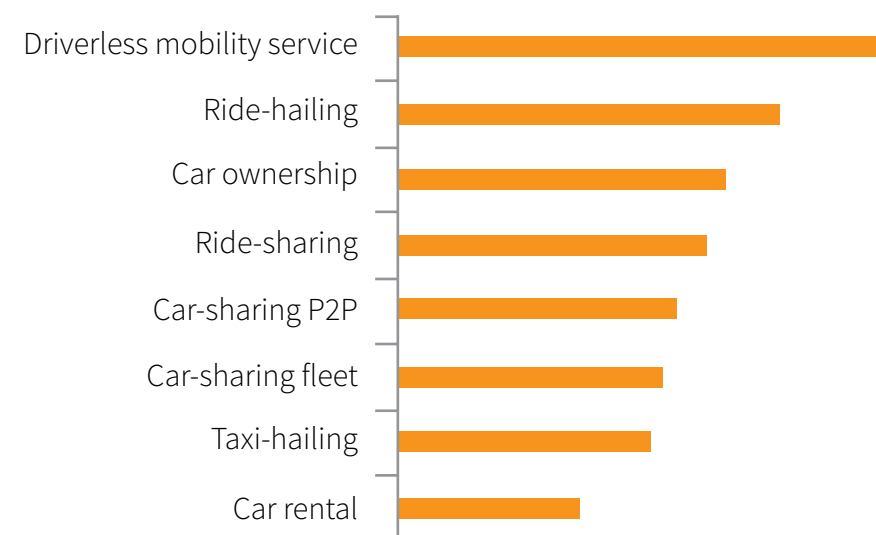
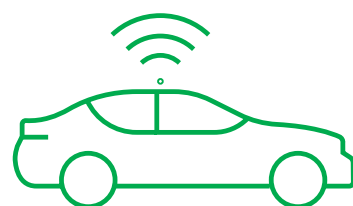




Mobility as a Service (MaaS)

Driverless mobility services

are the most effective in supporting a multitude of personal mobility use cases



5 forces for change

- Technology
- Policy
- Consumer
- Resources
- Business model



Uber ride-hailing services active in countries around the world, the most of any provider

77

6.5 average active countries across the next 11 leading ride-hailing providers

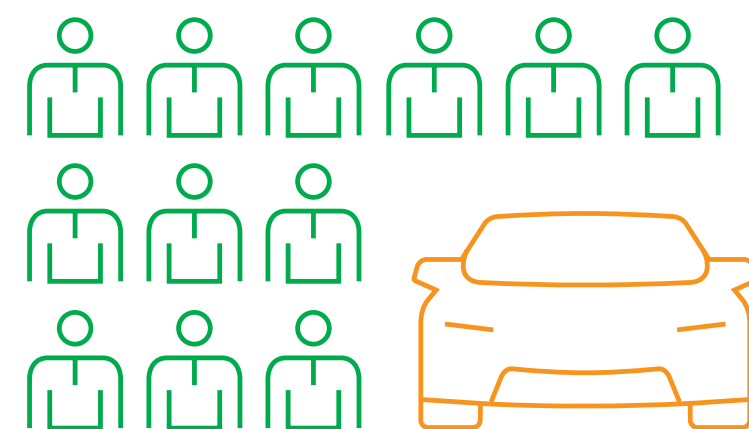
70%

of the global population will be living in urban areas in 2040



12

average number of mobility-as-a-service users per car in 2040



With world-class databases and models, automotive experts at IHS Markit are uniquely positioned to provide detailed insights into future automotive markets. Learn more at [ihsmarkit.com/mobilityinsight](https://www.ihsmarkit.com/mobilityinsight)