

**IHS Chemical**

**World Analysis**

# **Expandable Polystyrene (EPS)**

2016 Edition

October 2015

[ihs.com/chemical](http://ihs.com/chemical)



# Contents

<b>Introduction</b> .....	<b>4</b>	Trade .....	33
<b>Preface and Contact List</b> .....	<b>4</b>	<b>CIS &amp; Baltic States</b> .....	<b>35</b>
<b>Products Covered</b> .....	<b>5</b>	<b>Summary</b> .....	<b>35</b>
<b>Conversion Factors</b> .....	<b>5</b>	<b>Forecast</b> .....	<b>35</b>
<b>Executive Overview</b> .....	<b>6</b>	Supply .....	35
<b>Background</b> .....	<b>6</b>	Demand .....	36
<b>Current Situation</b> .....	<b>7</b>	Trade .....	37
<b>Industry Forecast</b> .....	<b>8</b>	<b>Africa / Middle East</b> .....	<b>39</b>
<b>Strategic Issues</b> .....	<b>9</b>	<b>Summary - Africa</b> .....	<b>39</b>
Supply .....	9	<b>Summary - Middle East</b> .....	<b>40</b>
Demand .....	10	<b>Forecast - Middle East</b> .....	<b>41</b>
Health Effects and Environmental Concerns .....	12	Supply .....	41
Cost Competitiveness .....	12	Demand .....	41
Trade .....	13	Trade .....	43
<b>North America</b> .....	<b>15</b>	<b>Indian Subcontinent</b> .....	<b>44</b>
<b>Summary</b> .....	<b>15</b>	<b>Summary</b> .....	<b>44</b>
<b>Forecast</b> .....	<b>16</b>	<b>Forecast</b> .....	<b>45</b>
Supply .....	16	Supply .....	45
Demand .....	17	Demand .....	45
Trade .....	19	Trade .....	47
<b>South America</b> .....	<b>21</b>	<b>Northeast Asia</b> .....	<b>49</b>
<b>Summary</b> .....	<b>21</b>	<b>Summary</b> .....	<b>49</b>
<b>Forecast</b> .....	<b>22</b>	<b>Forecast</b> .....	<b>50</b>
Supply .....	22	Supply .....	50
Demand .....	23	Demand .....	50
Trade .....	25	Trade .....	52
<b>Europe</b> .....	<b>27</b>	<b>Southeast Asia</b> .....	<b>54</b>
<b>Introduction</b> .....	<b>27</b>	<b>Summary</b> .....	<b>54</b>
<b>Summary - West Europe</b> .....	<b>27</b>	<b>Forecast</b> .....	<b>54</b>
<b>Forecast - West Europe</b> .....	<b>28</b>	Supply .....	54
Supply .....	28	Demand .....	55
Demand .....	28	Trade .....	56
Trade .....	30	<b>Price Forecast</b> .....	<b>58</b>
<b>Summary - Central Europe</b> .....	<b>30</b>		
<b>Forecast - Central Europe</b> .....	<b>31</b>		
Supply .....	31		
Demand .....	31		

## IHS™ Chemical

© 2015 IHS. No portion of this report may be reproduced, reused, or otherwise distributed in any form without prior written consent, with the exception of any internal client distribution as may be permitted in the license agreement between client and IHS. Content reproduced or redistributed with IHS permission must display IHS legal notices and attributions of authorship. The information contained herein is from sources considered reliable but its accuracy and completeness are not warranted, nor are the opinions and analyses which are based upon it, and to the extent permitted by law, IHS shall not be liable for any errors or omissions or any loss, damage or expense incurred by reliance on information or any statement contained herein. For more information, please contact IHS at customercare@ihs.com, +1 800 IHS CARE (from North American locations), or +44 (0) 1344 328 300 (from outside North America). All products, company names or other marks appearing in this publication are the trademarks and property of IHS or their respective owners.

Methodology .....	58	Explanatory Notes .....	65
North America .....	58	Production Economics Tables .....	66
Europe .....	59	<b>World Trade .....</b>	<b>69</b>
Northeast Asia .....	60	<b>Trade Grids .....</b>	<b>69</b>
Price Forecast Tables .....	61	2014 Trade Grid .....	69
<b>Production Process Overview .....</b>	<b>63</b>	2015 Trade Grid .....	69
Introduction .....	63	2020 Trade Grid .....	69
Two-Step Process .....	63		
One-Step Process .....	64		
Continuous Process .....	64		
<b>Production Economics .....</b>	<b>65</b>		