

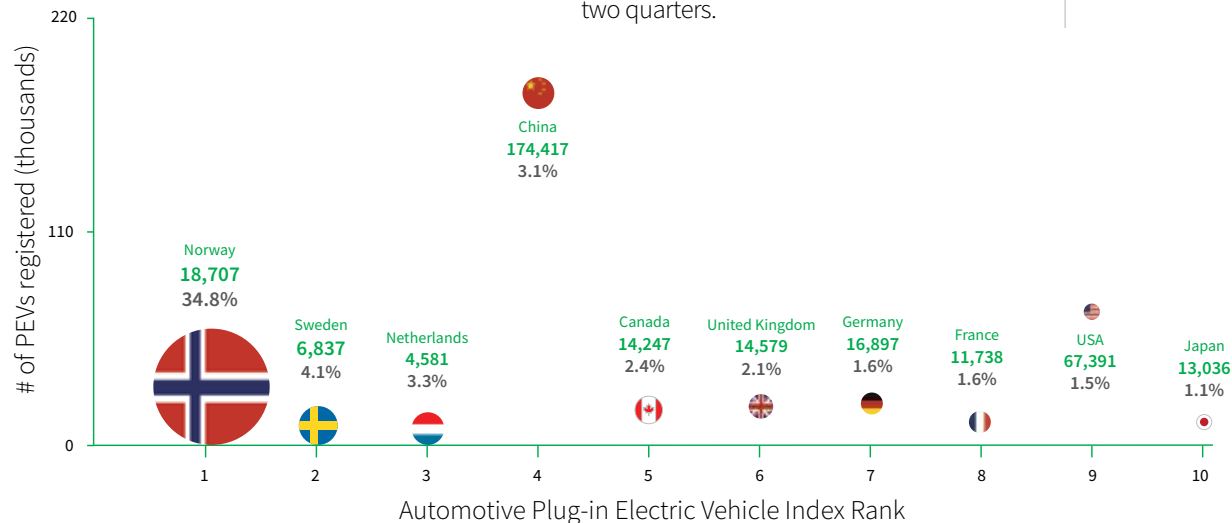
## China



The effect of the revised new-energy

vehicle (NEV) subsidy qualifications in China is evident in second-quarter figures, wherein the month-on-month plug-in electric vehicle (PEV) growth for June was only 77% as opposed to a three-digit growth rate in the previous months. China accounted for 53% of the total PEVs sold globally in second quarter 2018.

### Q2 2018



Automotive Plug-in Electric Vehicle Index ranks Plug-in Vehicle market share (%) in a given quarter; i.e., PEV registrations ÷ all vehicle registrations. Browse all of our e-Mobility offerings at [supplierinsight.ihsmarkit.com](http://supplierinsight.ihsmarkit.com)

## Canada

Tesla's Model 3 made its way to Canada in mid-May, and by



June it was the top-selling electric vehicle (EV) in the country. The PEV and plug-in hybrid electric vehicle (PHEV) split is at 60:40. The Chevrolet Volt is the top-selling model cumulatively to date, but IHS Markit forecasts the Tesla Model 3 to continue assuming significant market share and gain a dominant position in the remaining two quarters.

## United States

Tesla is expected to cross its cumulative 200,000-unit threshold in the coming quarter, thereby triggering a reduction in the EV subsidies it has enjoyed thus far. The state of California accounted for 49% of national sales in the second quarter.



Of all second-quarter 2018 PEVs registered in the 10 countries

analyzed, **66%** were battery electric vehicles (BEVs) and

**34%** were PHEVs. During the same period in 2017, BEVs were at 67%, while PHEVs were at 33%.

Plug-in electric vehicle (PEV) = battery electric vehicle (BEV) + plug-in hybrid electric vehicle (PHEV)