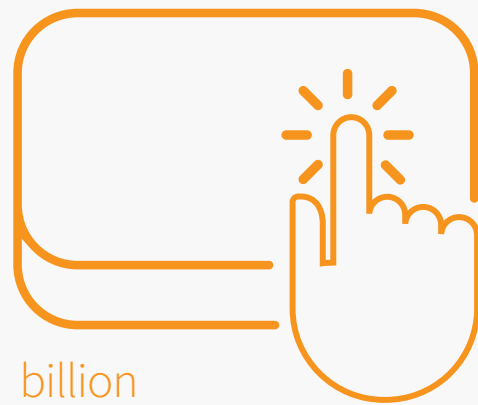




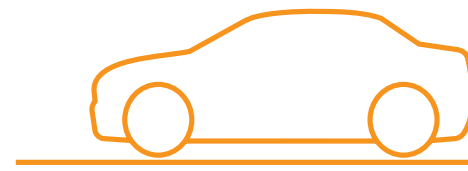
Connected Car - Are your investments “aligned” with the latest developments?

The global automotive display systems market will grow to nearly

\$21.2 billion



by 2023, nearly doubling since 2016, 90% of which will come from continued growth in center stack and instrument cluster display systems



Autonomous Vehicles

33.6

million fully autonomous

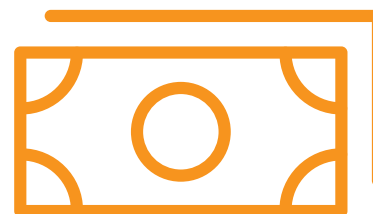
SAE Level 4 or 5 vehicles will be sold globally in 2040



82%

of Millennial new-car intenders who currently own a vehicle with an infotainment system are willing to pay for software updates that improve or add functionality to their vehicle

Global revenue from automotive telematics systems will grow at a CAGR of nearly 17 percent to more than



\$6.8 billion

by the end of 2023

In 2040, China will be the largest market for autonomous driving with

14.5 million annual autonomous vehicle sales



The rise of connected cars and autonomous driving is breeding new strategies around mobility and raising concerns about the viability of traditional automotive business models.

Automotive can help you navigate the change.

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