

IHS Chemical World Analysis

Polycarbonate

ihs.com/chemical



Contents

Introduction	4	Africa/MiddleEast/Indian Subcontinent	29
Preface and Contact List	4	Summary - Africa	29
Products Covered	5	Summary - Middle East	29
Conversion Factors	5	Forecast - Middle East	30
Executive Overview	6	Supply	30
Background	6	Demand	30
Current Situation	6	Trade	31
Industry Forecast	7	Summary - Indian Subcontinent	32
Strategic Issues	8	Forecast - Indian Subcontinent	32
Supply	8	Supply	32
Demand	9	Demand	32
Trade	10	Trade	34
North America	11	Northeast Asia	35
Summary	11	Summary	35
Forecast	12	Forecast	35
Supply	12	Supply	35
Demand	12	Demand	37
Trade	14	Trade	38
South America	16	Southeast Asia	40
Summary	16	Summary	40
Forecast	16	Forecast	40
Supply	16	Supply	40
Demand	17	Demand	41
Trade	18	Trade	42
Europe	20	Production Process Overview	44
Summary	20	Introduction	44
Forecast	21	Interfacial Polycondensation Process	44
Supply	21	Melt Phase via DPC Intermediate Process	45
Demand	22	Production Process Economics	48
Trade	23	Explanatory Notes	48
CIS & Baltic States	25	North America	49
Summary	25	West Europe	50
Forecast	25	Northeast Asia	52
Supply	25	Price Forecast	55
Demand	25		
Trade	27		

IHS™ Chemical

© 2015 IHS. No portion of this report may be reproduced, reused, or otherwise distributed in any form without prior written consent, with the exception of any internal client distribution as may be permitted in the license agreement between client and IHS. Content reproduced or redistributed with IHS permission must display IHS legal notices and attributions of authorship. The information contained herein is from sources considered reliable but its accuracy and completeness are not warranted, nor are the opinions and analyses which are based upon it, and to the extent permitted by law, IHS shall not be liable for any errors or omissions or any loss, damage or expense incurred by reliance on information or any statement contained herein. For more information, please contact IHS at customercare@ihs.com, +1 800 IHS CARE (from North American locations), or +44 (0) 1344 328 300 (from outside North America). All products, company names or other marks appearing in this publication are the trademarks and property of IHS or their respective owners.

Methodology	55	World Trade	61
Polycarbonate	55	Introduction	61
Overview	55		
North America	56		
Europe	57		
Northeast Asia	57		
Price Forecast Tables	59		