

# **Condensate Splitting**

PEP Review 2018-02 March 2018



Anshuman Agrawal Principal Research Analyst

Process Economics Program

Downloaded 16 March 2018 09:28 AM UTC by Gomathi N, IHS (Gomathi.N@ihsmarkit.com) - For Use by Licensed Subscribers Only

### PEP Review 2018-02

## **Condensate Splitting**

Anshuman Agrawal, Principal Research Analyst

#### Abstract

Condensate oil is a high-quality light hydrocarbon that is recovered from lease separators at natural gas wells. Condensate oil is referred to as the light crude oil that primarily consists of pentanes and naphtha content. The liquid condensate is a very light hydrocarbon with gravity between 50 and 75°API. The primary market for condensate is as a diluent for heavy crude blending and as light crude, as well as processing it in a splitter to generate components for blending.

This review examines a condensate splitter column with a downstream stabilizer column. The light condensate is processed in a condensate splitter to produce blending products—specifically, light gases, liquefied petroleum gas (LPG), light naphtha, heavy naphtha, kerosene, heavy distillate, and atmospheric residue. These products can be sent directly to downstream units for further processing, or can be blended with refinery products. A condensate splitter is a simple refinery, designed to handle the light crude. It is less sophisticated and less expensive than a full refinery, which costs billions of dollars.

This review presents the technoeconomic evaluation of a condensate splitter unit considering that the separated products are blending products. The technoeconomic evaluation in this review includes estimated capital and production cost estimates, showing the details of important process cost parameters such as battery limits and offsite costs, variable cost, plant cash cost, plant gate cost, production cost, etc. A brief market overview summarizes the global producing companies, as well as consumption and generation of condensate.

IHS Markit has prepared this review using information derived from public domain information sources. The process design was modeled primarily using Aspen Tech HYSYS simulations. Plant and process economics (capex and opex) were worked out using IHS proprietary PEPCOST software, using our own design judgments based on operational experience.

# Contents

1	Introduction	4
2	Summary	5
	Carbon emissions and water usage	5
3	Industry status	6
4	Technical review	9
	Crude quality definitions	9
	Condensate types and terminology	9
	Condensate splitter	10
	Preheat trains and furnace	12
	Condensate splitter column	13
	Pumparound and side stripper of splitter columns	13
5	Process review	14
	Process description	14
	Cost estimates	15
	Capital cost	15
	Production cost	16
	Process discussion	16
Appendix A—Cited references		18
Арр	pendix B—Process flow diagrams	20

## Tables

5
5
6
8
10
11
11
12
12
14

## Figures

Figure 3.1 Global segregated condensate output rise	7
Figure 4.1 IHS oil markets and downstream crude oil grade map (general)	9
Figure 5.1 Condensate splitter process flow diagram	21

#### **IHS Markit Customer Care:**

CustomerCare@ihsmarkit.com Americas: +1 800 IHS CARE (+1 800 447 2273) Europe, Middle East, and Africa: +44 (0) 1344 328 300 Asia and the Pacific Rim: +604 291 3600

#### Disclaimer

Disclaimer
The information contained in this presentation is confidential. Any unauthorized use, disclosure, reproduction, or dissemination, in full or in part, in any media
or by any means, without the prior written permission of IHS Markit Ltd. or any of its affiliates ("IHS Markit") is strictly prohibited. IHS Markit owns all IHS
Markit logos and trade names contained in this presentation that are subject to license. Opinions, statements, estimates, and projections in this presentation
(including other media) are solely those of the individual author(s) at the time of writing and do not necessarily reflect the opinions of IHS Markit. His Markit logos and trade names contained in this presentation in the event that any content, opinion, statement, estimate, or projection (collectively,
"information") changes or subsequently becomes inaccurate. IHS Markit makes no warranty, expressed or implied, as to the accuracy, completeness, or
timeliness of any information in this presentation, and shall not in any way be liable to any recipient for any inaccurates or omissions. Without limiting the
foregoing, IHS Markit shall have no liability whatsoever to any recipient, whether in contract, in tort (including negligence), under warranty, under statute or
otherwise, in respect of any loss or damage suffered by any recipient as a result of or in connection with any information provided, or any course of action
determined, by it or any third party, whether or not based on any information determined by IHS Markit should not
be understood to be an endorsement of that website or the site's owners (or their products/services). IHS Markit is not responsible for either the content or
output of external websites. Copyright © 2018, IHS Markit<sup>114</sup>. All rights reserved and all intellectual property rights are retained by IHS Markit.

