database skills or IT resources through the optional IMAAnalytics analytical component that combines a search engine with visualization

## IMActions solution



## More information on IHS Markit products and services

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